

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX, OR OTHER PROFESSIONAL ADVISER(S).**

**ADDENDUM DATED 13 APRIL 2018 (THE "ADDENDUM (13 APRIL 2018)")  
TO OFFER INFORMATION STATEMENT DATED 13 APRIL 2018 AS AMENDED BY ADDENDUM  
DATED 6 APRIL 2018 (THE "ADDENDUM (6 APRIL 2018)")**



## **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore on 28 July 1999)

(Company Registration Number: 199904364E)

- (A) BONUS ISSUE OF 1,244,306,043 WARRANTS (THE "WARRANTS (2018-SHAREHOLDERS)", WITH EACH WARRANT (2018-SHAREHOLDERS) CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (THE "WARRANT (2018-SHAREHOLDERS) SHARE") AT THE WARRANTS (2018-SHAREHOLDERS) EXERCISE PRICE (AS DEFINED HEREIN) PER WARRANT (2018-SHAREHOLDERS) SHARE, ON THE BASIS OF THREE (3) WARRANTS (2018-SHAREHOLDERS) FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("SHARES") HELD BY SHAREHOLDERS OF THE COMPANY (THE "BONUS ISSUE");**
  
- (B) PLACEMENT OF UP TO 452,500,000 WARRANTS (THE "WARRANTS (2018-SECURITYHOLDERS)") TO SERIES B BONDHOLDERS (AS DEFINED HEREIN) OR AMENDED SERIES 008 SECURITYHOLDERS (AS DEFINED HEREIN) WHO EXERCISE THEIR CONVERSION RIGHTS DURING THE EARLY CONVERSION PERIOD (AS DEFINED HEREIN), WITH EACH WARRANT (2018-SECURITYHOLDERS) CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE (THE "WARRANT (2018-SECURITYHOLDERS) SHARE") AT THE EXERCISE PRICE OF S\$0.2763 PER WARRANT (2018-SECURITYHOLDERS) SHARE (THE " WARRANTS (2018-SECURITYHOLDERS) ISSUE");**
  
- (C) PLACEMENT OF UP TO 171,000,000 WARRANTS (THE "WARRANTS (2018-SECURED LENDERS)") TO THE SECURED LENDERS (AS DEFINED HEREIN), WITH EACH WARRANT (2018-SECURED LENDERS) CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE (THE "WARRANT (2018-SECURED LENDERS) SHARE") AT THE WARRANTS (2018-SECURED LENDERS) EXERCISE PRICE (AS DEFINED HEREIN) PER WARRANT (2018-SECURED LENDERS) SHARE (THE "WARRANTS (2018-SECURED LENDERS) ISSUE"); AND**
  
- (D) PLACEMENT OF UP TO 94,221,498 WARRANTS (THE "WARRANTS (2018-UNSECURED LENDERS)") TO THE UNSECURED LENDERS (AS DEFINED HEREIN), WITH EACH WARRANT (2018-UNSECURED LENDERS) CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW SHARE (THE "WARRANT (2018-UNSECURED LENDERS) SHARE") AT THE WARRANTS (2018-UNSECURED LENDERS) EXERCISE PRICE (AS DEFINED**

**HEREIN) PER WARRANT (2018-UNSECURED LENDERS) SHARE (THE " WARRANTS (2018-UNSECURED LENDERS) ISSUE").**

This Addendum (13 April 2018) is supplemental to and should be read in conjunction with the offer information statement dated 13 April 2018 as amended by the Addendum (6 April 2018) ("OIS").

The Cover Page, Pages 3, 11, 116 to 118, and 196 shall be replaced by the attached. The other pages of the OIS shall remain the same.

The amended offer information statement has today been lodged with the Monetary Authority of Singapore. It can be accessed at the following webpage:

<https://eservices.mas.gov.sg/opera/Public/SD/SearchOffers.aspx?idx=SHR>

Copies of the Addendum (13 April 2018) will be despatched to Entitled Shareholders on 16 April 2018.

By Order of the Board

Goon Fook Wye Paul  
Company Secretary  
13 April 2018

The SGX-ST assumes no responsibility for the correctness or accuracy of any of the statements made, reports contained or opinions expressed herein.

This Addendum (13 April 2018) shall not constitute an offer to sell or a solicitation of an offer to buy shares or other securities of the Company nor shall there be any sale of any shares or other securities of the Company in any jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The distribution of this Addendum (13 April 2018) and/or the transfer of the Warrants and the Warrants Shares into jurisdictions other than Singapore may be prohibited or restricted by law. Persons into whose possession this Addendum (13 April 2018) comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Please refer to the section entitled "Eligibility to Participate in the Warrants Issue" and "Offering, Selling and Transfer Restrictions" of the OIS for further information.

