# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Keppel Pacific Oak US REIT 2. Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust Name of Trustee-Manager/Responsible Person: Keppel Pacific Oak US REIT Management Pte. Ltd. 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 06-Aug-2021

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



۱.	Name of Substantial Shareholder/Unitholder:
	Keppel Capital Holdings Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	06-Aug-2021
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	06-Aug-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	69,425,911	69,425,911
As a percentage of total no. of voting shares/til:	0	7.328	7.328
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 69,425,911	<i>Total</i> 69,425,911

8.	8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	Keppel Capital Holdings Pte. Ltd. ("KCH")'s deemed interest arises from its shareholdings in (i) Keppel Capital Investment Holdings Pte. Ltd. ("KCIH"), a wholly-owned subsidiary of KCH; and (ii) Keppel Pacific Oak US REIT Management Pte. Ltd., a 50:50 joint-venture of KCH and KORE Pacific Advisors Pte. Ltd.				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	KCIH is a wholly-owned subsidiary of KCH, which is in turn a subsidiary of Keppel Corporation Limited ("KCL")				
10.	Attachments (if any):				
	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	If this is a <b>replacement</b> of an earlier notification, please provide:				
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):				
	(b) Date of the Initial Announcement:				
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
12.	Remarks (if any):				
	The change of percentage level of KCH's deemed interest in Keppel Pacific Oak US REIT ("Listed Issuer") is the result of an increase in the total number of issued Units from 947,366,724 to 1,036,042,724 due to the issue of 88,676,000 Units at a price of US\$0.733 per Unit on 6 August 2021 by the Listed Issuer by way of a private placement. There has been no change in the number of voting units of the Listed Issuer in which KCH has ar interest.				
	The 7.3283 percentage level is calculated based on 947,366,724 issued Units as at 7 May 2021.				
	The 6.7011 percentage level is calculated based on 1,036,042,724 issued Units as at 6 August 2021.				
Sub	stantial Shareholder/Unitholder B				
1.	Name of Substantial Shareholder/Unitholder:				
	Keppel Corporation Limited				
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes				
	✓ No				

<ul><li>3. Notification in respect of:</li><li>Becoming a Substantial Sharehold</li></ul>		der/Unitholder			
			maining a Substantia	al Shareholder/Unitholde	
	e a Substantial Share		J		
l. Date of acquis	Date of acquisition of or change in interest:				
06-Aug-2021					
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):				
06-Aug-2021					
•	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				
N.A.					
rights/options/		debentures (conv	ersion price knowr	es/units underlying n}) held by Substantia	
Immediately befo	re the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/ur underlying the rights/options/warrants	nits held and/or	0	69,425,911	69,425,911	
As a percentage of tota	al no. of voting	0	7.328	7.328	
Immediately afte	r the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/ur underlying the rights/op convertible debentures	otions/warrants/	0	69,425,911	69,425,911	
As a percentage of tota	al no. of voting	0	6.701	6.701	
[You may attach interest arises]  KCL's deemed int	erest arises from its sha	reholdings in (i) KCIH	ıbstantial Shareholde	r/Unitholder's deemed idiary of KCH, which is in ent Pte. Ltd., a 50:50	
	CH and KORE Pacific Ac				

10.		
	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)	
11.	If this is a <b>replacement</b> of an earlier notification, please provide:	
	(a) SGXNet announcement reference of the <u>first</u> notification which won SGXNet (the "Initial Announcement"):	vas announced
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction which was attached in the Initial Announcement:	n in the Form 3
12.	Remarks (if any):	
	The 7.3283 percentage level is calculated based on 947,366,724 issued Units as at 7 Ma	
	The 0.7011 percentage lever is calculated based on 1,030,042,724 issued offits as at 07	august 2021.

## Part IV - Transaction details

	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
N	A.
	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding tokerage and stamp duties):
N	A.
С	rcumstance giving rise to the interest or change in interest:
Αı	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	isposal of:
Г	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
$\bigcirc$	ther circumstances:
	Acceptance of take-over offer for the Listed Issuer
✓	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate
P	lease see Remarks (Item 12) under Part III for details in respect of each Substantial Unitholder.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. Particulars of Individual submitting this notification form to the Listed Issuer: 5. (a) Name of Individual: Caroline Chang/Kenny Lee (b) Designation (if applicable): Company Secretaries (c) Name of entity (if applicable): Keppel Corporation Limited Transaction Reference Number (auto-generated): 3 9 2 3 4 3 8 4 3