

TECHNICS OIL & GAS LIMITED

Registration No: 200205249E

(Incorporated in Singapore)

**QUALIFIED OPINION & EMPHASIS OF MATTER BY INDEPENDENT AUDITORS ON
AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 SEPTEMBER
2015**

Pursuant to Rule 704(5) of the Listing Manual of the SGX-ST, the Board of Directors of Technics Oil & Gas Limited (“the Company”) wishes to inform that the Independent Auditors of the Company, RSM Chio Lim LLP (the “Auditors”) have issued the Independent Auditor’s Report dated 6 January 2015 in respect of the audited financial statements of the Company and its subsidiaries for the financial year ended 30 September 2015 (the “**Auditors Financial Statements**”), with qualified opinion and emphasis of matter.

The nature and content of the qualified opinion and emphasis of matter is contained in the Independent Auditors’ Report to the Audited Financial Statements, which is annexed to this announcement.

By Order of the Board
Technics Oil & Gas Limited

TING YEW SUE
Executive Chairman

Date: 11 January 2016