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This announcement is for information only and nothing in this announcement constitutes an offer of securities for sale, or a solicitation of an offer to purchase securities, in the United States or any other jurisdiction where it is unlawful to do so. The Class A-1 Public Offer and the Class A-2 Public Offer are directed only at investors in Singapore. Materials concerning such public offers are not directed at and should not be accessed by persons located in the United States or U.S. persons or investors in the European Economic Area or the United Kingdom.

ASTREA 8 PTE. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No.: 202213664K)

OFFER OF S\$520,000,000 CLASS A-1 SECURED FIXED RATE BONDS DUE 2039

(the "Class A-1 Bonds")

AND

US\$200,000,000 CLASS A-2 SECURED FIXED RATE BONDS DUE 2039

(the "Class A-2 Bonds")

Unless otherwise defined, all capitalised terms and references used in this Announcement shall have the meanings given to them in the Prospectus (as defined below).

Astrea 8 Pte. Ltd. (the "**Issuer**") has registered the prospectus dated 10 July 2024 in respect of the offering by the Issuer of the Class A-1 Bonds and the Class A-2 Bonds in Singapore (the "**Prospectus**") with the Monetary Authority of Singapore (the "**MAS**").

The offering of the Class A-1 Bonds by the Issuer comprises the Class A-1 Public Offer and the Class A-1 Placement, subject to the Class A-1 Re-allocation. The offering of the Class A-2 Bonds by the Issuer comprises the Class A-2 Public Offer and the Class A-2 Placement, subject to the Class A-2 Re-allocation.

The Class A-1 Public Offer is an offering of S\$260 million in aggregate principal amount of the Class A-1 Bonds to the public in Singapore.

The Class A-1 Placement is an offering of S\$260 million in aggregate principal amount of the Class A-1 Bonds to institutional and other investors in Singapore and elsewhere outside the United States.

The Class A-2 Public Offer is an offering of US\$50 million in aggregate principal amount of the Class A-2 Bonds to the public in Singapore.

The Class A-2 Placement is an offering of US\$150 million in aggregate principal amount of the Class A-2 Bonds to institutional and other investors in Singapore and elsewhere outside the United States.

The Issuer wishes to announce that the Class A-1 Public Offer and Class A-2 Public Offer follow the successful placement of S\$260 million of the Class A-1 Bonds and US\$150 million of the Class A-2 Bonds to institutional investors and other investors.



Applications for the Class A-1 Public Offer and Class A-2 Public Offer have opened at 9 a.m. on 11 July 2024 and will close at 12 noon on 17 July 2024.

Applications for Class A-1 Bonds under the Class A-1 Public Offer and Class A-2 Bonds under the Class A-2 Public Offer may be made through the ATMs of DBS Bank (including POSB), OCBC and UOB and internet banking websites of DBS Bank at <<https://www.dbs.com>>, OCBC at <<https://www.ocbc.com>> and UOB at <<https://www.uobgroup.com>>, or the mobile banking interfaces of DBS Bank (including POSB), OCBC and UOB.

The Prospectus is available for collection at selected branches of DBS Bank, POSB and OCBC during operating hours until 12 noon on 17 July 2024 and anyone wishing to acquire the Class A-1 Bonds and/or the Class A-2 Bonds will need to make an application in the manner set out in the Prospectus. A copy of the Prospectus is also available, when uploaded, on the Issuer's website at <https://www.azalea.com.sg/a8/prospectus>, the MAS' OPERA website at <https://eservices.mas.gov.sg/opera>, and the SGX-ST's website at <https://www.sgx.com>.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Class A-1 Bonds and the Class A-2 Bonds on the Mainboard of the SGX-ST, subject to certain conditions. The Class A-1 Bonds and the Class A-2 Bonds will be admitted to the Official List of the SGX-ST and official quotation will commence after all conditions imposed by the SGX-ST are satisfied, including the Global Certificates relating thereto having been issued. Approval in-principle granted by the SGX-ST and admission of the Class A-1 Bonds and Class A-2 Bonds to the Official List of the SGX-ST are not to be taken as an indication of the merits of the Issuer, its Subsidiaries and/or associated companies or the Class A-1 Bonds or the Class A-2 Bonds. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in the Prospectus.

This Announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, the Class A-1 Bonds and/or the Class A-2 Bonds in any jurisdiction in which such an offer, invitation or solicitation is unlawful.

The information contained in this Announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Prospectus. No person should subscribe for or acquire any Class A-1 Bonds and/or Class A-2 Bonds except on the basis of the information contained in the Prospectus.

By Order of the Board
Chan Ann Soo
Director
11 July 2024

This advertisement or publication has not been reviewed by the Monetary Authority of Singapore.