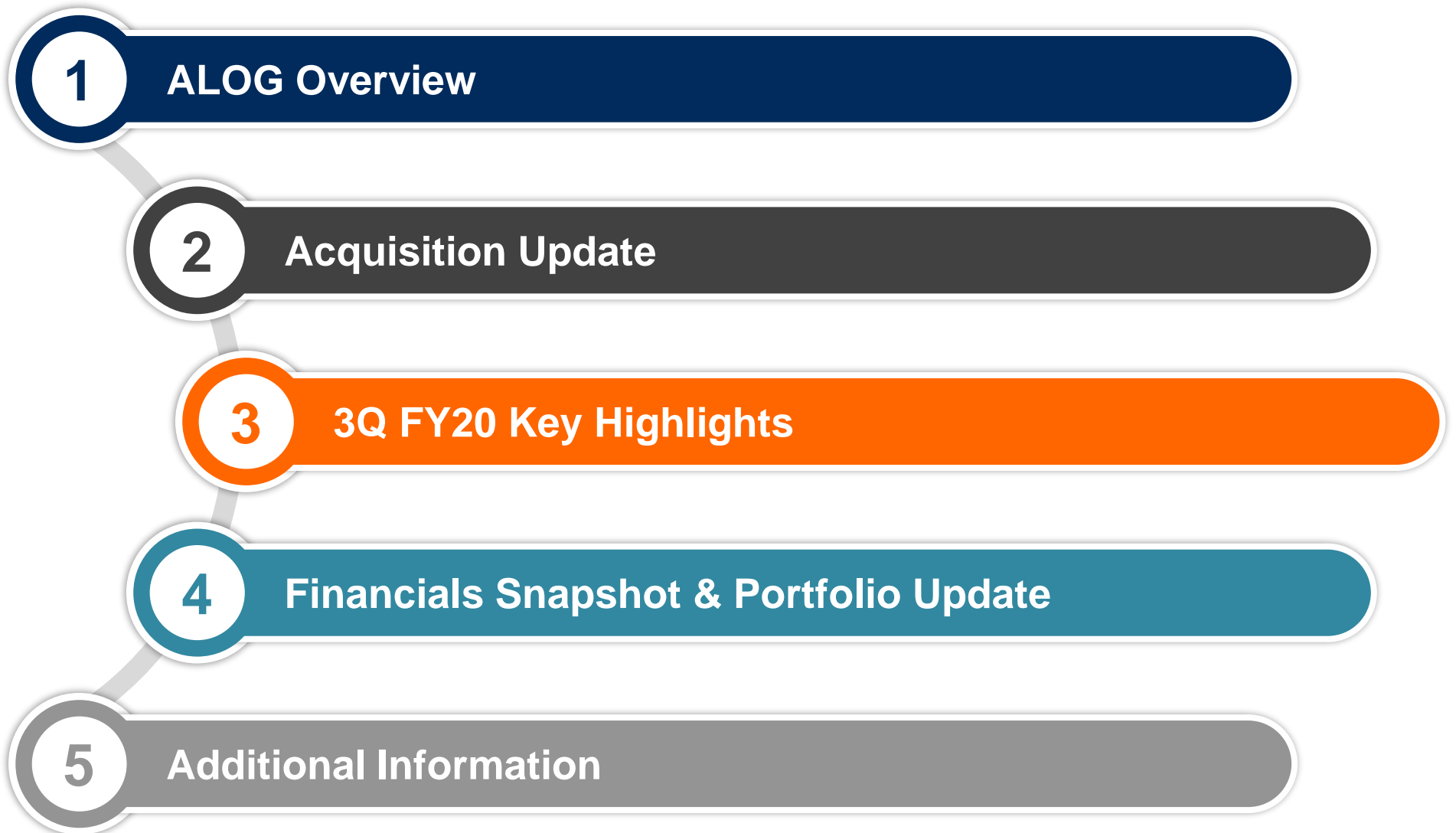




ARA LOGOS Logistics Trust

12th Credit Suisse ASEAN
Conference Presentation
8 January 2021







ALOG Overview

41 – 51 Mills Road, Braeside, Victoria, AUS

ARA LOGOS Logistics Trust

Backed by ARA and Strong Sponsor, LOGOS

ARA LOGOS Logistics Trust, “ALOG”, (previously Cache Logistics Trust ⁽¹⁾) is a leading Asian logistics REIT with a S\$1.26 billion⁽²⁾ portfolio across Singapore and Australia.

Listed on the SGX, ALOG invests in quality income-producing real estate used for logistics purposes and real estate-related assets in APAC.

Supported by:

- **ARA** – One of Asia’s leading APAC real assets fund manager with a global reach; and
- **LOGOS** – ALOG’s Sponsor and a leading owner, developer and manager of logistics property across APAC

Portfolio Statistics

- ✓ 27 Properties across Singapore and Australia
- ✓ 9.0 mil sf GFA
- ✓ S\$1.26 bil in property value
- ✓ WALE of 2.6 years by NLA

Singapore 10



Notes:

- (1) Name change effective 28 April 2020.
- (2) As at 30 September 2020.

Vision & Strategy

Provide High Quality, Best-in-Class Logistics Real Estate Solutions to Our Customers



OUR MISSION:

Long-term sustainable growth in DPU and NAV per unit to Unitholders

Strong Sponsorship

Cementing Position for a Transformative Growth Outlook



ARA Overview

Leading APAC Real Assets Fund Manager with Global Reach



2002

Founded in 2002 with a strong APAC focus
Co-founded by Group CEO, John Lim with CK Asset Holdings



Global network, local expertise

Headquartered in Singapore with **9 offices worldwide**, present in **>100 cities in 28 countries**



Investor-operator model

Vertically-integrated investment, asset and property management to add value to every stage of the asset life cycle



Robust ESG

An integral part of the business, with strong CG practices to meet fiduciary needs of institutional investors



S\$110 billion¹

Gross Assets Managed by ARA Group and its Associates



Strong track record

Real Estate Investment Trusts (REITs)
Private Real Estate Funds
Infrastructure
Country Desks
Real Estate Management Services



Experienced management

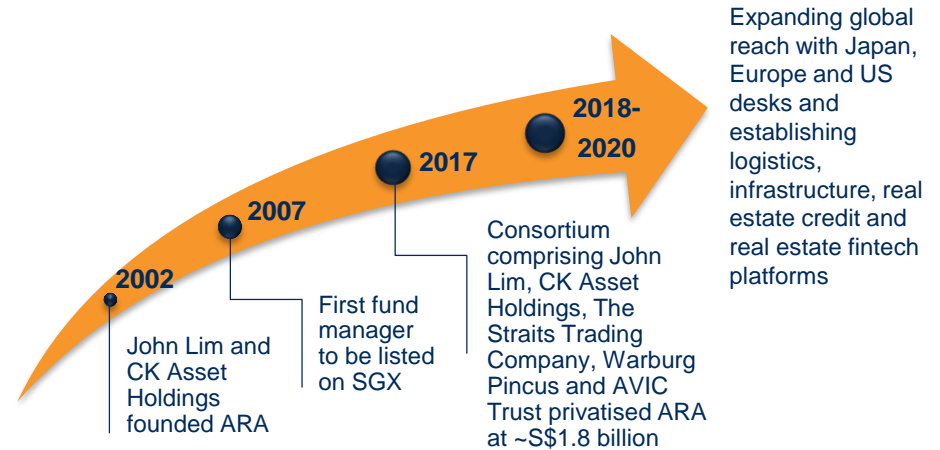
>25 years of experience on average



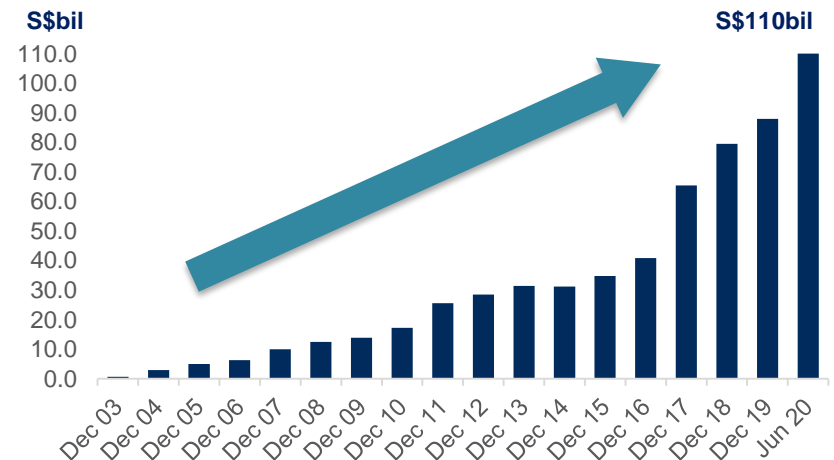
Real estate ecosystem enabled by technology

Multi-platform, multi-product global fund management business complemented by forward-looking real estate technology strategy

Consistent, disciplined business expansion and launch of new products....



with robust track record



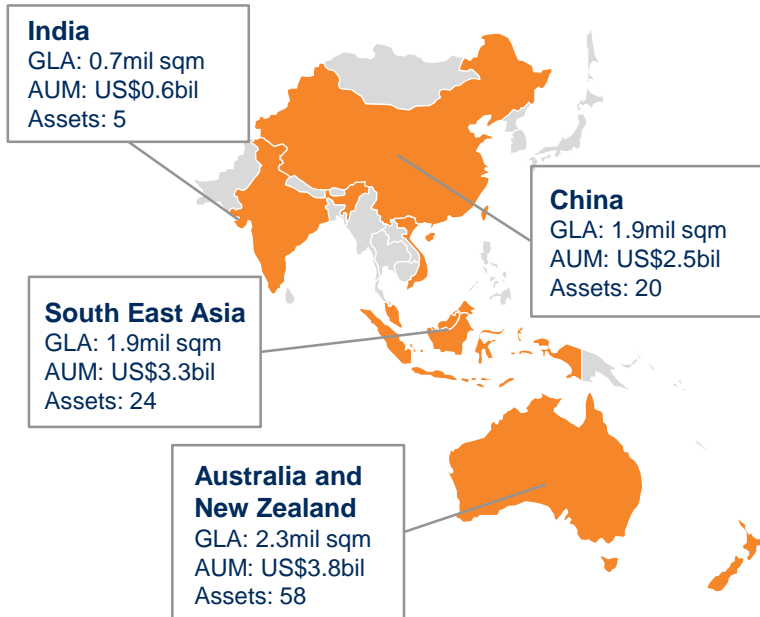
Notes:

(1) Includes assets under management by ARA Asset Management Limited and the Group of companies ("ARA Group") and its Associates as at 30 June 2020.

