

ALLIANCE MINERALS ASSETS LIMITED

(Company Registration Number: ACN 147 393 735)

(Incorporated in the Australia on 6 December 2010)

RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) is pleased to announce that:

- (1) All resolutions as set out in the Notice of Annual General Meeting dated 9 October 2014 were put to vote by poll and were duly passed by the shareholders of the Company at the annual general meeting held on 31 October 2014.
- (2) The results of the poll are as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		No. of shares	As a percentage of total number of votes for and	No. of shares	As a percentage of total number of votes for and
1. Financial Statements and Reports	223,651,794	223,651,794	100%	0	0%
2. Election of Director – Mr Mahtani Bhagwandas	223,651,794	223,651,794	100%	0	0%
3. Election of Director – Mr Ong Kian Guan	223,651,794	223,651,794	100%	0	0%
4. Re-election of Director – Ms Pauline Gately	223,651,794	223,651,794	100%	0	0%
5. Approval of Directors' fees for the financial year ending 30 June 2015	223,651,794	223,651,794	100%	0	0%
6. Authority to Directors to issue and allot shares	223,651,794	223,651,794	100%	0	0%
7. Authority to Directors to issue and grant options pursuant to the Alliance Employee Share Option Scheme	223,651,794	223,651,794	100%	0	0%

- (3) Mr Mahtani Bhagwandas, having been elected as a Director of the Company, shall continue to serve as the Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee.
- (4) Mr Ong Kian Guan, having been elected as a Director of the Company, shall continue to serve as the Chairman of the Audit Committee and a member of the Remuneration Committee and Nominating Committee.
- (5) Ms Pauline Gately, having been re-elected as a Director of the Company, shall continue to serve as the Chairperson of the Remuneration Committee and a member of the Audit Committee and Nominating Committee.

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The Board considers Mr Mahtani Bhagwandas, Mr Ong Kian Guan and Ms Pauline Gately to be independent for the purposes of Rule 704(7) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited.

BY ORDER OF THE BOARD

Suen Sze Man
Executive Director
31 October 2014

*Alliance Mineral Assets Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 25 July 2014. The initial public offering of the Company (the “**IPO**”) was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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