

MM2 ASIA LTD.
(Incorporated in Singapore)
(Registration No. 201424372N)

**PROPOSED ISSUE OF NEW ORDINARY SHARES IN THE COMPANY FOR AN AGGREGATE
PLACEMENT CONSIDERATION OF S\$5,000,000
– CLARIFICATION**

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**”) refers to the announcement dated 8 December 2015 in relation to the Proposed Placement (the “**Announcement**”).

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the same meanings as used in the Announcement.

The Directors wish to announce that there was an inadvertent error in the Announcement and wish to clarify that, as of the date of the Announcement, Apex Capital held 612,600 Shares, or approximately 0.29% of the issued share capital of the Company. As of the date of this announcement, Apex Capital holds 1,112,600 Shares, or approximately 0.52% of the issued share capital of the Company.

Save as disclosed in this announcement and the Announcement, none of the Directors or controlling Shareholders of the Company or their respective associates has any interest, direct or indirect, in the Proposed Placement, other than their respective interests in the Shares or have any connection (including business relationship) with the Placees.

A copy of the revised Announcement is attached hereto.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
23 December 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.