LOGOS Overview

Leading Logistics Developer and Real Estate Specialist in APAC

Strong Regional Presence



Vertically Integrated Platform with a Wide Offering



Summary of Key Capital Partners



Key Tenant Customers



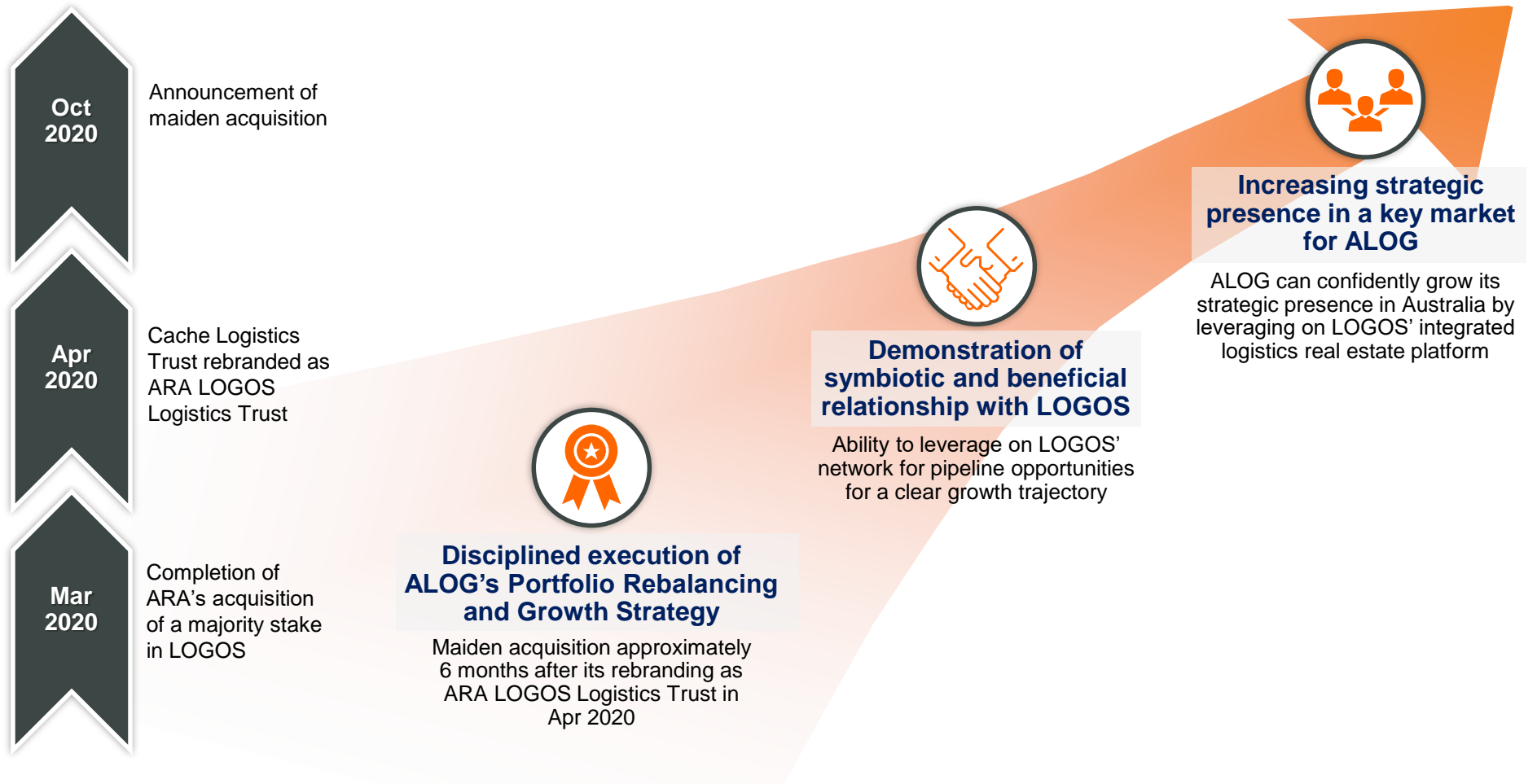


Acquisition Update

51 Musgrave Road, Coopers Plains, Queensland, AUS

Maiden Acquisition Since Rebranding as ARA LOGOS Logistics Trust

Clear growth trajectory with LOGOS as a strong integrated logistics real estate Sponsor



Key Benefits to Unitholders



Portfolio Transformation

Proposed Acquisitions and Fund Investments

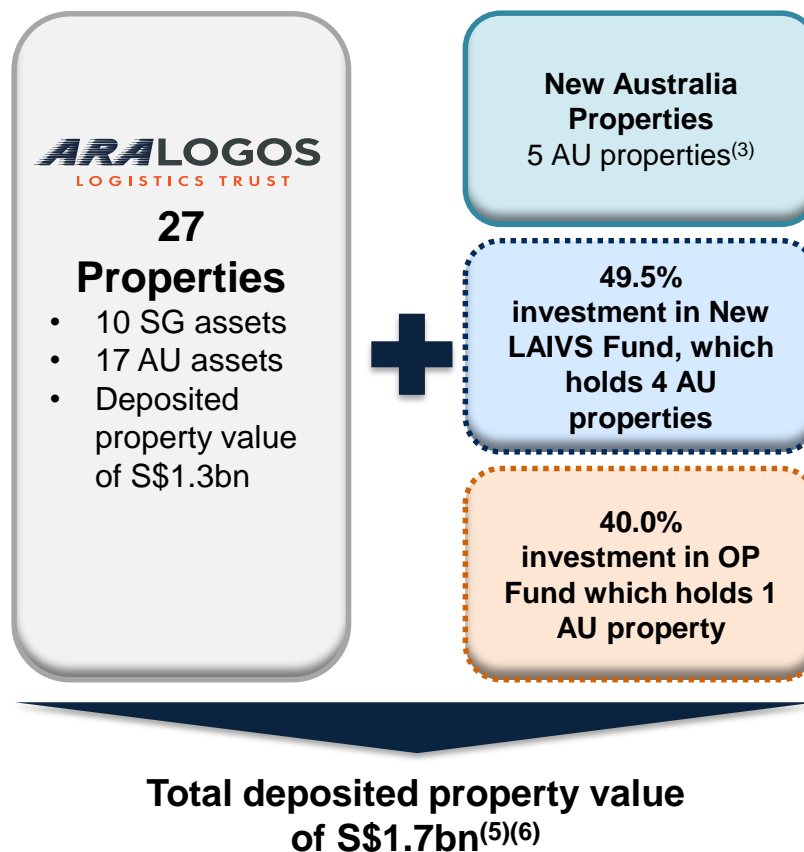
Transaction overview

- S\$404.4m⁽¹⁾ proposed acquisition by ARA LOGOS Logistics Trust (“**ALOG**”) consisting of:
 - i. S\$225.9m⁽²⁾ in respect of five logistics properties in Australia including a development asset (“**Heron**”⁽³⁾) (“**New Australia Properties**”); and
 - ii. S\$178.5m⁽⁴⁾ in respect of a 49.5% interest in New LAIVS Trust (“**New LAIVS Fund**”) and 40.0% interest in Oxford Property Fund (“**OP Fund**”);
 collectively the “**Proposed Acquisitions and Fund Investments**”
- The New LAIVS Fund has a portfolio of four logistics properties in Australia and the OP Fund holds one logistic property in Australia (collectively, the “**Australia Fund Properties**”, and together with the New Australia Properties, the “**New Property and Fund Portfolio**”)
- Investments in the New LAIVS Fund and the OP Fund would be classified as an investment in real estate-related assets under Appendix 6 of the Code on Collective Investment Schemes issued by the Monetary Authority of Singapore (“**MAS**”) (the “**Property Funds Appendix**”)

Key highlights⁽⁵⁾

- 28.2% increase in deposited property value to S\$1.7bn⁽⁶⁾
- The share of portfolio value attributable to assets based in Australia increases from 32.5% to 47.6%
- Increase in WALE (by NLA) from 2.8 to 4.6⁽⁷⁾ years

Proposed Acquisitions and Fund Investments

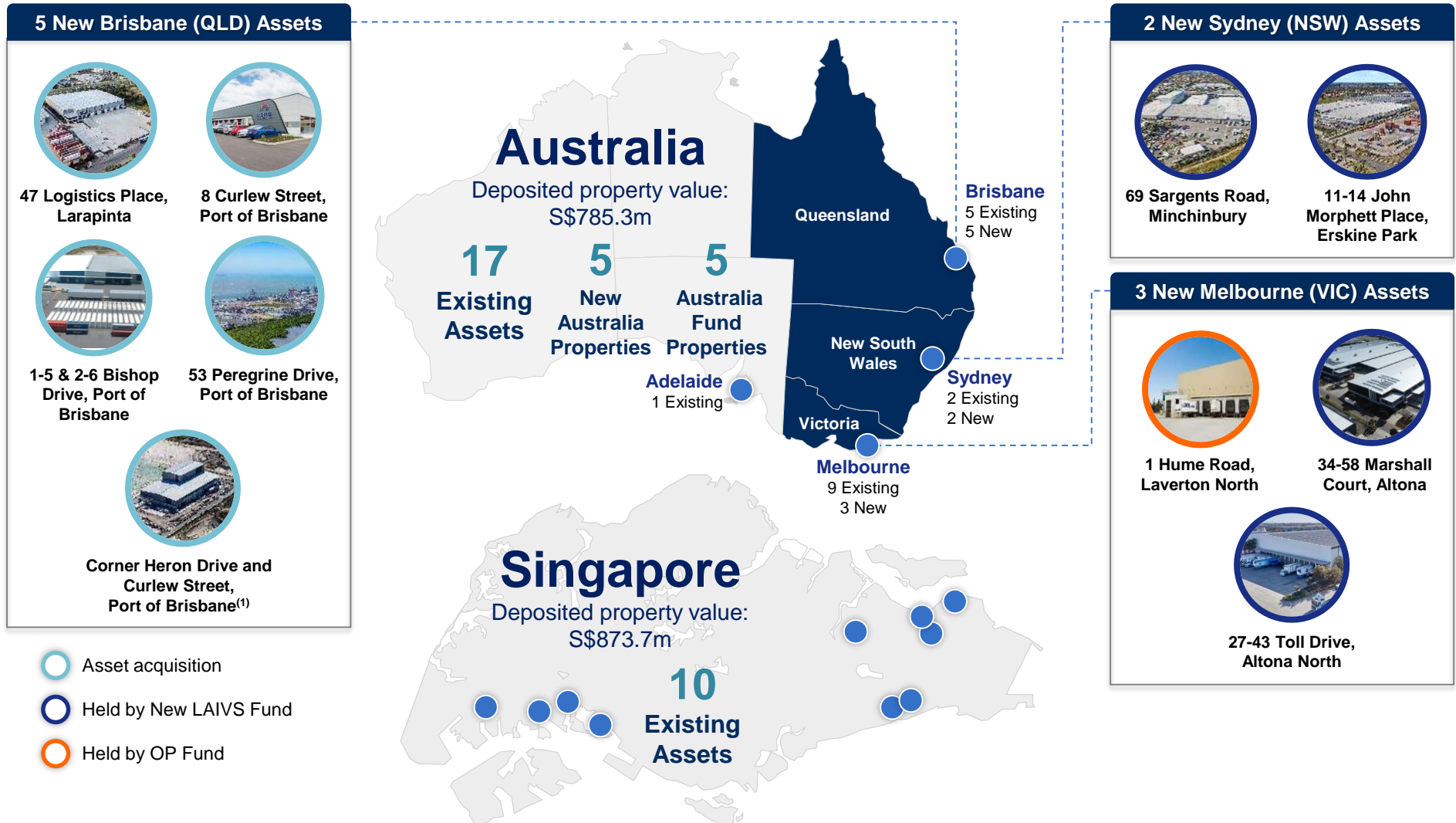


Note: SGD/AUD of 1.0225 (as of 30 September 2020) used for illustrative purposes.