**OFFER INFORMATION STATEMENT DATED 13~~6~~ April 2018**

(Lodged with the Monetary Authority of Singapore (the “**Authority**”) on ~~6 April 2018~~ 13 April 2018)

**THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

A copy of this offer information statement (the “**Offer Information Statement**”) has been lodged with the Monetary Authority of Singapore (the “**Authority**”). The Authority assumes no responsibility for the contents of this Offer Information Statement. Lodgment of this Offer Information Statement with the Authority does not imply that the Securities and Futures Act (Chapter 289) of Singapore (“**Securities and Futures Act**” or “**SFA**”), or any other legal or regulatory requirements, have been complied with. The Authority has not, in any way, considered the merits of the securities being offered for investment.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for the Warrants Shares (as defined herein) on the Main Board of the SGX-ST, subject to certain conditions being fulfilled. The Warrants Shares will be admitted to the Main Board of the SGX-ST and the official listing and quotation is expected to commence after all the conditions imposed by the SGX-ST are satisfied, the certificates for the Warrants Shares have been issued and the notification letters from The Central Depository (Pte) Limited (the “**CDP**”) have been despatched.

The SGX-ST assumes no responsibility for the correctness or accuracy of any of the statements made, reports contained or opinions expressed herein. Approval in-principle granted by the SGX-ST for the listing and quotation of the Warrants Shares on the SGX-ST is not to be taken as an indication of the merits of the Warrants Issue (as defined herein), the Warrants Shares, Ezion Holdings Limited (the “**Company**”) and/or its subsidiaries.

**This Offer Information Statement may not be sent to any person or any jurisdiction in which it would not be permissible to deliver the Warrants (as defined herein) and the Warrants Shares, or make an offer of the Warrants and the Warrants Shares, and the Warrants and the Warrants Shares may not be offered, sold, resold, transferred or delivered, directly or indirectly, to any such person or in any such jurisdiction. The Warrants and the Warrants Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly, within the United States or to or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act (“Regulation S”)) except pursuant to an applicable exemption from, or a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. The Warrants and the Warrants Shares are being offered and sold only (1) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act, and (2) in the United States to a limited number of persons whom the Company reasonably believes to be “qualified institutional buyers” as defined in Rule 144A of the Securities Act (“QIBs”) and who have provided to the Company (and which the Company has accepted) a signed investor representation letter in the form attached hereto as Appendix E in transactions exempt from registration requirements of the Securities Act. It should be noted that the Warrants (2018-Securityholders) (as defined herein) may not be listed and quoted on the Main Board of SGX-ST in the event of, *inter alia*, an insufficient spread of holdings to provide for an orderly market in the trading of the Warrants (2018-Securityholders). In such event, the holders of the Warrants (2018-Securityholders) will not be able to trade the Warrants (2018-Securityholders). However, if the Warrants are exercised, as the case may be, subject to the respective terms and conditions of the warrants, to convert the Warrants into Warrants Shares, such Warrants Shares will be listed and quoted on the Main Board of SGX-ST.**

The Warrants and the Warrants Shares have not been approved or disapproved by the U.S. Securities and Exchange Commission, any state securities commission in the United States or any other U.S. regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of the Warrants and the Warrants Shares or the accuracy or adequacy of this Offer Information Statement. Any representation to the contrary is a criminal offence in the United States.

This Offer Information Statement shall not constitute an offer to sell or a solicitation of an offer to buy shares or other securities of the Company nor shall there be any sale of any shares or other securities of the Company in any jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The distribution of this Offer Information Statement and/or the transfer of the Warrants and the Warrants Shares into jurisdictions other than Singapore may be prohibited or restricted by law. Persons into whose possession this Offer Information Statement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Please refer to the section entitled “Eligibility to Participate in the Warrants Issue” and “Offering, Selling and Transfer Restrictions” of this Offer Information Statement for further information.

