

**CACOLA FURNITURE INTERNATIONAL LIMITED**

(Incorporated in the Cayman Islands)

Company Registration No. 179492

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**THE PROPOSED ISSUE OF UP TO 902,734,645 NEW ORDINARY SHARES  
IN THE CAPITAL OF CACOLA FURNITURE INTERNATIONAL LIMITED  
AS REPAYMENT OF THE TOTAL DEBT OF S\$4,062,306**

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The Board of Directors (the “**Board**”) of Cacola Furniture International Limited (the “**Company**”) refers to the announcement made by the Company on 18 April 2016 and for purposes of compliance and disclosure wishes to set out below the number of Settlement Shares each Creditor will be allotted and issued if the Proposed Placement is approved and completed :

- a. Wang Wei Jun – 45,555,556
- b. Lee Sai On – 76,049,383
- c. Wan Min – 194,444,444
- d. RHB Securities Singapore Pte Ltd - 23,681,556
- e. MBE Corporate Advisory Pte Ltd – 27,651,556
- f. Boardroom Corporate & Advisory Services Pte Ltd – 1,928,444
- g. Morgan Lewis Stamford LLC – 103,410,000
- h. Voyage Research Pte Ltd – 4,444,444
- i. MS Corporate Finance Pte Ltd – 6,666,667
- j. Fan Cheuk Siu – 20,000,000
- k. Lau Kay Heng – 36,974,667
- l. Ho Soo Jeow – 23,333,333
- m. Yeo Kan Yen Alvin – 49,101,423
- n. Chow Tat Ming Henry – 175,768,968
- o. Zhou Zhuo Lin – 48,360,462
- p. Zhou Min Zong – 5,897,617
- q. Leung Chun Wing – 15,097,900
- r. Ng Cheuk Lun – 44,368,224

The capitalized terms herein shall have the same meaning as that set out in the announcement made by the Company on 18 April 2016.

Shareholders are advised to exercise caution in trading their Shares. There is no certainty or assurance as at the date of this announcement that the proposed allotment and issuance of the

Settlement Shares will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD**

**ZHOU MIN ZONG**  
**CHIEF EXECUTIVE OFFICER**  
**17 May 2016**