- (1) Aggregate Consideration which includes 100% of the purchase consideration in respect of Heron, or S\$345.8m if based on 5% down payment for Heron.
- (2) The New Australia Properties Purchase Price will be net of outstanding tenant incentives reimbursed by LP Seller. In other words, the amount of tenant incentives will be deducted from the consideration payable for the New Australia Properties.
- (3) ALOG has made 5% down payment in respect of Heron, and will complete the acquisition of the Heron Property within three months after initial practical completion, which is currently expected to be in November 2021.
- (4) The Fund Investment Amount will be net of outstanding tenant incentives reimbursed by Fund Vendors. In other words, the amount of tenant incentives will be deducted from the consideration payable for the Fund Investment Amount.
- (5) Pro forma basis as at 30 June 2020.
- (6) Pro forma deposited property value includes 49.5% interest in New LAIVS Fund, 40.0% interest in OP Fund and 100% interest in the New Australia Properties save in respect of Heron, for which only 5% down payment has been included.
- (7) Includes 100% interest in Heron, and excludes Australia Fund Properties.

Enlarged Portfolio

More Balanced Exposure to SG and AU

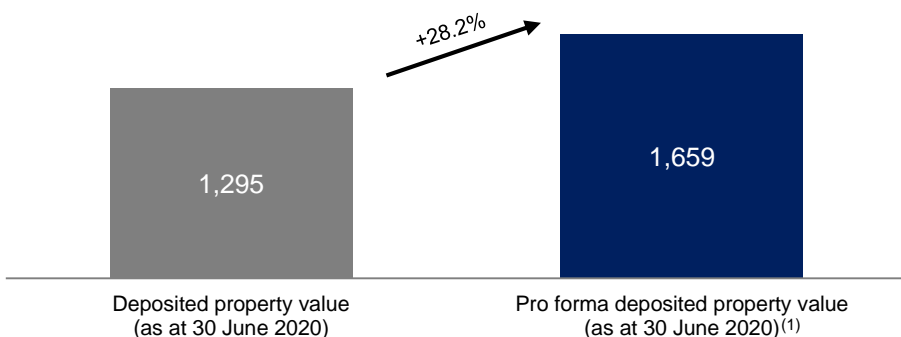


Note:
(1) Development asset with initial practical completion currently expected to be in November 2021.

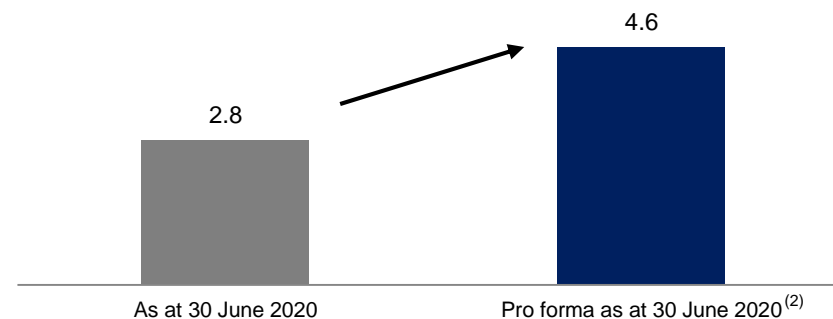
Enlarged Portfolio

Well-Positioned for Next Stage of Growth

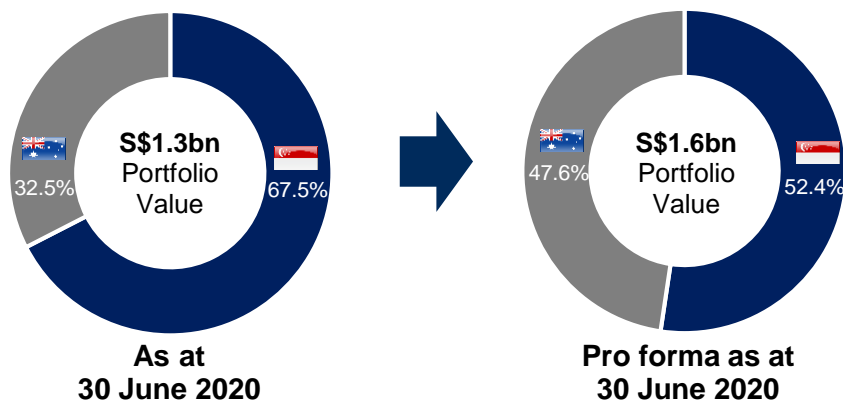
Deposited property value (S\$m)



Increased portfolio WALE (by NLA) (years)



Geographical diversification



Increased weighted average ground lease tenor (by NLA)

	As at 30 June 2020	Pre-acquisition ⁽³⁾	Post-acquisition ⁽³⁾⁽⁴⁾
Total NLA		811,695 sqm	1,040,762 sqm
- Freehold		334,600 sqm	342,304 sqm
- Leasehold		477,095 sqm	698,458 sqm
Weighted average ground lease tenor (by NLA) attributable to leasehold assets as at 30 June 2020		24 years	29 years

Catalyst for ALOG's re-rating to support ALOG's long-term growth plans

Note: Based on the exchange rate of S\$1.00 = A\$1.0225 (as of 30 September 2020) used for illustrative purposes only.

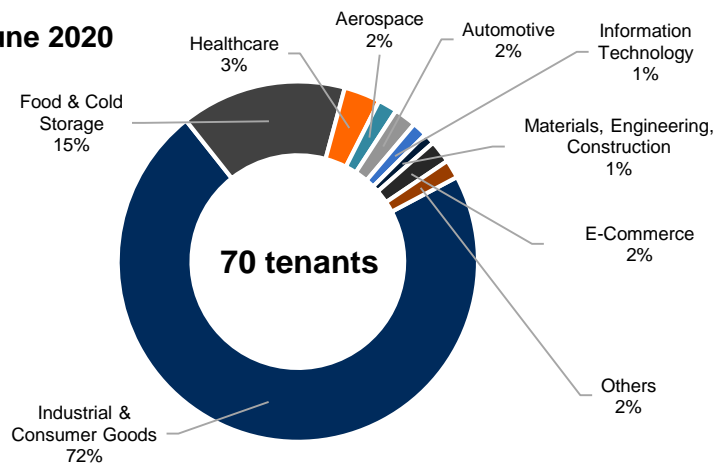
- (1) Includes 100% interest in the New Australia Properties (save in respect of the Heron Property, for which only the deposit amounting to 5% of the purchase price was included), 49.5% interest in New LAIVS Fund and 40.0% interest in OP Fund.
- (2) Includes New Australia Properties (including 100% interest in the Heron Property), and excludes Australia Fund Properties. Pro forma WALE does not include rental top-up or guarantees.
- (3) Rounded to nearest whole number.
- (4) Includes New Australia Properties and excludes Australia Fund Properties.

Enlarged Portfolio

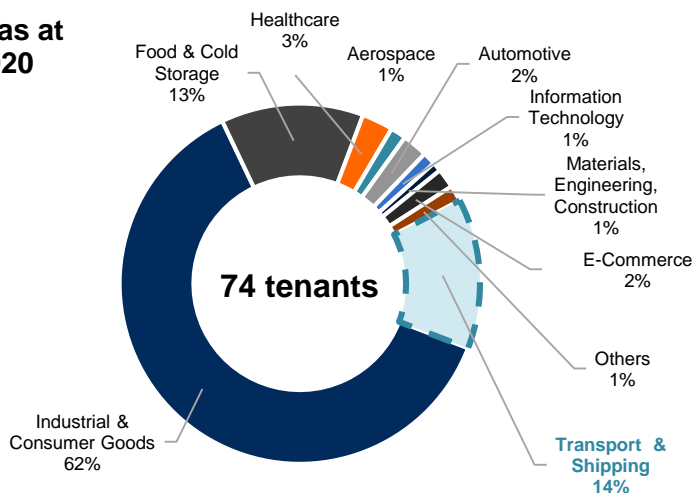
Well-Diversified and Quality Tenant Base

Tenant industry sectors (by GRI) as at 30 June 2020

As at 30 June 2020



Pro forma as at 30 June 2020



Addition of "Transport & Shipping" tenant industry sector

Top 10 tenants as at 30 June 2020 on pro forma basis

#	Tenant	% of GRI	Credit Standing
1	DHL Supply Chain	12.1%	<ul style="list-style-type: none"> Credit rating BBB+ / A3 Blue-chip logistics company
2	CWT	6.7%	<ul style="list-style-type: none"> Global logistics company
3	ACFS	6.2%	<ul style="list-style-type: none"> AU's largest privately-owned container logistics operator
4	IPS Logistics	6.1%	<ul style="list-style-type: none"> One of AU's leading logistics operators since 1997
5	Schenker	5.1%	<ul style="list-style-type: none"> Credit rating AA- / Aa1 Blue-chip logistics company
6	Metcash	4.4%	<ul style="list-style-type: none"> AU's leading wholesale supermarket operator
7	FedEx	4.0%	<ul style="list-style-type: none"> Credit rating BBB / Baa2 Blue-chip logistics company
8	McPhee Distribution Services	3.9%	<ul style="list-style-type: none"> Warehouse operator in AU with 94 year operating history
9	ST Synthesis	3.3%	<ul style="list-style-type: none"> Credit rating AAA / Aaa SG SOE engineering company
10	Penske	3.0%	<ul style="list-style-type: none"> End-to-end logistics provider, part of Penske Corporation

Key Takeaways

A

Maiden acquisition since rebranding as ARA LOGOS Logistics Trust

B

Deepens strategic presence in Australia's attractive logistics market

C

New Property and Fund Portfolio comprises prime assets located in critical economic hubs

D

Good quality portfolio underpinned by reputable tenants

E

Deepen presence in the defensive cold storage sector

F

Transformational acquisition to propel ALOG into the next stage of growth

G

Strong support from LOGOS through its participation in the Equity Fund Raising

Unitholders have voted in favour for ALL resolutions

Ordinary Resolutions



Resolution 1: The LP Property Acquisition, as an interested person transaction;



Resolution 2: The Proposed Larapinta Property Acquisition and Fund Investments, as interested person transactions;



Resolution 3: The Proposed Ivanhoé Issuance and Proposed LOGOS Issuance, pursuant to Rule 812 of the Listing Manual;



Resolution 4: The potential transfer of a controlling interest to LOGOS Property Group Limited as a result of the Proposed LOGOS Issuance and the Preferential Offering, pursuant to Rule 803 of the Listing Manual;



Resolution 5: The proposed issuance of New Units under the Equity Fund Raising;



Resolution 6: The proposed general mandate for the issuance of New Units and/or convertible securities.

Inter-conditional



3Q FY20 Key Highlights

ALOG Changi DistriCentre 1, Singapore

3Q FY20 Key Highlights

Resilient Portfolio Underpinned by Strong Fundamentals

Financial Performance

Gross Revenue
S\$29.5 mil

NPI
S\$22.9 mil

Distributable Income Declared
S\$16.0 mil

DPU to Unitholders
1.461 cents

Retained Distributable Income Released
to Unitholders
S\$1.0 mil⁽¹⁾

Prudent Capital Management

Aggregate Leverage
40.5%

YTD All-in Financing Cost
3.32%

NAV ⁽²⁾
S\$0.58 per unit

Interest Coverage Ratio ⁽³⁾
3.7 times

Total Debt ⁽⁴⁾
S\$527.3 mil

Average Debt to Maturity
3.3 years

Portfolio Update

Strong Portfolio Occupancy
97.0% committed

WALE (by NLA)
2.6 years

Significant Leases Secured
~ 1.5 mil sf in YTD FY20

High Quality and Diversified Tenants
Well-Supported
Sectors Represented
Across the Portfolio

Notes:

(1) Out of the S\$2.5 mil distributable income retained in 1Q FY20, S\$1.5 mil of the retained distributable income in total has been released to Unitholders YTD.