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## DEFINITIONS

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### **(Offers of Investments) (Shares and Debentures) Regulations 2005** of this Offer Information Statement

<b>“NTA”</b>	:	Net tangible assets, defined as total assets less total liabilities less intangible assets
<b>“Offer Information Statement”</b>	:	This offer information statement dated <del>6 April 2018</del> <u>13 April 2018</u> , and all accompanying documents including any supplementary or replacement document which may be issued by the Company in connection with the Warrants Issue
<b>“Placement Warrants”</b>	:	Collectively, the warrants issued pursuant to the Warrants (2018-Securityholders) Issue, the Warrants (2018-Secured Lenders) Issue, and the Warrants (2018-Unsecured Lenders) Issue
<b>“Placement Warrants Deed Poll”</b>	:	The Warrants (2018-Securityholders) Deed Poll, the Warrants (2018-Secured Lenders) Deed Poll, and the Warrants (2018-Unsecured Lenders) Deed Poll where applicable
<b>“Placement Warrants Issue”</b>	:	Collectively, the Warrants (2018-Securityholders) Issue, the Warrants (2018-Secured Lenders) Issue, and the Warrants (2018-Unsecured Lenders) Issue
<b>“Q1”</b>	:	Three months ended 31 March
<b>“Q2”</b>	:	Three months ended 30 June
<b>“Q3”</b>	:	Three months ended 30 September
<b>“QIB”</b>	:	Qualified institutional buyers within the meaning of Rule 144A of the Securities Act
<b>“RCF”</b>	:	Revolving credit facilities for the purpose of financing working capital
<b>“Record Date”</b>	:	In relation to any dividends, rights, allotments or other distributions, the date as at the close of business (or such other time as may have been notified by the Company) on which Shareholders must be registered with the Company or CDP, as the case may be, in order to participate in such dividends, rights, allotments or other distributions
<b>“Refinancing Exercise”</b>	:	The refinancing exercise of the Company and its subsidiaries of all of their current secured and unsecured debts (excluding, if deemed necessary by the Company, trade debts incurred or to be incurred in the ordinary course of business) to strengthen its cash flow and working capital position, as further described in Section 3 of the Circular
<b>“Register of Members”</b>	:	Register of members of the Company
<b>“Regulation S”</b>	:	Regulations S under the Securities Act
<b>“Secured Lenders”</b>	:	The secured lenders of the Company, which are all financial institutions regulated by the Monetary Authority of Singapore with a full banking licence in Singapore except for a lender which is an engine equipment manufacturer which the Company purchases engine equipment from, and/or their nominees, and each a “Secured Lender”

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## INDICATIVE TIMETABLE OF KEY EVENTS

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The timetable below lists certain important dates and times relating to the Warrants Issue. All dates and times referred to below are Singapore dates and times.

Lodgement of <del>OIS with the Authority</del>	: <del>6 April 2018</del>
Despatch of OIS	: 6 April 2018 <u>with addendums dated 6 April 2018 and 13 April 2018</u>
Warrants (2018-Shareholders) Book Closure Date	: 10 April 2018
<u>Lodgement of OIS with the Authority</u>	: <u>13 April 2018</u>
Expected date for issue and crediting of the Warrants (2018-Shareholders)	: 16 April 2018
Deadline to convert Series B Convertible Bonds or Amended Series 008 Securities to obtain 50,000 Warrants (2018-Securityholders) for every S\$50,000 in principal amount of Series B Convertible Bonds or Amended Series 008 Securities so converted	: On or prior to the date that is 60 days after the issue date of the Series B Convertible Bonds or Amended Series 008 Securities
Period to convert Series B Convertible Bonds or Amended Series 008 Securities to obtain 25,000 Warrants (2018-Securityholders) for every S\$50,000 in principal amount of Series B Convertible Bonds or Amended Series 008 Securities so converted	: After 60 days but on or prior to the date that is six (6) months after the issue date of the Series B Convertible Bonds or Amended Series 008 Securities
Date for issuance of the Warrants (2018-Secured Lenders)	: Within a reasonable period of time (to be agreed upon between the Company and the Secured Lenders) after the execution of the facility agreements with the Secured Lenders
Date for issuance of the Warrants (2018-Unsecured Lenders)	: Within a reasonable period of time (to be agreed upon between the Company and the Unsecured Lenders) after the execution of the facility agreements with the Unsecured Lenders

The above timetable is indicative only and is subject to change. As at the date of this Offer Information Statement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST and/or CDP (if necessary), modify the timetable to subject any limitation under any applicable law. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

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**APPENDIX F – TERMS AND CONDITIONS OF THE WARRANTS (2018-SHAREHOLDERS)**

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relating to stamp duty;

- (b) furnish such evidence (if any) as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrantholder (including every joint Warrantholder, if any) or otherwise to ensure the due exercise of the Warrants;
- (c) make payment or satisfaction of the Exercise Price no later than two Market Days from the date of lodgement of the Exercise Notice. The Exercise Price shall be paid free of any foreign exchange commissions, remittance charges or deductions to a non-interest bearing bank account opened in the name of the Company;
- (d) pay any deposit or other fees or expenses for the time being chargeable by and payable to CDP (if any) and any stamp, issue, registration or other similar taxes or duties arising on the exercise of the relevant Warrant(s) as the Warrant Agent may require; and
- (e) if applicable, pay any fees for certificates for the New Shares to be issued, submit any necessary documents required in order to effect, and pay the expenses of the registration of the New Shares in the name of the exercising Warrantholder and the delivery of certificates for the New Shares to the place specified by the exercising Warrantholder in the Exercise Notice.

