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Midas Holdings Limited
麥達斯控股有限公司
(Singapore Registration No.: 200009758W)
(Incorporated in Singapore with limited liability)
(Hong Kong Stock Code: 1021)
(Singapore Stock Code: 5EN)

PAYMENT OF INTERIM DIVIDEND

Reference is made to the announcement of Midas Holdings Limited (the "Company") in respect of the closure of register of members of the Company dated 25 November 2015.

On 14 August 2015, the board of directors (the "Board") of the Company declared an interim dividend of 0.25 Singapore cents per ordinary share for the financial year ending 31 December 2015 (the "Interim Dividend"). The Company wishes to announce that the applicable exchange rate for converting Singapore dollars ("S$") into Hong Kong dollars ("HK$") for the purpose of the Interim Dividend payment in Hong Kong dollars is S$1.00 to HK$5.46448, which is the exchange rate quoted by Overseas-Chinese Banking Corporation Limited at 10:00 a.m. on 11 December 2015. Based on this exchange rate, the Interim Dividend payment per ordinary share in Hong Kong dollars is HK$0.01366.

The Interim Dividend will be paid on 22 December 2015 in Singapore dollars or Hong Kong dollars to shareholders whose names appear on the register of members of the Company on 11 December 2015. Holders of shares on the Hong Kong register of members of the Company shall receive their dividends in Hong Kong dollars; while holders of shares on the Singapore register of members of the Company shall receive their dividends in Singapore dollars.

On behalf of the Board
Midas Holdings Limited
Chew Hwa Kwang, Patrick
Executive Director and
Chief Executive Officer

Hong Kong, 11 December 2015

As at the date of this announcement, the executive directors of the Company are Mr. Chen Wei Ping and Mr. Chew Hwa Kwang, Patrick; and the independent non-executive directors of the Company are Mr. Chan Soo Sen, Dr. Xu Wei Dong and Mr. Tong Din Eu.