(2) Based on 1,092,786,817 Units issued and to be issued as at 30 Sep 20. NAV Per Unit is computed based on the net assets attributable to Unitholders.

(3) ICR is computed based on trailing 12-month period ending on 30 Sep 2020. Includes margin and amortisation of capitalised upfront fee, excluding non-recurring finance expenses and upfront fees written-off.

(4) Excludes unamortised transaction costs.



Financial Update

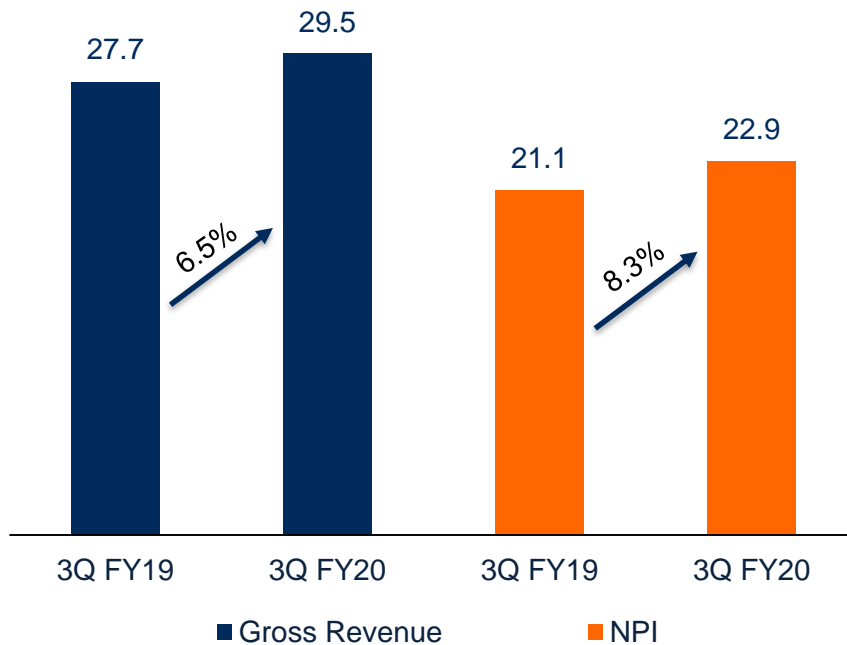
DHL Supply Chain Advanced Regional Centre, Singapore

3Q FY20 vs 3Q FY19 Performance (Y-o-Y)

Stronger Portfolio Performance

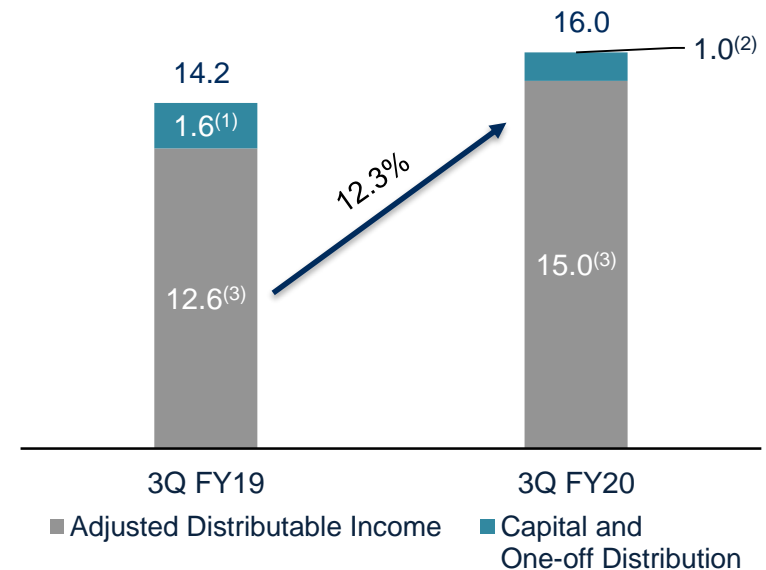
Gross Revenue and Net Property Income

(S\$ mil)



Distributable Income

(S\$ mil)



- Continued to deliver stronger Y-o-Y performance, with Gross Revenue and NPI increasing 6.5% and 8.3% respectively.
- Improved performance was mainly due to higher revenue contribution and commencement of new leases at several properties during the quarter.
- Distributable income was **12.3% higher** as compared to 3Q FY19. On a like-for-like basis, 3Q FY20 would have been up **19.0%**.⁽³⁾

Notes:

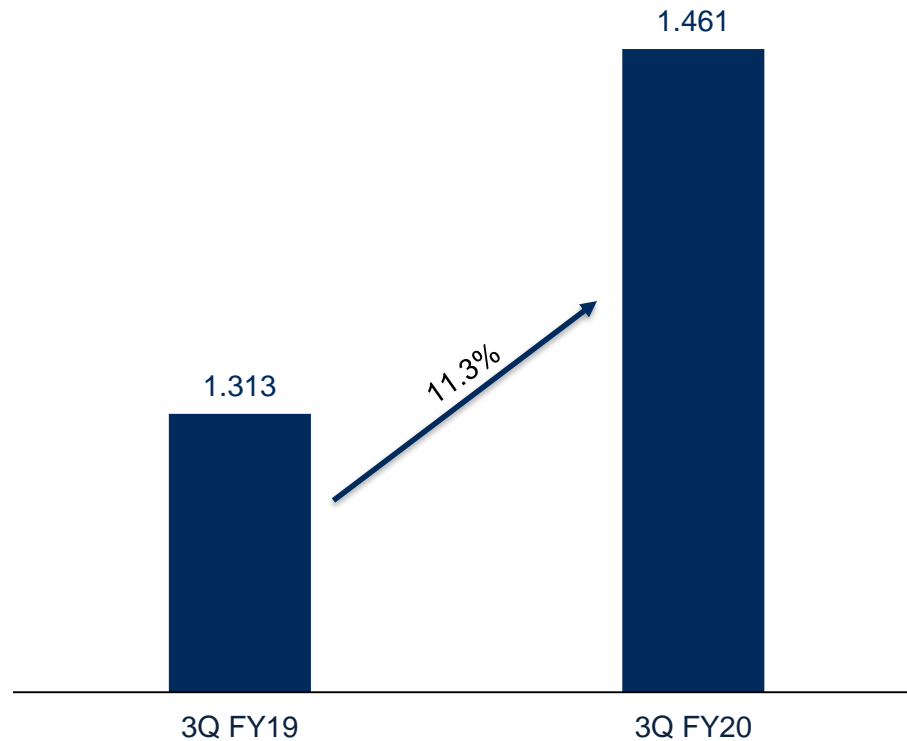
- One-off distribution of S\$1.1 mil tax-exempt income from the divestment of Jinshan Chemical Warehouse and S\$0.5 mil capital distribution.
- One-off distribution consists of S\$1.0 mil of the S\$2.0 mil remaining retained distributable income released as part of 3Q FY20 distributable income.
- Excluding above footnote (1) and (2).

3Q FY20 vs 3Q FY19 Distribution (Y-o-Y)

Stronger Portfolio Performance

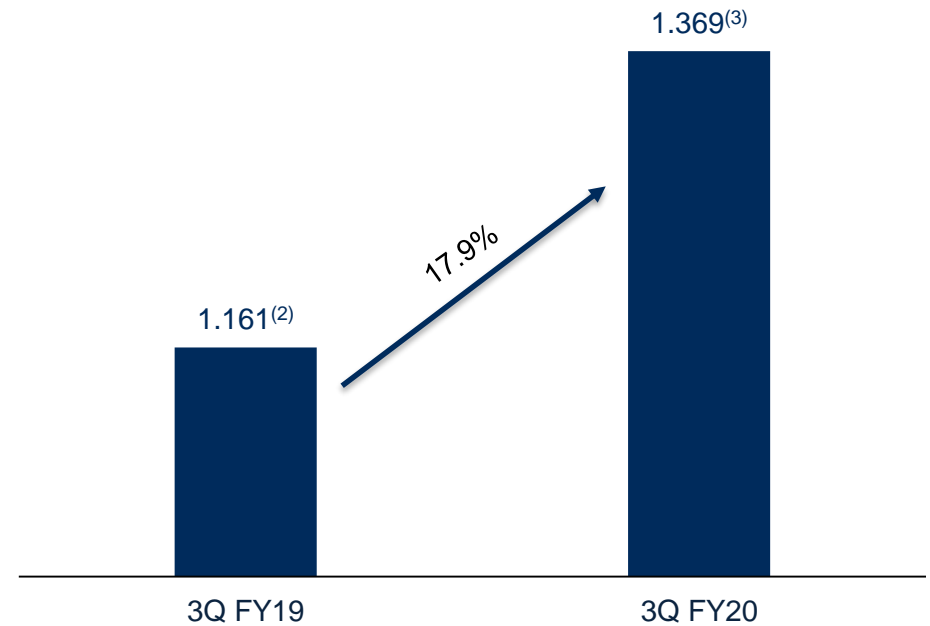
DPU

(Cents)



Adjusted DPU⁽¹⁾

(Cents)



Notes:

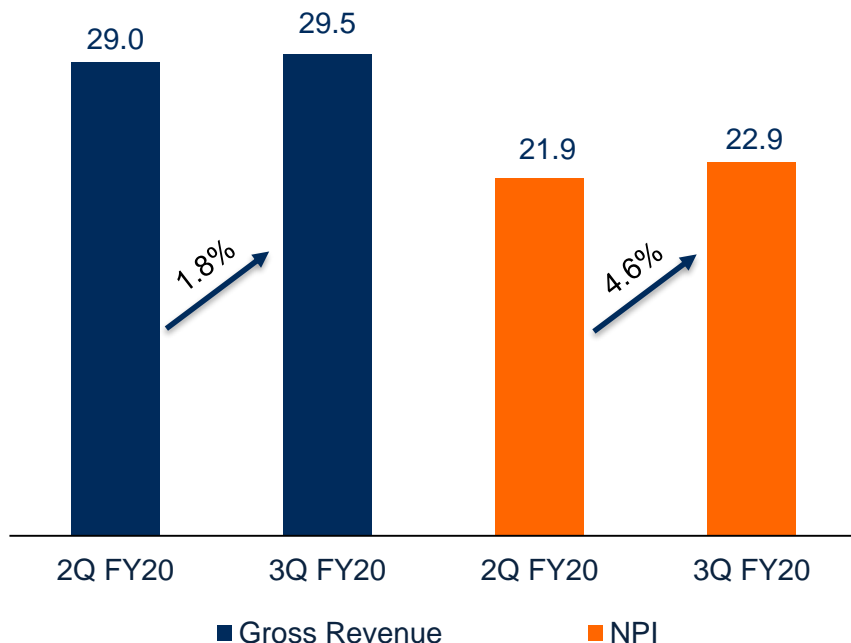
- (1) Excluding capital and one-off distribution for purpose of like-for-like comparisons.
- (2) Excluding one-off distribution of S\$1.1 mil tax-exempt income from the divestment of Jinshan Chemical Warehouse and S\$0.5 mil capital distribution.
- (3) Excluding S\$1.0 mil of the S\$2.0 mil remaining retained distributable income released as part of 3Q FY20 distributable income.