4.1.2. Any exercise by a Warrantholder in respect of Warrants registered in the name of \_\_\_\_\_ CDP shall be further conditional upon:

- (a) that number of Warrants so exercised being credited to the "Free Balance" of the Securities Account of the Warrantholder and remaining so credited until the relevant Exercise Date; and
- (b) the relevant Exercise Notice specifying that the New Shares to be issued on exercise of the Warrants are to be credited to the Securities Account of the exercising Warrantholder; or
- (c) in the case where funds standing to the credit of a CPF Investment Account are to be used for payment of the Exercise Price arising from the exercise of each Warrant, by crediting such Shares to the Securities Account of the nominee company of the CPF Approved Bank as specified in the Exercise Notice,

failing which the Exercise Notice shall be void and all rights of the exercising Warrantholder and of any other person thereunder shall cease.

An Exercise Notice which does not comply with the conditions above shall be void for all purposes. Warrantholders whose Warrants are registered in the name of CDP irrevocably authorise the Company and the Warrant Agent to obtain from CDP and to rely upon such information and documents as the Company or the Warrant Agent deems necessary to satisfy itself that all the abovementioned conditions have been fulfilled and such other information as the Company or the Warrant Agent may require in accordance with these Conditions and the Deed Poll and to take such steps as may be required by CDP (including the steps set out in CDP's "Guidelines to the Procedures for Exercise of Warrants/TSRs (Warrants)" as amended from time to time) in connection with the operation of the Securities Account of any Warrantholder. Provided that the Company and the Warrant Agent shall not be liable in any way whatsoever for any loss or damage incurred or suffered by the Warrantholder as a result of or in connection with reliance by

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## APPENDIX F – TERMS AND CONDITIONS OF THE WARRANTS (2018-SHAREHOLDERS)

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the Company, the Warrant Agent or any other persons upon the records of and information supplied by CDP.

4.1.32 Once all the abovementioned conditions (where applicable) have been fulfilled, the relevant Warrant Certificate(s) (if any), the Exercise Notice and any moneys tendered in connection with the exercise of the Warrant(s) in accordance with Condition 4.2 may not be withdrawn without the prior written consent of the Company.

### 4.2 Payment of Exercise Price

4.2.1 Payment of the Exercise Price shall be made at the specified office for the time being of the Warrant Agent by way of a Singapore dollar cheque or by banker's draft or cashier's order, for the credit of the Special Account for the full amount of the moneys payable in respect of the Warrant(s) exercised under Condition 4.1.

PROVIDED ALWAYS that any such remittance shall be accompanied by the delivery to the Warrant Agent of the payment advice referred to below and shall comply with any exchange control or other statutory requirements for the time being applicable.

4.2.2 Any payment under this Condition 4.2 shall be made free of any foreign exchange commissions, remittance charges or other deductions and shall be accompanied by a payment advice containing (a) the name of the exercising Warrantholder, (b) the number of Warrants exercised and (c) the certificate number(s) of the Warrant Certificate(s) in respect of the Warrant(s) being exercised.

4.2.3 If the payment of the Exercise Price fails to comply with the foregoing provisions, the Warrant Agent may, at its absolute discretion and without liability on behalf of itself or the Company, refuse to recognise the relevant payment as relating to the exercise of any particular Warrant, and the exercise of the relevant Warrants may be delayed accordingly or be treated as invalid and neither the Warrant Agent nor the Company shall be liable to the Warrantholder in any manner whatsoever. If the relevant payment received by the Warrant Agent in respect of an exercising Warrantholder's purported exercise of all the relevant Warrants lodged with the Warrant Agent is less than the full amount of all the moneys payable under Condition 4.1, the Warrant Agent shall not treat the relevant amount so received or any part thereof as payment of such moneys or any part thereof or forward the same to the Company, and the whole of such relevant payment shall remain in the Special Account unless and until a further payment is made in accordance with the requirements set out above in this Condition 4.2 and Condition 4.4 below in an amount sufficient to cover the deficiency. The Company shall not be held responsible for any loss arising from the retention of any such payment by the Warrant Agent.

