



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

INCORPORATION OF A NEW SUBSIDIARY IN CHINA

The Board of Directors (“**Board**”) of China Mining International Limited (the “**Company**” and together with subsidiaries, the “**Group**”) wishes to announce that the Company had incorporated a new subsidiary in China, the details of which are tabulated as follows:

Name of new subsidiary:	Henan Xinyounong Supply Chain Management Co., Ltd. (“ Henan Xinyounong ”) (河南鑫优农供应链管理有限公司)
Place of incorporation:	Henan Province, China
Registered share capital:	RMB10 million (which is to be fully paid up by 2040)
Percentage ownership by the Company:	Please refer to the attached Appendix for the shareholding structure of Henan Xinyounong.
Director and Legal Representative	Zhang Hua (张华), an employee of the Group

Henan Xinyounong is principally engaged in the business of trading and supply chain management of agricultural products and produce (processed or otherwise) sourced from the Group.

Save for their respective interests held through the Company, none of the Directors or substantial shareholders of the Company has any interest, directly or indirectly, in Henan Xinyounong.

**BY ORDER OF THE BOARD
CHINA MINING INTERNATIONAL LIMITED**

Mr Zhai Kebin
Executive Chairman & CEO
14 September 2022

Appendix

