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FORTUNE STAR (BVI) LIMITED

(incorporated with limited liability under the laws of the British Virgin Islands)

EXPIRY OF THE OFFER

Reference is made to the announcements of Fortune Star (BVI) Limited dated January 7, 2025 and January 8, 2025, respectively, (together, the “**Announcements**”) in relation to the offer to purchase for cash by Fortune Star (BVI) Limited of its outstanding 5.95% senior notes due 2025 (ISIN: XS2238561794; Common Code: 223856179). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Offer expired at 4:00 p.m. (London Time) on January 15, 2025. As of the Expiration Deadline, a total of US\$186,099,000 in principal amount of the Notes had been validly tendered pursuant to the Offer to Purchase.

The Issuer has set the Maximum Acceptance Amount at US\$200,000,000 and determined to accept for purchase all Notes validly tendered pursuant to the Offer to Purchase, being US\$186,099,000 in principal amount of the Notes. The Purchase Price for the Notes is US\$1,000 per US\$1,000 principal amount of the Notes accepted for purchase by the Issuer. Accordingly, the Issuer will pay (i) an aggregate Purchase Price of US\$186,099,000 for all such Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$2,829,738.67 for all such Notes accepted for purchase by the Issuer, pursuant to the terms of the Offer.

The Issuer will cancel the Notes purchased pursuant to the Offer and after the completion of the Offer, US\$213,899,000 in aggregate principal amount of the Notes will remain outstanding subject to the terms of the indenture governing the Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://clients.dfkingltd.com/Fosun>.

Fortune Star (BVI) Limited
Zhang Houlin
Director

January 16, 2025

As of the date of this announcement, the directors of Fortune Star (BVI) Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.