

**PT SURYAMAS DUTAMAKMUR TBK
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**
Tanggal 31 Desember 2024 dan 2023
(Disajikan Dalam Rupiah, Kecuali Dinyatakan Lain)

**PT SURYAMAS DUTAMAKMUR TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**
As of December 31, 2024 and 2023
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Note	2024 Rp	2023 *) Rp	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	276,105,517,459	321,778,248,143	Cash and cash equivalents
Dana yang dibatasi penggunaannya	11	25,681,939,281	40,787,089,127	Restricted funds
Piutang usaha - neto	5	20,416,113,658	20,420,781,224	Trade receivables - net
Piutang lain-lain - pihak ketiga		7,122,416,225	2,033,238,686	Other receivables - third parties
Persediaan	6	1,272,448,608	2,478,536,696	Inventories
Aset real estat	8	761,433,395,793	828,032,589,442	Real estate assets
Uang muka dan biaya dibayar di muka	7	32,660,260,547	8,660,514,574	Advances and prepaid expenses
Pajak dibayar di muka	15.a	8,318,003,190	9,563,747,575	Prepaid taxes
Estimasi tagihan pajak	15.e	--	6,080,808,668	Estimated for claim tax refund
Aset lancar lainnya		933,516,922	900,902,000	Other current assets
Jumlah Aset Lancar		1,133,943,611,683	1,240,736,456,135	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset real estat	8	2,018,607,867,753	1,982,877,886,213	Real estate assets
Aset tetap - neto	9	245,478,063,790	249,665,429,390	Property and equipment - net
Properti investasi - neto	10	60,269,236,900	57,103,289,993	Investment properties - net
Aset pajak tangguhan	15.d	3,748,268,789	3,980,762,264	Deferred tax assets
Aset tidak lancar lainnya		225,000,000	225,000,000	Other non-current assets
Jumlah Aset Tidak Lancar		2,328,328,437,232	2,293,852,367,860	Total Non-current Assets
JUMLAH ASET		3,462,272,048,915	3,534,588,823,995	TOTAL ASSETS

*) Direklasifikasi (Catatan 35)/ Reclassified (Note 35)

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT SURYAMAS DUTAMAKMUR TBK
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
Tanggal 31 Desember 2024 dan 2023
(Disajikan Dalam Rupiah, Kecuali Dinyatakan Lain)**

**PT SURYAMAS DUTAMAKMUR TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (Continued)
As of December 31, 2024 and 2023
(Expressed in Rupiah, unless otherwise stated)**

	Catatan/ Note	2024 Rp	2023 Rp	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	17	26,627,205,723	27,506,905,192	Short-term bank loans
Utang usaha - pihak ketiga	12	14,411,164,881	15,892,524,974	Trade payables - third parties
Utang lain-lain - pihak ketiga	14	16,716,782,801	29,631,849,254	Other payables - third parties
Utang kepada pihak berelasi		25,000,000,000	--	Due to related parties
Utang pajak	15.b	3,090,485,655	7,110,107,972	Taxes payable
Liabilitas imbalan kerja jangka pendek	20	250,011,963	389,874,659	Short-term employee benefits liability
Uang muka pelanggan	16	37,211,502,365	147,765,013,982	Customer advances
Beban akrual	13	9,987,185,998	7,906,320,680	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current maturities of long-term loans:
Utang bank	17	29,490,638,111	9,083,333,333	Bank loans
Jumlah Liabilitas Jangka Pendek		162,784,977,497	245,285,930,046	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	17	50,073,675,836	59,408,785,444	Long-term bank loans - net of current maturities
Penyisihan penggantian peralatan dan perlengkapan hotel	18	911,058,844	5,259,562,325	Provision for replacement of hotel equipment and supplies
Uang muka pelanggan	16	29,224,934,450	109,227,766,967	Customer advances
Pendapatan bunga ditangguhkan		11,412,283	416,667,398	Deferred interest income
Jaminan keanggotaan golf	19	2,683,925,113	10,221,428,062	Golf membership deposits
Liabilitas imbalan kerja jangka panjang	20	5,928,261,992	46,434,429,847	Long-term employee benefits liabilities
Jumlah Liabilitas Jangka Panjang		88,833,268,518	230,968,640,043	Total Non-current Liabilities
JUMLAH LIABILITAS		251,618,246,015	476,254,570,089	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham - nilai nominal				Share capital - par value
Rp318 per saham				Rp318 per share
Modal dasar - 6.000.000.000 saham				Authorized - 6,000,000,000 shares
Modal ditempatkan dan disetor penuh - 4.772.138.237 saham	21	1,517,539,959,366	1,517,539,959,366	Issued and fully paid capital - 4,772,138,237 shares
Tambahan modal disetor	22	2,248,288,685	2,248,288,685	Additional paid-in capital
Uang muka pemesanan saham		3,979,097,469	3,979,097,469	Advance for subscription of shares
Saldo laba		757,193,014,637	643,256,668,623	Retained earnings
JUMLAH EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK		2,280,960,360,157	2,167,024,014,143	TOTAL EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY
Kepentingan nonpengendali	23	929,693,442,743	891,310,239,763	Non-controlling interests
JUMLAH EKUITAS		3,210,653,802,900	3,058,334,253,906	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		3,462,272,048,915	3,534,588,823,995	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form an integral part of these consolidated financial statements

