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ASPIAL TREASURY PTE. LTD. (THE "ISSUER")

(Incorporated in the Republic of Singapore)

(Company Registration No.: 201527868M)

ASPIAL CORPORATION LIMITED (THE "GUARANTOR")

(Incorporated in the Republic of Singapore)

(Company Registration No.: 197001030G)

**NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT ON THE
S\$200,000,000 5.30 PER CENT. BONDS DUE 2020 ISSUED BY ASPIAL TREASURY PTE. LTD.
AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE "GUARANTEE") BY
ASPIAL CORPORATION LIMITED (THE "BONDS")**

Interest Payment for the Bonds

Further to the announcement issued by the Issuer through the Guarantor on 31 March 2016 on the issue and commencement of trading of the Bonds on 1 April 2016 and 4 April 2016 respectively (the "**Announcement**"), the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Aspial Treasury Pte. Ltd.
2. Issue size: S\$200,000,000
3. Interest period: 1 October 2016 (inclusive) to 1 April 2017 (exclusive)
4. Interest Calculation Basis in terms of day count: 182 days
5. Interest rate: 5.30% per annum
6. Calculation of interest: $S\$200,000,000 \times 5.30\% \times 182/365$
7. Total interest amount payable: S\$5,285,479.45

8. Book closure date: 27 March 2017¹
9. Ex-Date: 23 March 2017
10. Interest payment date: 3 April 2017²

Unless defined herein, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

BY ORDER OF THE BOARD

Lim Swee Ann
Company Secretary

15 March 2017

¹ Pursuant to the provisions in the Global Certificate dated 1 April 2016 in respect of the Bonds.

² As the interest payment date falls on 1 April 2017 (which is a non-business day), pursuant to Condition 5(e) of the Terms and Conditions of the Bonds, payment will be made on 3 April 2017 (that is, the next following business day)."