

METECH INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199206445M)

**PROPOSED PLACEMENT OF 72,000,000 NEW ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF METECH INTERNATIONAL LIMITED (THE “PLACEMENT”) –
RECEIPT OF LISTING AND QUOTATION NOTICE**

The Board of Directors (the “**Board**”) of Metech International Limited (the “**Company**”) refers to its announcements dated 26 June 2026, 4 July 2026, 12 July 2026, 13 July 2026, 16 July 2026 and 23 July 2026 in relation to the Placement (collectively, the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Previous Announcements.

LISTING AND QUOTATION NOTICE (“LQN”)

- 1) The Board wishes to announce that the Company had, on 28 July 2026, received the LQN from the SGX-ST for the listing and quotation of 72,000,000 Placement Shares at an issue price of S\$0.040 per Placement Share, subject to the Company’s compliance with the SGX-ST’s listing requirements.
- 2) The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries or its securities.
- 3) The Placement Shares have to be placed out within seven (7) market days from the date of receipt of the LQN.
- 4) In the event the Company acquires any asset from Mr. Ma Ong Kee, Raffles Capital Limited and/or their related parties, the SGX-ST reserves the right to aggregate the acquisitions and the Placement and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) to provide updates to shareholders of the Company as and when appropriate in relation to the Placement.

CAUTIONARY STATEMENT

Completion of the Placement is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Placement will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of Directors of
Metech International Limited

Pang Wei Hao
Executive Director and Chief Executive Officer

28 July 2026

*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.