3Q FY20 vs 2Q FY20 Performance (Q-o-Q)

Delivered Robust Performance in 3Q FY20

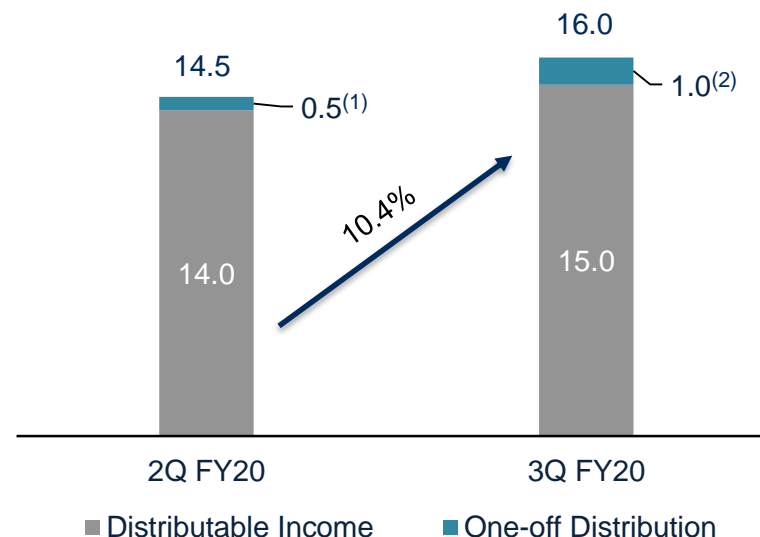
Gross Revenue and Net Property Income

(S\$ mil)



Distributable Income

(S\$ mil)



- Both Gross Revenue and NPI increased 1.8% and 4.6% respectively mainly due to higher revenue generated across the portfolio and commencement of new leases during the quarter.
- 3Q FY20 distributable income **increased 10.4%** to S\$16.0 mil from S\$14.5 mil in 2Q FY20. On a like-for-like basis, 3Q FY20 would have also increased **7.2%**.⁽³⁾

Notes:

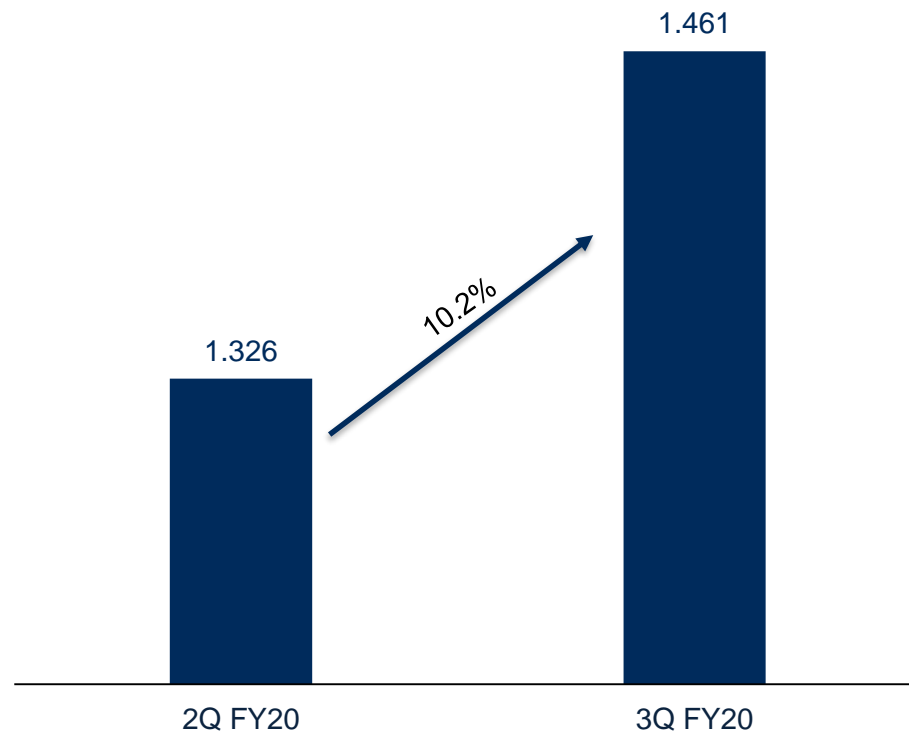
- (1) S\$0.5 mil of the S\$2.5 mil retained distributable income in 1Q FY20 released as part of 2Q FY20 distributable income.
- (2) S\$1.0 mil of the remaining S\$2.0 mil retained distributable income distributed as part of 3Q FY20 distributable income.
- (3) Excluding footnotes (1) and (2).

3Q FY20 vs 2Q FY20 Distribution (Q-o-Q)

Delivered Robust Performance in 3Q FY20

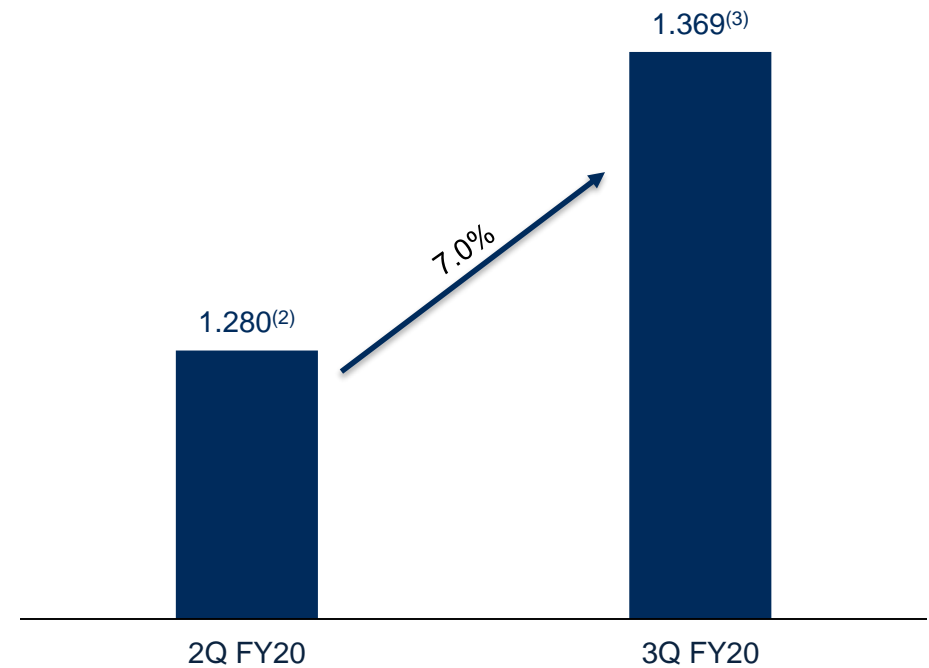
DPU

(Cents)



Adjusted DPU⁽¹⁾

(Cents)



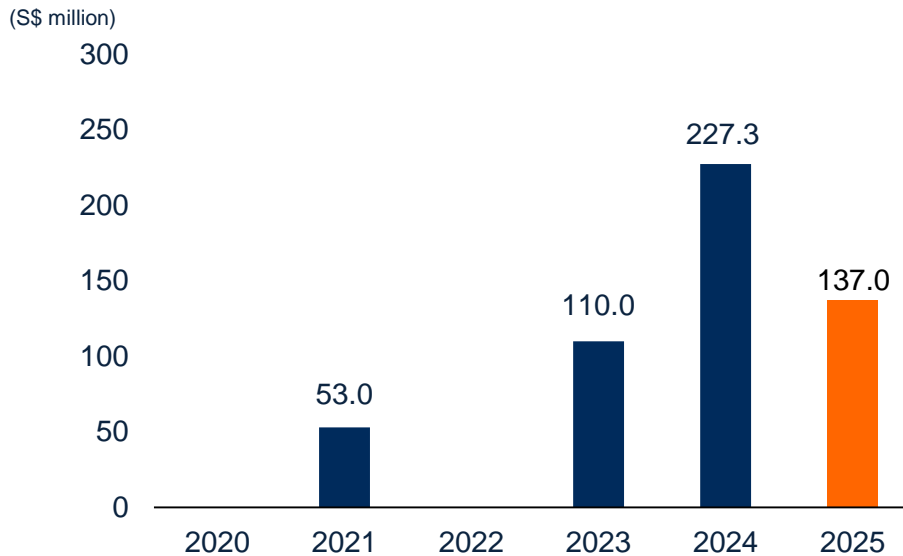
Notes:

- (1) Excludes one-off distributions for the purpose of a like-for-like comparison.
- (2) Excluding the S\$0.5 mil of S\$2.5 mil retained distributable income in 1Q FY20 distributed in 2Q FY20.
- (3) Excluding the S\$1.0 mil of the remaining S\$2.0 mil retained distributable income released as part of 3Q FY20 distributable income.

Prudent Capital Management

Well-Balanced Debt Maturity Profile Extending Into Future Years

Debt Maturity Profile



Year	2020	2021	2022	2023	2024	2025
% of debt due	0%	10%	0%	21%	43%	26%

■ SGD Loan ■ AUD Loan

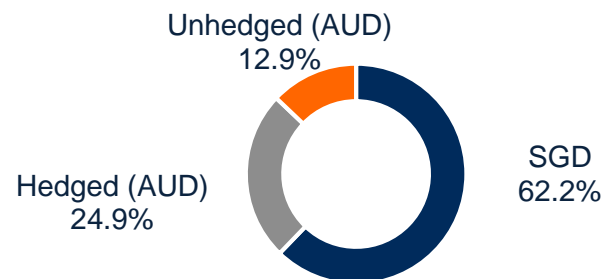
- Total Outstanding Debt of S\$527.3 mil as at end-Sep 2020.
- Well-Managed Debt Maturity Profile. No further refinancing requirements until Dec 2021.
- Weighted Average Debt Maturity was 3.3 years as at 30 Sep 2020.

Interest Rate Hedging



- 68.1% of total debt hedged.
- 83.3% of SGD debt and 28.6% of onshore AUD borrowings are hedged with an average term of 2.6 years.

Forex Hedging



- 87.1% of distributable income is hedged or derived in SGD to reduce the impact of adverse exchange rate fluctuation.



