

**Invitation to the SIAS—ESR-REIT Dialogue Session in relation to the proposed merger of Viva Industrial Trust (“VIT”) and ESR-REIT by way of a trust scheme of arrangement (the “Scheme”)**

Dear Unitholders of ESR-REIT,

On 18 May 2018, ESR Funds Management (S) Limited, as manager of ESR-REIT (the “ESR-REIT Manager”), Viva Industrial Trust Management Pte. Ltd., as manager of Viva Industrial Real Estate Investment Trust and Viva Asset Management Pte. Ltd., as trustee-manager of Viva Industrial Business Trust (collectively the “VIT Managers”) jointly announced the proposed merger (the “Merger”) of all the issued and paid-up stapled securities (the “Stapled Securities”) of VIT held by the stapled securityholders of VIT (“Stapled Securityholders”) and the units in ESR-REIT (the “Units”) held by the unitholders of ESR-REIT (the “Unitholders”) by way of the Scheme.

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You are cordially invited to the SIAS—ESR-REIT dialogue session on the Merger and the rationale behind the Merger.

**Organised by:**



**Attended by:**



Mr. Adrian Chui, CEO and Executive Director of the ESR-REIT Manager, and Mr. Wilson Ang, CEO and Executive Director of the VIT Managers, will be present at the dialogue session to address your questions ahead of the EGM.

The session will be moderated by Mr. David Gerald, President and CEO of SIAS.

**EVENT DETAILS**

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| <b>Date / Day:</b> | 21 August 2018, Tuesday  |
| <b>Time:</b>       | 7.00 p.m. - 9.00 p.m. (Registration starts at 6.30 p.m.)   |
| <b>Venue:</b>      | Suntec Singapore International Convention & Exhibition Centre<br>Room 324 - 326<br>Level 3, 1 Raffles Boulevard, Suntec City<br>Singapore 039593 |

Kindly RSVP latest by 17 August 2018, Friday, 3.00 p.m. to SIAS at +65 6227 2683 or email [admin@sias.org.sg](mailto:admin@sias.org.sg) and provide your **Name, Email Address, NRIC No. and Contact No.** for registration.

RSVP is on a first come, first served basis, as limited seats are available. A confirmation email will be sent to you, one working day before the event. Kindly note that this event is exclusive to ESR-REIT Unitholders only. Please refer to the important notes below for more details.

## Important Notes:

- This dialogue session is **open to ESR-REIT Unitholders only**.
- Unitholders are **not permitted to appoint a proxy** to attend the dialogue session on their behalf or bring along guests to the dialogue session.
- Unitholders are required to **bring a copy of their latest proof of unitholdings and proof of identification** for verification purposes, failing which, such Unitholder will not be permitted to attend the dialogue session.
- Unitholders who hold Units through nominee accounts are required to **produce proof of unitholdings** upon RSVP (for example, a letter from the nominee bank).

By providing your contact details, you agree that your personal data may be collected, used and disclosed by SIAS, and ESR-REIT and its service providers, agents and authorised representatives for all purposes in connection with the implementation and administration of the Merger and for investor relations communications only.

*If you have any questions regarding the Merger, you may contact:*

Financial Adviser in relation to the Merger and the Scheme

**Citigroup Global Markets Singapore Pte. Ltd.**

Investment Banking

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