# [Cover]

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| Document to be filed: | Confirmation Letter |
| Provisions to base upon: | Article 24-4-8, paragraph 1 of the Financial Instruments and Exchange Act |
| Filing to: | Director-General of the Kanto Local Finance |
| Date of filing: | April 10, 2014 |
| Company name (Japanese): | トーセイ株式会社 (*Tosei Kabushiki-Kaisha*) |
| Company name (English): | Tosei Corporation |
| Title and name of representative: | Seiichiro Yamaguchi, President and CEO |
| Title and name of chief financial officer: | Noboru Hirano, Director and CFO |
| Location of head office: | 4-2-3, Toranomon, Minato-ku, Tokyo, Japan |
| Places where the document to be filed is available for public inspection: | Tokyo Stock Exchange, Inc.<br>(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) |

## 1 Matters regarding Properness of Statements Contained in the Quarterly Securities Report

Mr. Seiichiro Yamaguchi, the Company's President and CEO, and Mr. Noboru Hirano, Director and CFO, confirmed that the statements contained in the quarterly securities report of Tosei Corporation for the first quarter of the 65th term (from December 1, 2013 to February 28, 2014) were proper based on the laws and regulations concerning financial instruments and exchanges.

## 2 Special Notes

No material items to report.