

NOTICE OF REDEMPTION

To the Holders of All Outstanding

CTBC Bank Co., Ltd., (formerly known as Chinatrust Commercial Bank Co., Ltd.)

Hong Kong Branch US\$500,000,000 5.625% Step-up Callable Perpetual

Subordinated Notes (the "Notes")

ISIN : XS0215262402/US16946UAA43

CUSIP : 16946UAA4

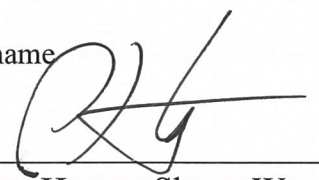
NOTICE IS HEREBY GIVEN by CTBC Bank Co., Ltd., (formerly known as Chinatrust Commercial Bank Co., Ltd.) Hong Kong Branch (the "Bank") pursuant to Section 10.3 of the indenture dated March 17, 2005 between the Bank and The Bank of New York Mellon as successor to JPMorgan Chase Bank, N.A., as Trustee, Registrar, Paying Agent and London Paying Agent, (the "Indenture") and Section 7 of the Exhibit A of the Indenture, the Bank will redeem in full the Notes on March 17, 2015 (the "Redemption Date") at a Redemption Price of 100% (the "Applicable Redemption Price") of the principal amount of the Notes to be redeemed amounting to US\$1,000 per US\$1,000 principal amount of Notes redeemed plus accrued and unpaid interest to, but excluding, the Redemption Date. Approximately US\$500,000,000 in principal amount of the Notes remain outstanding (including amounts owned by affiliates of the Bank).

On the Redemption Date, the Applicable Redemption Price per US\$ 1,000 in principal amount of Notes, plus accrued and unpaid interest to, but excluding, the Redemption Date, will become due and payable upon each Note. The Notes shall cease to accrue interest on and after the Redemption Date. Since the Notes are held through DTC's book entry system, payment of the Applicable Redemption Price plus accrued and unpaid interest will be made directly to the registered holder.

Capitalized terms used and not otherwise defined in this notice are have the meanings ascribed to them in the Indenture.

IN WITNESS WHEREOF, I have hereunto signed my name

Date: February 16, 2015

By: 

Name: Hwang Sheng Wen

Title: Chief Executive

CTBC Bank Co., Ltd.,

Hong Kong Branch