**PT SURYAMAS DUTAMAKMUR TBK
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir pada
Tanggal 31 Desember 2024 dan 2023
(Disajikan Dalam Rupiah, Kecuali Dinyatakan Lain)

**PT SURYAMAS DUTAMAKMUR TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME**
For the Years Ended
December 31, 2024 and 2023
(Expressed in Rupiah, unless otherwise stated)

	Catatan/ Note	2024 Rp	2023 Rp	
PENDAPATAN	24	694,045,208,919	496,497,903,464	REVENUES
BEBAN POKOK PENDAPATAN	25	(296,739,998,644)	(206,032,662,771)	COST OF REVENUE
LABA BRUTO		397,305,210,275	290,465,240,693	GROSS PROFIT
Beban penjualan	26	(67,945,007,515)	(46,415,067,093)	Selling expenses
Beban umum dan administrasi	27	(180,543,059,345)	(148,231,937,376)	General and administrative expenses
Beban pajak final		(14,057,240,746)	(9,058,630,971)	Final tax expenses
Beban keuangan		(8,857,176,352)	(7,616,323,409)	Finance charges
Lain-lain - bersih		38,004,011,556	19,603,260,724	Others - net
LABA SEBELUM BEBAN PAJAK PENGHASILAN		163,906,737,873	98,746,542,568	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	15.c			INCOME TAX EXPENSE
Kini		(1,070,994,326)	(1,141,523,258)	Current
Tangguhan		(232,493,475)	(295,504,660)	Deferred
BEBAN PAJAK PENGHASILAN - NETO		(1,303,487,801)	(1,437,027,918)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN		162,603,250,072	97,309,514,650	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya: Imbalan kerja	20	(10,283,701,078)	1,719,960,854	Item that will not be reclassified to profit or loss in subsequent period: Employee benefits
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		152,319,548,994	99,029,475,504	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		123,777,972,842	104,237,957,150	Owners of the parent entity
Kepentingan nonpengendali	23	38,825,277,230	(6,928,442,500)	Non-controlling interests
JUMLAH		162,603,250,072	97,309,514,650	TOTAL
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		113,936,346,014	105,834,911,048	Owners of the parent entity
Kepentingan nonpengendali		38,383,202,980	(6,805,435,544)	Non-controlling interests
JUMLAH		152,319,548,994	99,029,475,504	TOTAL
LABA BERSIH PER SAHAM YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	28	25.87	21.79	EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT SURYAMAS DUTAMAKMUR TBK
DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir pada Tanggal 31 Desember 2024 dan 2023
(Disajikan Dalam Rupiah, Kecuali Dinyatakan Lain)

**PT SURYAMAS DUTAMAKMUR TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGE IN EQUITY**
For the Years Ended December 31, 2024 and 2023
(Expressed in Rupiah, unless otherwise stated)