4.2.4 Payment of the Exercise Price received by the Warrant Agent will be deposited by the Warrant Agent on behalf of the Company into the Special Account in accordance with the Warrant Agency Agreement in payment for the New Shares to be delivered in consequence of the exercise of such Warrants.

### 4.3 Exercise Date

4.3.1 The relevant Warrant shall (provided that the provisions of this Condition 4 have been satisfied) be treated as exercised on the Exercise Date relating to that Warrant.

4.3.2 The relevant Warrants and Warrant Certificates shall be cancelled on the Exercise Date.

### 4.4 Non-fulfilment of Lodgment Conditions

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## APPENDIX F – TERMS AND CONDITIONS OF THE WARRANTS (2018-SHAREHOLDERS)

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4.4.1 If payment of the Exercise Price is made to the Warrant Agent and such payment is not recognised by the Warrant Agent as relating to the exercise of the relevant Warrants or the relevant payment is less than the full amount payable under Condition 4.1 or the conditions set out in Condition 4.1 or Condition 4.2 have not then all been fulfilled in relation to the exercise of such Warrants, pending recognition of such payment or full payment or, as the case may be, fulfilment of the conditions set out in Conditions 4.1 and 4.2, such payment will (if the Exercise Date in respect of such Warrants had not by then occurred) be returned, without interest, to the Warranholder on (i) the fourteenth (14th) day after receipt of such Exercise Notice by the Warrant Agent, or (ii) the expiry of the Exercise Period, whichever is the earlier. So long as the relevant Exercise Date has not occurred, any such payment (excluding any interest, if any, accrued thereon) will continue to belong to the Warranholder but may only be withdrawn within the abovementioned fourteen (14) day period with the prior consent in writing of the Company.

4.4.2 The Warrant Agent will, if it is possible to relate the payment so returned to any Warrant Certificates (if applicable) and the Exercise Notice previously lodged with the Warrant Agent, return such Warrant Certificates (if applicable) and the relevant Exercise Notice together with such payment to the exercising Warranholder by ordinary post at the risk and expense of such Warranholder. The Company and/or the Warrant Agent will be entitled to deduct or otherwise recover any applicable handling charges and out-of-pocket expenses from the exercising Warranholder.

### 4.5 Allotment of New Shares, Issue of Warrant Certificates and Status of New Shares

4.5.1 —————A Warranholder exercising Warrants which are registered in the name of CDP must have the delivery of the New Shares arising from the exercise of such Warrants effected by crediting such New Shares to the Securities Account(s) of such Warranholder or, as the case may be, the nominee company of the CPF Approved Bank as specified in the Exercise Notice. A Warranholder exercising Warrants registered in his own name may elect in the Exercise Notice to either receive physical share certificates in respect of the New Shares arising from the exercise of such Warrants or to have the delivery of such New Shares effected by crediting such New Shares to his Securities Account(s) with CDP (in which case such Warranholder shall also duly complete and deliver to the Warrant Agent such forms as may be required by CDP) or, as the case may be, the nominee company of the CPF Approved Bank as specified in the Exercise Notice, failing which such exercising Warranholder shall be deemed to have elected to receive physical share certificates in respect of such New Shares at his address specified in the Warrant Register.

4.5.24 —————The Company shall allot and issue the Shares arising from the exercise of the relevant Warrants by a Warranholder in accordance with the instructions of such Warranholder as set out in the Exercise Notice and the Company shall despatch, as soon as practicable but in any event not later than seven (7) Market Days after the date of payment or satisfaction of payment of the Exercise Price, by registered post to the address specified in the Exercise Notice and at the risk of such Warranholder, the certificates relating to such Shares registered in the name of such Warranholder. Where such Warranholder has elected in the Exercise Notice to have the delivery of Shares arising from the exercise of the relevant Warrants to be effected by the crediting of the Securities Account of such Warranholder to be specified in the Exercise Notice, the Company shall take all necessary steps to ensure that (i) the certificates relating to such Shares in the name of the Depository are despatched to the Depository and (ii) such

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## DIRECTORS' RESPONSIBILITY STATEMENT

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The Directors collectively and individually accept responsibility for the accuracy of the information given in this Offer Information Statement and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated and opinions expressed in this Offer Information Statement are fair and accurate in all material respects as at the date of this Offer Information Statement and there are no material facts the omission of which would make any statement in this Offer Information Statement misleading in any material respect. Where information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Offer Information Statement.

Dated 13 April 2018

For and on behalf of **EZION HOLDINGS LIMITED**

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WANG KAI YUEN

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CHEW THIAM KENG

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LIM THEAN EE

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TAN WOON HUM

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YEE CHIA HSING