

ES GROUP (HOLDINGS) LIMITED

(Company Registration No.: 200410497Z)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

Resolutions Passed at the Annual General Meeting

Pursuant to Rule 704(15) of the Listing Manual of the Singapore Exchange Securities Trading Limited – Section B: Rules of Catalist (the “**Rules of Catalist**”), the board of directors (the “**Board**”) of ES Group (Holdings) Limited (the “**Company**”) is pleased to announce that at the Annual General Meeting (the “**AGM**”) of the Company held on 28 April 2015, all resolutions relating to the matters as set out in the Notice of AGM dated 10 April 2015 were duly passed.

Statement Pursuant to Rule 704(7) of the Rules of Catalist

Mr. Jens Rasmussen was re-elected at the AGM of the Company held on 28 April 2015 as a Director of the Company and remains as a member of the Audit and Risk Committee, Nominating Committee as well as Remuneration and Compensation Committee. For the purpose of Rule 704(7) of Rules of Catalist, the Board considers Mr. Jens Rasmussen to be non-independent.

By Order of the Board

Christopher Low Chee Leng
Chief Executive Officer

28 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.