Portfolio Update

ALOG Commodity Hub, Singapore

Portfolio Performance

High Occupancy with Significant Leases Secured YTD

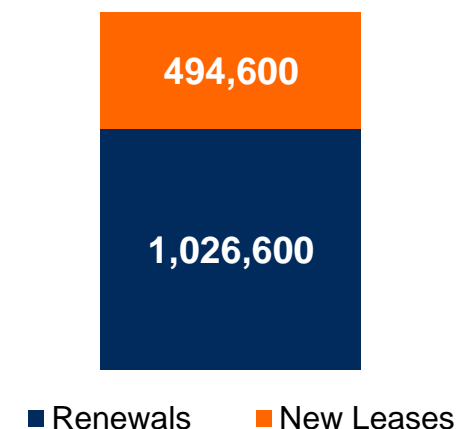
High Occupancy

As at 30 September 2020

High Committed Portfolio Occupancy Achieved	97.0%
Significant leases secured in YTD FY20 ⁽¹⁾	1,521,200 sq ft
Rental Reversion YTD FY20	- 1.0%

3Q FY20 ⁽¹⁾	Area (sq ft)
Renewals	61,300
New Leases	6,300
Total	67,600
Rental Reversion ^{(2) (3)}	- 9.4% ⁽⁴⁾

Leases Secured in YTD FY20



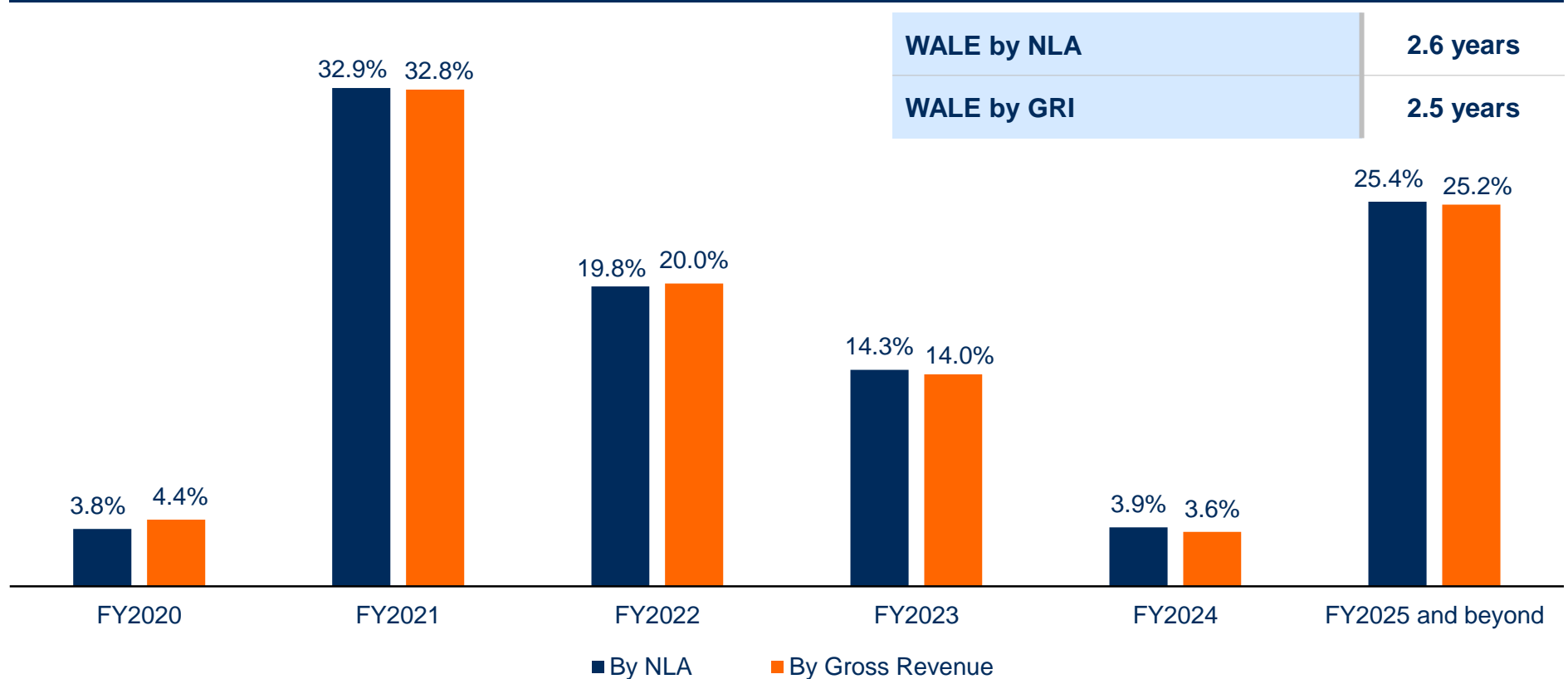
Notes:

- (1) Excludes short-term leases.
- (2) Based on the weighted average variance between the average signing rents for new and renewed leases and the average signing rents of preceding leases.
- (3) Excludes leases with different lease structures (e.g. master lease to multi-tenant), short-term leases and when the leased areas differ significantly.
- (4) Based on one applicable lease executed in 3Q FY20, in line with footnote 3 above.

Portfolio Expiry Profile

Minimal Upcoming Expiries For the Remainder of FY2020

Well-Balanced Lease Expiry Profile



- Only 4.4% lease expiries remaining for FY2020 (by GRI).
- Commenced early negotiations with existing and potential new tenants to secure early commitments ahead of expiry i.e. at least 6 months in advance.
- Management will continue its proactive leasing efforts to maintain a high portfolio occupancy level.

Portfolio Rebalancing & Growth

Performance Driven by Diversified and Balanced Portfolio

Portfolio NLA



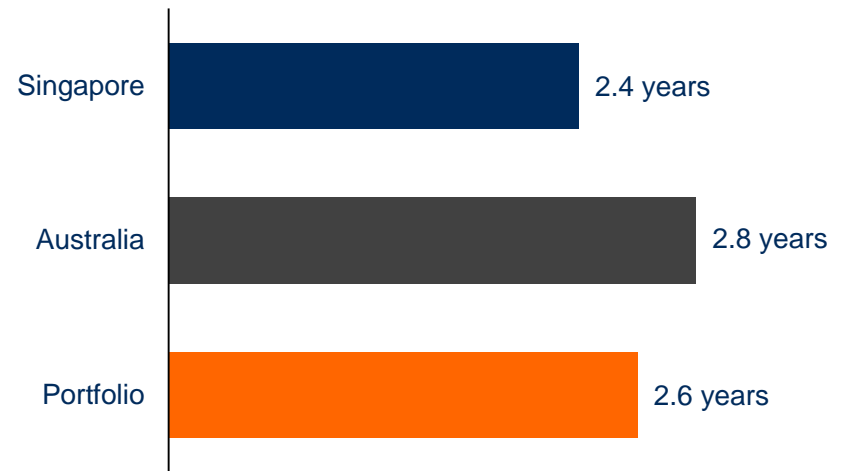
Gross Revenue



Portfolio Valuation



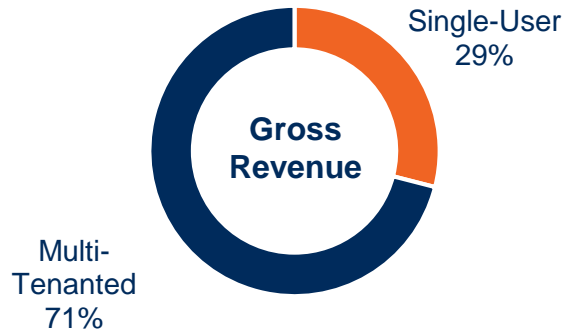
WALE (by NLA)



Portfolio Diversification –

Strong and Diversified Portfolio Supported by Quality Tenants

1 Greater Balance of Multi-Tenanted and Single-User Lease Structures



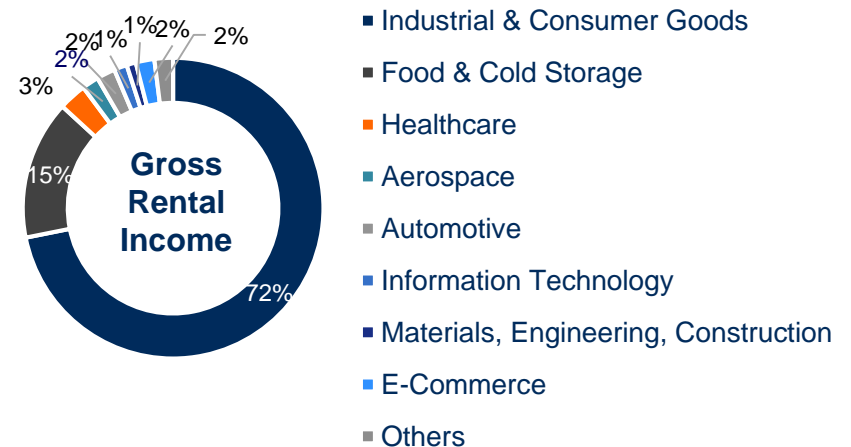
2 Geographical Diversification



3 Credit Quality: Majority of Tenants are Multinational Companies (MNCs)



4 Well-Supported Industry Sectors Represented

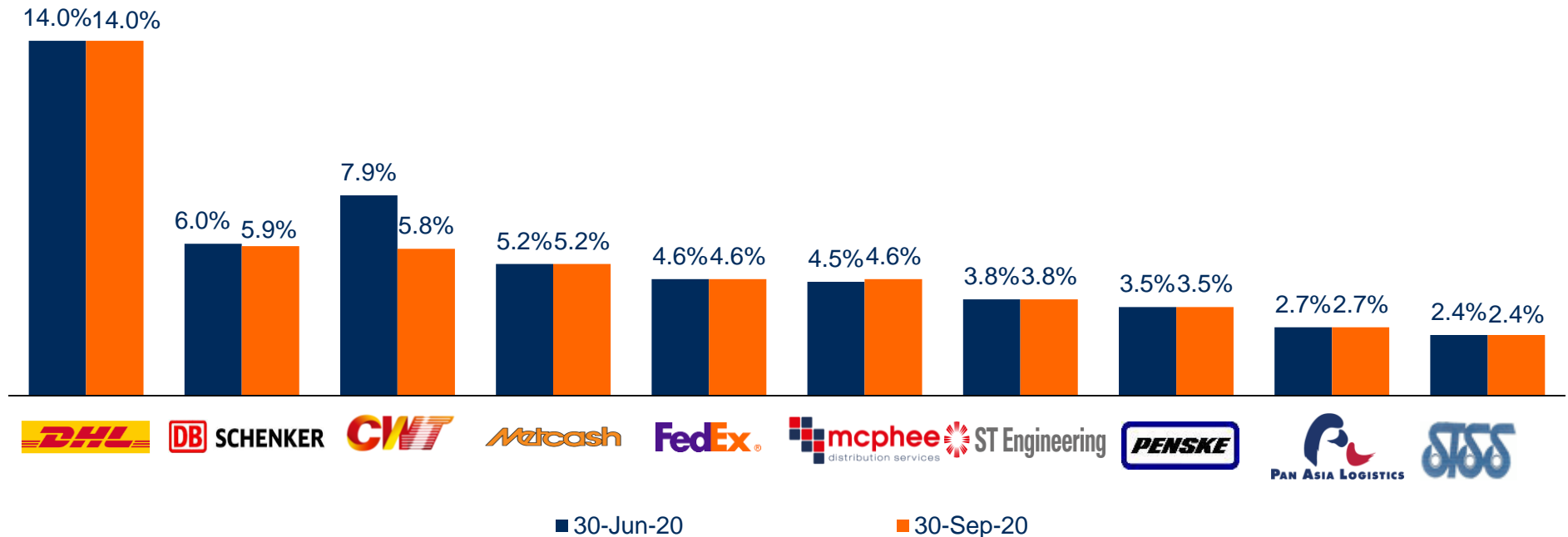


Diversified Tenant Base

High Quality Tenants

- Top 10 tenants make up approximately 52.6% of ALOG's GRI.
- Diversified tenant base comprise mainly high quality multinational businesses in the logistics / supply chain and other diverse sectors including FMCG, transportation and construction.

