



(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

THE NOTES AND THE GUARANTEE (AS DESCRIBED HEREUNDER) HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AS AMENDED (THE "**SECURITIES ACT**") OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD OR DELIVERED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATION S UNDER THE SECURITIES ACT) UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.

MONEYMAX TREASURE PTE. LTD. LAUNCHES ITS SERIES 005 DIGITAL SECURITY TOKENS TO BE LISTED ON THE "ADDX" SECURITY TOKEN TRADING PLATFORM UNDER ITS S\$200,000,000 UNSECURED COMMERCIAL PAPER PROGRAMME (THE "PROGRAMME**")**

*Reference is made to the announcement of MoneyMax Financial Services Ltd. (the "**Company**") dated 28 August 2025 (the "**Announcement**") in relation to the establishment of a S\$200,000,000 unsecured commercial paper programme by the Company's wholly-owned subsidiary, MoneyMax Treasure Pte. Ltd. (the "**Issuer**"), with the Company as the initial guarantor (in such capacity, the "**Guarantor**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement.*

The Board is pleased to announce that the Issuer has today launched its 5th series of unsecured commercial paper in the form of digital security tokens under the Programme (the "**Series 005 Notes**"), which are guaranteed by the Guarantor. The Series 005 Notes will bear an interest rate of 3.70% per annum and will mature on a date falling on the expiry of three (3) months from the date of issuance of the Series 005 Notes. The Series 005 Notes will be issued to accredited investor(s) and institutional investor(s) and listed on the ADDX Exchange.

The Issuer is expected to raise between S\$50 million to S\$80 million from the Series 005 Notes, the amount of which may be varied at the sole and absolute discretion of the Issuer.

The Company will make further announcements as appropriate, if and when there are material developments in relation to the Programme and the issuance of the Series 005 Notes by the Issuer, which warrant disclosure.

By Order of the Board

MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

26 May 2026

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.