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China Print Power Group Limited

中國威力印刷集團有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 6828)

(Singapore Stock Code: B3C)

PROPOSED ADOPTION OF NEW BYE-LAWS

Reference is made to the announcement (the “**Announcement**”) of China Print Power Group Limited (the “**Company**”) dated 2 April 2014 in relation to the proposed change in listing status on the Mainboard of the Singapore Exchange Securities Trading Limited from a primary listing to a secondary listing whilst retaining its primary listing on the Main Board of The Stock Exchange of Hong Kong Limited. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Proposed Conversion is subject to, among other matters, approval by the Shareholders at a special general meeting of the Company (the “**SGM**”) to be convened. Following completion of the Proposed Conversion, the Company will not be required to comply with the SGX-ST Listing Manual (including Appendix 2.2) save for Rule 217 of the SGX-ST Listing Manual, Part XII of Chapter 8 of the SGX-ST Listing Manual and any other listing rules as may be applied by the SGX-ST from time to time. Accordingly, the Company is proposing to amend the Bye-laws of the Company for the purpose of reflecting the limited requirements of the SGX-ST Listing Manual. As the proposed amendments to the existing Bye-laws are expected to be relatively extensive, the Board proposes to adopt new Bye-laws (the “**Proposed Adoption**”) at the SGM to be convened in place of the existing Bye-laws of the Company so as to bring the constitution of the Company in line with relevant requirements of the SGX-ST Listing Manual, the Hong Kong Listing Rules and Companies Act 1981 of Bermuda upon the completion of the Proposed Conversion.

The Proposed Adoption is subject to approval of the Shareholders by way of passing a special resolution to be proposed at the SGM.

A circular containing (i) details of the Proposed Conversion; (ii) details of the Proposed Adoption; and (iii) a notice of the SGM will be despatched to the Shareholders in due course.

By Order of the board of directors
China Print Power Group Limited
Sze Chun Lee
Chief Executive Officer and Executive Director

Hong Kong and Singapore, 5 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. Sze Chun Lee, Mr. Chan Wai Ming, Mr. Lam Shek Kin, Ms. Chung Oi Ling, Stella, Mr. Hung Tao and Mr. Cheng Ming Kit; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Ms. Wong Fei Tat.