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13 January 2023

Singapore Exchange (SGX)
2 Shenton Way
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Thiess secures A\$900 million syndicated term loan

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance Limited and CIMIC Finance (USA) Pty Limited.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

13 January 2023**Thiess secures A\$900 million syndicated term loan**

Thiess has secured a new A\$900 million syndicated term loan, successfully refinancing part of its existing finance facilities.

With the completion of this debt refinancing, Thiess has diversified its existing banking relationships and introduced new global partners with market leading capabilities into the syndicate.

The new term loan provides Thiess with a debt facility of A\$900 million, aligning the maturity with its diversification strategy and continuing Thiess' commitment to a capital structure commensurate with an investment grade credit profile.

Thiess Chief Financial Officer Craig Morton said: "We thank our financiers for their support and look forward to working with them as Thiess continues to deliver strong operating performance and diversify our business in accordance with our sustainable resources strategy."

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Issued by Thiess Group Holdings ABN 34 646 054 757 www.thiess.com

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Thiess partners with its clients to deliver excellence in open cut and underground mining in Australia, Asia and the Americas. For more than 85 years, Thiess has operated in diverse commodities, geologies, environments and cultures. The team uses that global insight to optimize solutions and create value for each project, positioning them for optimal efficiency, productivity and cost performance, backed by how they meet our commitments. Thiess is committed to being at the forefront of sustainable mining, leveraging the power of its people and technology to support clients in their journey to more sustainable enterprises.