	Modal Saham Ditempatkan dan Disetor Penuh/ Issued and Fully Paid Share Capital Rp	Tambahan Modal Disetor/ Additional Paid-In Capital Rp	Uang Muka Pemesanan Saham/ Advance for Subscription of Shares Rp	Saldo Laba/ Retained Earnings *) Rp	Ekuitas yang Dapat Distribusikan Kepada Pemilik Entitas Induk/ Equity Attributable to Owners of the Parent Entity Rp	Kepentingan Nonpengendali/ Non- controlling Interests Rp	Jumlah Ekuitas/ Total Equity Rp	
SALDO PER 1 JANUARI 2023	<u>1,517,539,959,366</u>	<u>2,248,288,685</u>	<u>3,979,097,469</u>	<u>537,421,757,575</u>	<u>2,061,189,103,095</u>	<u>898,115,675,307</u>	<u>2,959,304,778,402</u>	BALANCE AS OF JANUARY 1, 2023
Jumlah penghasilan komprehensif tahun berjalan	--	--	--	105,834,911,048	105,834,911,048	(6,805,435,544)	99,029,475,504	Total comprehensive income for the year
SALDO PER 31 DESEMBER 2023	<u>1,517,539,959,366</u>	<u>2,248,288,685</u>	<u>3,979,097,469</u>	<u>643,256,668,623</u>	<u>2,167,024,014,143</u>	<u>891,310,239,763</u>	<u>3,058,334,253,906</u>	BALANCE AS OF DECEMBER 31, 2023
Jumlah penghasilan komprehensif tahun berjalan	--	--	--	113,936,346,014	113,936,346,014	38,383,202,980	152,319,548,994	Total comprehensive income for the year
SALDO PER 31 DESEMBER 2024	<u>1,517,539,959,366</u>	<u>2,248,288,685</u>	<u>3,979,097,469</u>	<u>757,193,014,637</u>	<u>2,280,960,360,157</u>	<u>929,693,442,743</u>	<u>3,210,653,802,900</u>	BALANCE AS OF DECEMBER 31, 2024

*) Saldo laba termasuk pengukuran kembali program imbalan pasti

Retained earnings include reameasurement on defined benefit plan *)

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

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**PT SURYAMAS DUTAMAKMUR TBK
DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir pada
Tanggal 31 Desember 2024 dan 2023
(Disajikan Dalam Rupiah, Kecuali Dinyatakan Lain)

**PT SURYAMAS DUTAMAKMUR TBK
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS**
For the Years Ended
December 31, 2024 and 2023
(Expressed in Rupiah, unless otherwise stated)

	2024 Rp	2023 Rp	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	490,866,851,864	472,992,387,119	Cash receipts from customers
Penempatan (pencairan) dana yang dibatasi penggunaannya	15,105,149,846	(16,129,969,110)	Placement (disbursement) of restricted fund
Pembayaran kas kepada pemasok, karyawan dan lainnya	(572,391,227,144)	(447,217,701,970)	Cash paid to supplier, employees and others
Pembayaran beban keuangan	(8,857,176,352)	(7,616,323,409)	Payment of finance charges
Penerimaan dari restitusi pajak penghasilan	3,215,377,727	--	Received of income tax restitution
Pembayaran pajak penghasilan	(10,122,126,558)	(8,994,992,727)	Payment of income tax
Penerimaan bunga	12,503,182,614	11,865,100,852	Interest received
Arus Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Operasi	(69,679,968,003)	4,898,500,755	Net Cash provided by (Used in) Operating Activities
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS INVESTASI			INVESTING ACTIVITIES
Perolehan properti investasi	(4,949,494,990)	(939,059,651)	Acquisitions of investment properties
Perolehan aset tetap	(7,155,763,392)	(3,614,760,005)	Acquisitions of property and equipment
Pelepasan aset tetap	920,000,000	--	Disposal of fixed assets
Arus Kas Bersih Digunakan untuk Aktivitas Investasi	(11,185,258,382)	(4,553,819,656)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS			CASH FLOWS FROM
PENDANAAN			FINANCING ACTIVITIES
Penerimaan utang bank jangka panjang	55,318,557,129	38,997,674,333	Proceeds from long-term bank loans
Pembayaran utang bank jangka panjang	(44,246,361,959)	(4,403,481,523)	Payment of long-term bank loans
Penerimaan utang bank jangka pendek	161,821,865,822	106,704,735,348	Proceeds from short-term bank loans
Pembayaran utang bank jangka pendek	(162,701,565,291)	(109,616,420,383)	Payment of short-term bank loans
Pembayaran utang lembaga keuangan	--	(24,456,826)	Payment of financial institution loans
Penerimaan uang muka setoran modal	25,000,000,000	--	Proceeds from advance for stock subscription
Arus Kas Bersih Diperoleh dari Aktivitas Pendanaan	35,192,495,701	31,658,050,949	Net Cash provided by Financing Activities
KENAIKAN (PENURUNAN) BERSIH KAS DAN SETARA KAS	(45,672,730,684)	32,002,732,048	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	321,778,248,143	289,775,516,095	CASH AND CASH EQUIVALENTS BEGINNING OF THE YEAR
KAS DAN SETARA KAS AKHIR TAHUN	276,105,517,459	321,778,248,143	CASH AND CASH EQUIVALENTS AT END OF THE YEAR

Tambahan informasi aktivitas arus kas
disajikan dalam Catatan 34

Additional informations of cash flows activities
are presented in Note 34