MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of Australia)

(Issuer)

CLARIFICATION ANNOUNCEMENT

Macquarie Bank Limited refers to its supplemental listing documents dated 06 February 2024 (the "Supplemental Listing Documents") in relation to:

1	18,000,000 European Style Index Call Warrants expiring on 21 June 2024 relating to the Dow Jones Industrial Average® Index (DJIA 41500MBeCW240621);
2	17,000,000 European Style Index Call Warrants expiring on 21 June 2024 relating to the NASDAQ-100® Index (NASDAQ 19000MBeCW240621); and
3	24,000,000 European Style Index Call Warrants expiring on 21 June 2024 relating to the S&P 500® Index (S&P 5200MBeCW240621)

(together, the "Warrants").

Change of Last Trading Date for the Warrants

The Issuer wishes to advise that in accordance with the terms and conditions of the Warrants as set out in the Supplemental Listing Documents and the Base Listing Document, the Last Trading Date shall be the 5th Business Day immediately preceding the Expiry Date, currently being 13 June 2024.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Supplemental Listing Documents.

Issued by
MACQUARIE BANK LIMITED

23 February 2024

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*