Top 10 Tenants by % of GRI



Contact Information



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Disclaimer

This presentation has been prepared by ARA LOGOS Logistics Trust Management Limited, in its capacity as the manager of ALOG (the “**Manager**”) and includes market and industry data and forecast that have been obtained from internal survey, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Industry publications, surveys and forecasts generally state that the information they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information. While the Manager has taken reasonable steps to ensure that the information is extracted accurately and in its proper context, none of the Manager or any of its officers, representatives, affiliates or advisers has independently verified any of the data from third party sources or ascertained the underlying economic assumptions relied upon therein.

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Additional Information

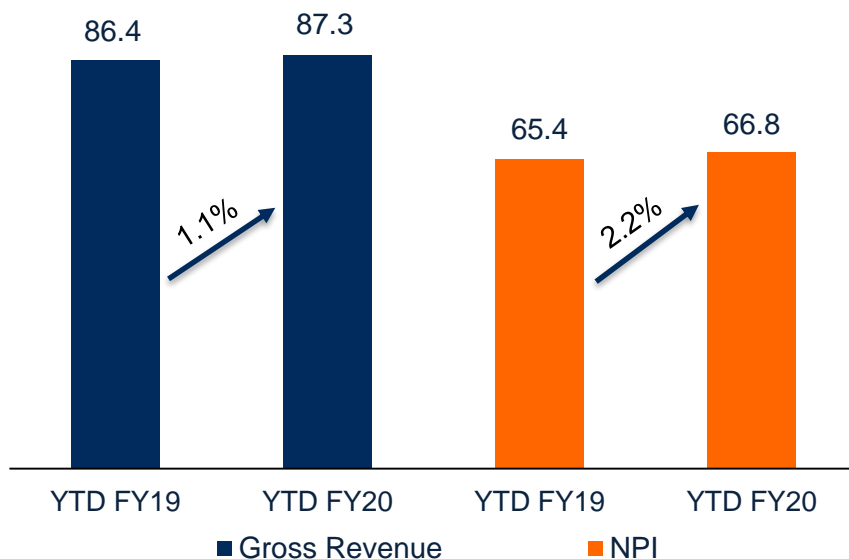
223 Viking Drive, Wacol, Queensland ,AUS

YTD FY20 vs YTD FY19 Performance

Strong Portfolio Operating Metrics

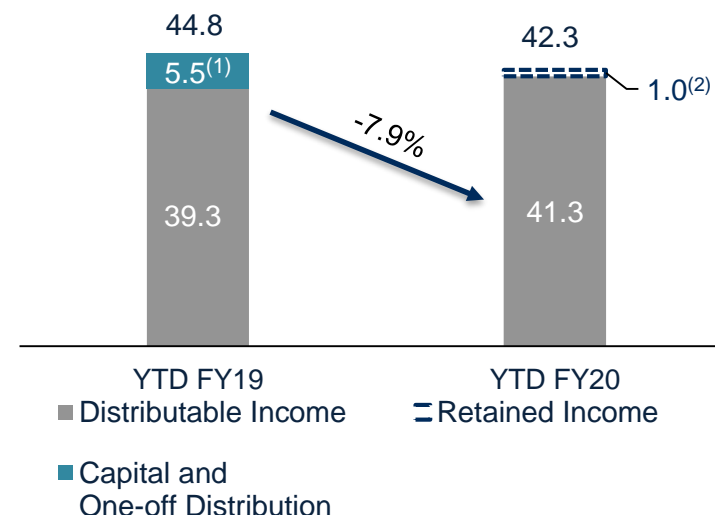
Gross Revenue and Net Property Income (as at 30 Sep 20)

(S\$ mil)



Distributable Income (as at 30 Sep 20)

(S\$ mil)



- Gross Revenue and NPI improved by 1.1% and 2.2% respectively, due to the commencement of new leases at certain properties and higher revenue contribution across the portfolio.
- YTD FY20 distributable income was 7.9% lower than YTD FY19. However, on a like-for-like basis, distributable income **would have been 7.5% higher** instead.⁽³⁾

Notes:

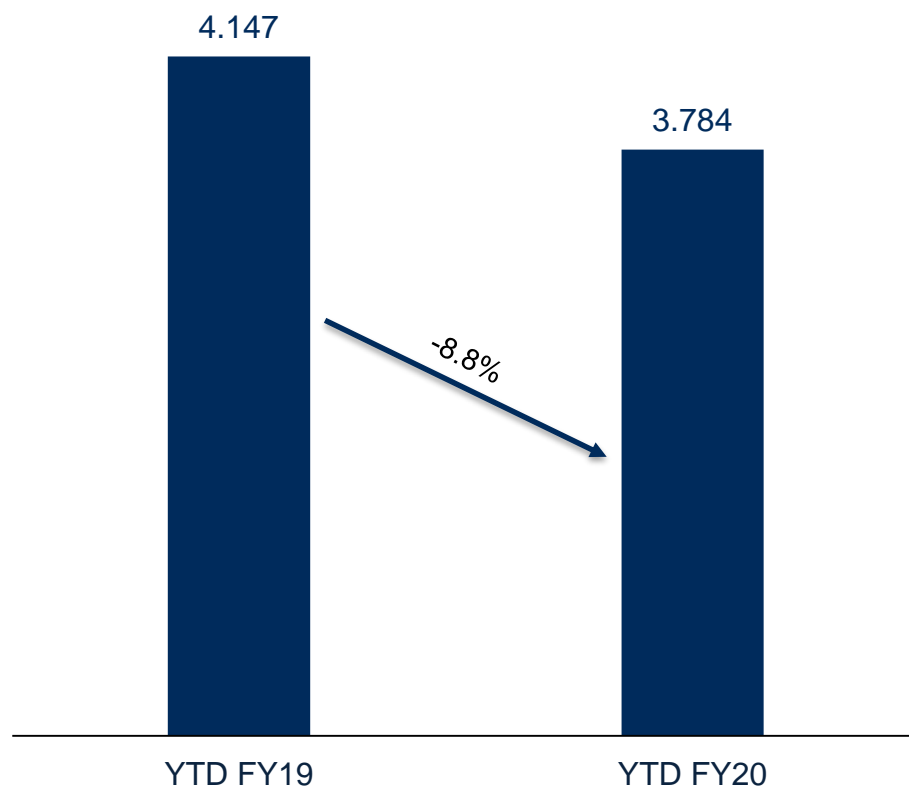
- (1) One-off distribution of S\$4.3 mil in relation to 51 Alps and the divestment of Jinshan Chemical Warehouse and capital distribution of S\$1.2 mil in YTD FY19.
- (2) Only S\$1.0 mil of distributable income retained YTD FY20 to address potential mandatory rental deferment and/or waivers required to support some tenants. S\$1.5 mil of the S\$2.5 mil retained distributable income has been released as part of 2Q FY20 and 3Q FY20 distributable income. Amount shown for purpose of like-for-like comparisons only.
- (3) Excluding footnote (1) and including footnote (2).

YTD FY20 vs YTD FY19 Distribution

Strong Portfolio Operating Metrics

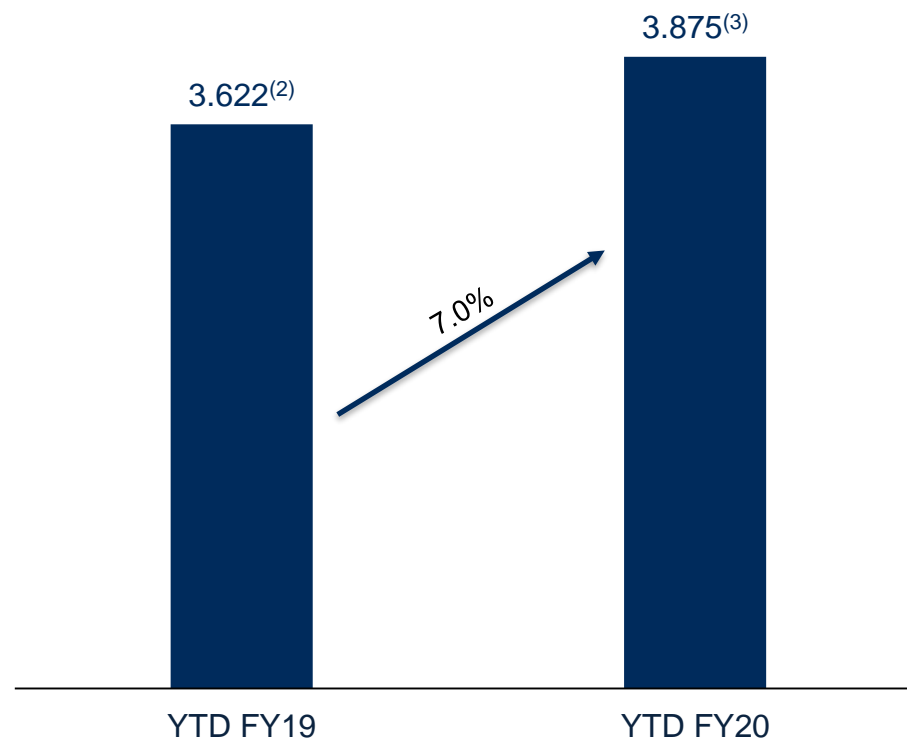
DPU (as at 30 Sep 20)

(Cents)



Adjusted DPU⁽¹⁾ (as at 30 Sep 20)

(Cents)



Notes:

- (1) Excludes capital and one-off distributions for the purpose of a like-for-like comparison.
- (2) Excluding one-off distribution of S\$4.3 mil in relation to 51 Alps and the divestment of Jinshan Chemical Warehouse and capital distribution of S\$1.2 mil in YTD FY19.
- (3) Including the S\$1.0 mil remaining retained distributable income in YTD FY20.

Portfolio Statistics

(as at 30 Sep 20)

27 Logistics Warehouse Properties	Singapore - 10 Australia - 17
Total Valuation⁽¹⁾	S\$1.26 bil
Gross Floor Area (GFA, approx.)	9.0 million sq ft
Committed Occupancy	Portfolio – 97.0% Singapore – 98.7% Australia – 94.7%
Weighted Average Lease to Expiry (“WALE”) by NLA	2.6 years
WALE by Gross Rental Income (“GRI”)	2.5 years
Weighted Average Land Lease Expiry	53.8 years ⁽²⁾
Rental Escalations within Single-Tenant / Master Leases	~1% to 4% p.a.
Number of Tenants	71

Notes:

(1) Based on FX rate of S\$1.00 = A\$1.0588.

(2) For the purpose of presentation, freehold properties are computed using a 99-year leasehold tenure.

Impact on ALOG



- High rental collection rate continues to be seen across ALOG's portfolio.
- ALOG's tenants have been operating in SG and AUS throughout the course of the pandemic.
- Only a handful of tenants across the portfolio have written in to seek assistance and only a couple have made formal representation seeking relief.
- Distributed S\$1.5 million of the S\$2.5 million previously retained distributable income in 2Q FY20 and 3Q FY20.

