LIVINGSTONE HEALTH HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 200404283C)

THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 98,389,689 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY WITH UNLISTED WARRANTS

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

The board of directors (the "**Board**" or "**Directors**") of Livingstone Health Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcements dated 27 March 2024 and 30 April 2024, in relation to the Proposed Rights cum Warrants Issue.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Company's announcement dated 27 March 2024.

The Board is pleased to announce that the Company has, on 10 May 2024, received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of (i) up to 98,389,689 Rights Shares; and (ii) up to 98,389,689 New Shares arising from the exercise of the Warrants, subject to compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Proposed Rights cum Warrants Issue, the Rights Shares, the New Shares, the Company and/or its subsidiaries.

By Order of the Board

Dr Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer
13 May 2024

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn (Telephone: (65) 6232 3210) at 1 Robinson Road, #21-00, AIA Tower, Singapore 048542.