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Prudential plc
保誠有限公司*

(Incorporated and registered in England and Wales with limited liability, registered number 01397169)
(Stock Code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

PUBLICATION OF EMTN PROGRAMME PROSPECTUS

The attached announcement is being released to the other stock exchanges on which Prudential plc is listed.

27 March 2026, Hong Kong

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chair
Shriti Vadera

Executive Director
Anil Wadhvani (*Chief Executive Officer*)

Independent Non-executive Directors
Jeremy David Bruce Anderson CBE, Arijit Basu, Chua Sock Koong, Sir Douglas Flint CBE, Guido Fürer, Ming Lu, George David Sartorel, Mark Vincent Thomas Saunders FIA, FASHK, Claudia Ricarda Rita Suessmuth Dyckerhoff and Jeanette Kai Yuan Wong

** For identification purposes*

27 March 2026

Prudential plc

Prudential Funding (Asia) plc

Publication of EMTN Programme Prospectus

The following prospectus was approved on 27 March 2026 by the Financial Conduct Authority and is available for viewing:

Prospectus dated 27 March 2026 (the "**Prospectus**"), relating to the \$10,000,000,000 Medium Term Note Programme of Prudential plc and Prudential Funding (Asia) plc guaranteed (in the case of Notes issued by Prudential Funding (Asia) plc) by Prudential plc.

To view the full document, please paste the following URL into the address bar of your browser:

www.prudentialplc.com/en/investors/credit-investors

A copy of the Prospectus will be submitted to the National Storage Mechanism.

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Enquiries to:

Media

Simon Kutner +44 7581 023260 UK

Sonia Tsang +852 5580 7525 HK

Investors/Analysts

Patrick Bowes +852 2918 5468 HK

William Elderkin +44 20 3977 9215 UK

Ming Hau +44 20 3977 9293 UK

Bosco Cheung +852 2918 5499 HK

Tianjiao Yu +852 2918 5487 HK

About Prudential plc

Prudential provides life and health insurance and asset management in Greater China, ASEAN, India and Africa. Prudential's mission is to be the most trusted partner and protector for this generation and generations to come, by providing simple and accessible financial and health solutions. The business has dual primary listings on the Stock Exchange of Hong Kong (HKEX: 2378) and the London Stock Exchange (LSE: PRU). It also has a secondary listing on the Singapore Stock Exchange (SGX: K6S) and a listing on the New York Stock Exchange (NYSE: PUK) in the form of American Depositary Receipts. It is a constituent of the Hang Seng Composite Index and is also included for trading in the Shenzhen-Hong Kong Stock Connect programme and the Shanghai-Hong Kong Stock Connect programme.

Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

Disclaimer

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Prudential plc's LEI: 5493001Z3ZE83NGK8Y12

Prudential Funding (Asia) plc's LEI: 2549005TNASWKLR0XC37

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