Manager's Strategy



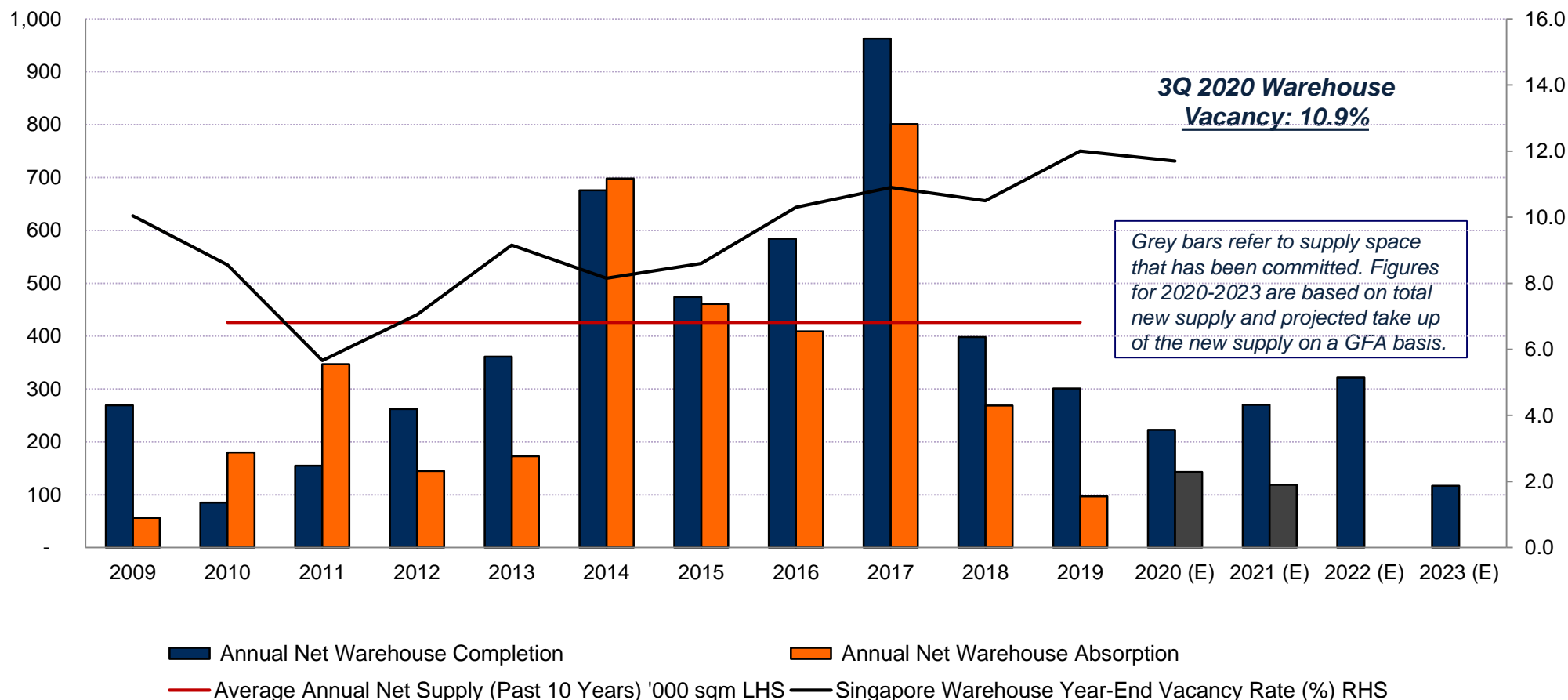
- Continue to review the release of the remaining S\$1.0 million retained distribution income while remaining mindful of the current conditions.
- Prudently manage ALOG's cash flow to balance between distribution to Unitholders and provisioning for future events.
- ALOG's high-quality and defensive portfolio continues to be well-positioned to leverage on the continued growth of the logistics sector.

Market Outlook – Singapore

Stable and Resilient Logistics Market Fundamentals

Moderated Supply Pipeline

Singapore Warehouse Annual Net Completion, Absorption and Vacancy Rate (%)



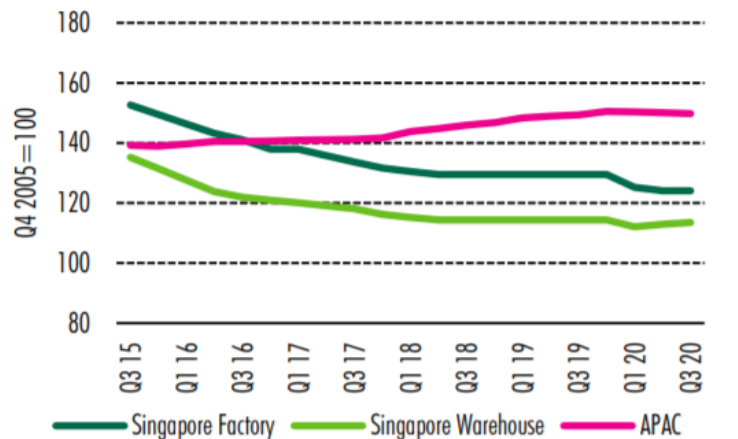
Source: JTC J-Space / JTC Quarterly Market Report - Industrial Properties, 3Q 2020.

Market Outlook - Singapore

Stable and Resilient Logistics Market Fundamentals

- Leasing activity in 3Q 2020 comprise mainly of renewals and relocations. Even though government stockpiling has tapered off, warehouse and prime logistics space leasing demand continues to remain stable.
- Appetite for warehouse and prime logistics spaces remains well-supported by e-commerce, food logistics and third-party logistics players. Vacancy for prime logistics space has also experienced compression with most buildings achieving almost full occupancy.
- Rents for logistics spaces continues to be driven by resilient leasing demand, with both ground and upper floor warehouse rents rising by 0.5% q-o-q in 3Q 2020.
- For the remainder of 2020, there has also been a visible decline in supply pipeline, due to construction delays experienced as a result of the pandemic.

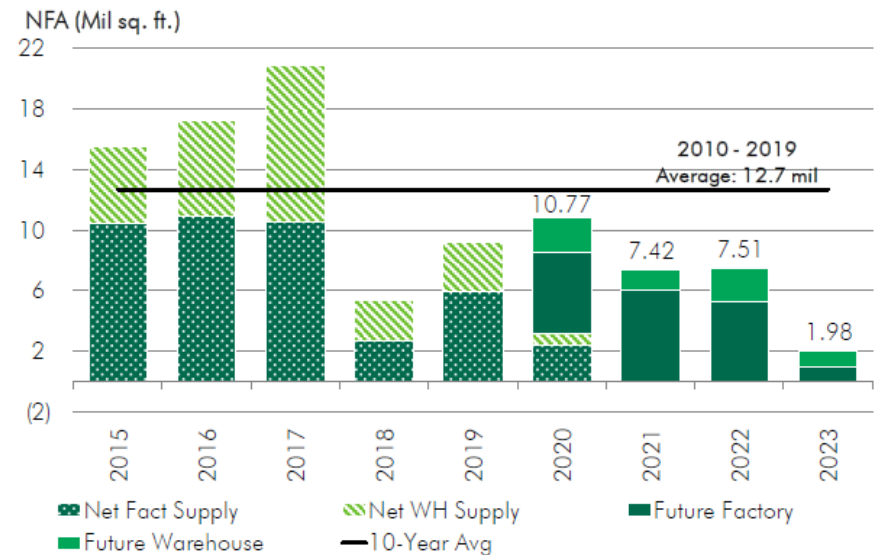
Industrial Rental Index



Source: CBRE Research, Q3 2020

Note: APAC rental index is based on preliminary statistics.

Historical and Future Factory & Warehouse Net Supply (2015-2023)



Notes:

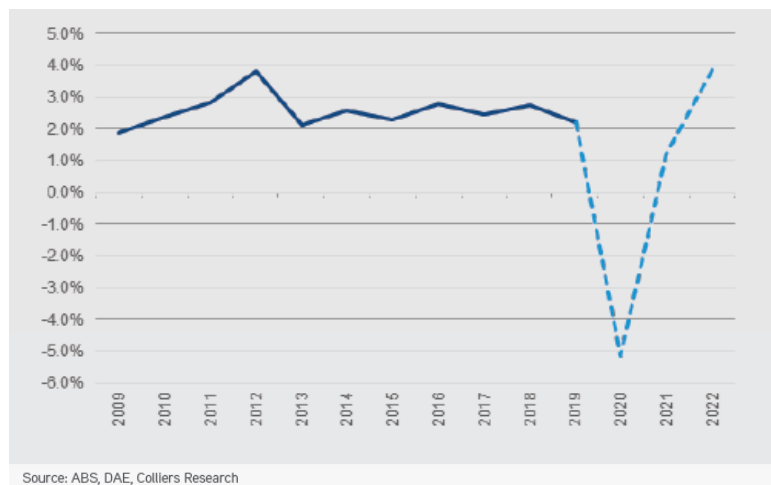
- CBRE Research, Singapore Real Estate Research Report, 2Q 2020.
- CBRE Research, Singapore MarketView, Trudging Along, 3Q 2020.

Market Outlook - Australia

Stable and Resilient Logistics Market Fundamentals

- Value of e-commerce has increased significantly due to COVID-19 and this structural and cultural shift is expected to be permanent.
- Occupier demand in the industrial and logistics sector continues to remain robust as businesses are looking at future-proofing their supply chain capabilities.
- Over the medium term, significant new supply is likely to see more market absorption due to buoyant demand fundamentals, supported by the increasing relevance of e-commerce in Australia, the ongoing higher demand for Australian products including food and medical supplies, and strong population growth.
- The role of infrastructure investment by governments is also expected to play a key role in the post-pandemic economic recovery of Australia, which will positively impact the outlook for industrial demand.
- A significant amount of new completions is expected in 2020. In addition, pre-commitment rates have also been high for recently completed buildings and developments in the pipeline, indicating tighter vacancy rates driven by robust demand.

Annual GDP Growth, Australia



Demand and Supply



Notes:

- (1) Colliers Radar, Q2 2020 Industrial & Logistics Market Update, August 2020.
- (2) JLL Research, The Road Ahead Logistics Report, September 2020

ALOG's Portfolio Overview

Singapore

Changi North / Loyang



8 Pan Asia Logistics Centre
21 Changi North Way



9 Air Market Logistics Centre
22 Loyang Lane

Airport Logistics Park



5 Schenker Megahub
51 Alps Avenue

Tampines LogisPark



10 DHL Supply Chain ARC
1 Greenwich Drive



Changi South



6 ALOG Changi DistriCentre 1
5 Changi South Lane



7 ALOG Changi DistriCentre 2
3 Changi South Street 3

Pandan/ Penjuru/ Gul Way



1 ALOG Commodity Hub
24 Penjuru Road



2 ALOG Cold Centre
2 Fishery Port Road



3 Pandan Logistics Hub
49 Pandan Road



4 ALOG Gul LogisCentre
15 Gul Way

ALOG's Portfolio Overview

Australia

Brisbane, Queensland



11 51 Musgrave Road, Coopers Plains



12 203 Viking Drive, Wacol



13 223 Viking Drive, Wacol



14 11 – 19 Kellar Street, Berrinba



15 196 Viking Drive, Wacol

Melbourne, Victoria



18 16 – 28 Transport Drive, Somerton



19 217 – 225 Boundary Road, Laverton North



20 16 – 24 William Angliss Drive, Laverton North



21 151 – 155 Woodlands Drive, Braeside



22 41 – 51 Mills Road, Braeside



23 67 – 93 National Boulevard, Campbellfield



24 41 – 45 Hydrive Close, Dandenong South



25 76 – 90 Link Drive, Campbellfield



27 182 – 198 Maidstone Street, Altona



Sydney, New South Wales



16 127 Orchard Road, Chester Hill



17 3 Sanitarium Drive, Berkeley Drive

Adelaide, South Australia



26 404 – 450 Findon Road, Kidman Park