



ISEC HEALTHCARE LTD.

Company Registration Number: 201400185H
(Incorporated in Singapore on 2 January 2014)
(the "Company")

PROPOSED ACQUISITION OF ALL THE SHARES IN THE CAPITAL OF JL MEDICAL (BUKIT BATOK) PTE. LTD., JL MEDICAL (SEMBAWANG) PTE. LTD., JL MEDICAL (WOODLANDS) PTE. LTD. AND JL MEDICAL (YEW TEE) PTE. LTD.

- RESULTS OF EXTRAORDINARY GENERAL MEETING

All capitalised terms used but not defined herein shall bear the meanings ascribed to them in the Company's announcements dated 27 May 2016, 6 September 2016 and 6 October 2016, and the circular to the shareholders of the Company dated 22 September 2016.

The Board of Directors of the Company wishes to announce that at the Extraordinary General Meeting (the "EGM") of the Company held on 7 October 2016, the resolutions set forth in the Notice of the EGM dated 22 September 2016 were duly passed by way of a poll.

The results of the poll on the resolutions put to vote at the EGM are as follows:

Ordinary Resolution	Total number of shares represented by votes for and against the resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 To approve the Proposed Acquisition	224,134,886	224,134,886	100.00	0	0.00
Ordinary Resolution 2 To approve the proposed allotment and issue of the Consideration Shares to the Vendors	224,134,886	224,119,886	99.99	15,000	0.01
Ordinary Resolution 3 To approve the proposed allotment and issue of 25,892,258 new Shares to Dr Lee Yeng Fen	224,119,886	224,119,886	100.00	0	0.00
Ordinary Resolution 4 To approve the Proposed Whitewash Resolution	224,119,686	224,119,686	100.00	0	0.00

Pursuant to Rule 704(15)(b) of the Catalist Rules, details of parties who were required to abstain from voting on Ordinary Resolutions 1, 2, 3 and 4 are as follows:

Resolutions	Name of Shareholder	Total Number of Shares (Direct and Deemed Interest)
Ordinary Resolution 1 To approve the Proposed Acquisition	Dr Lee Hung Ming	162,000,000
Ordinary Resolution 2 To approve the proposed allotment and issue of the Consideration Shares to the Vendors	Dr Lee Hung Ming	162,000,000
Ordinary Resolution 3 To approve the proposed allotment and issue of 25,892,258 new Shares to Dr Lee Yeng Fen	Dr Lee Hung Ming	162,000,000
Ordinary Resolution 4 To approve the Proposed Whitewash Resolution	Dr Lee Hung Ming	162,000,000

DrewCorp Services Pte Ltd was appointed as the scrutineer for the EGM.

The Company will make the necessary announcement(s) as and when appropriate.

Shareholders and potential investors are advised to exercise caution when trading the Company's shares as there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will proceed to Completion, as Completion is subject to, *inter alia*, the fulfilment of Conditions Precedent in the Sale and Purchase Agreement. Shareholders are advised to read this announcement and any further announcements carefully, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Dr. Wong Jun Shyan
Executive Director and Chief Executive Officer
7 October 2016

*ISEC Healthcare Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2014. The initial public offering of the Company (the "**IPO**") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**" or "**PPCF**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.