

BREADTALK GROUP LIMITED
(Company Registration No. 200302045G)
(Incorporated in Singapore)

- (A) **CHANGE OF COMPANY SECRETARIES**
(B) **CHANGE OF SHARE REGISTRAR AND PLACE WHERE THE REGISTER OF MEMBERS AND INDEX ARE KEPT**
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The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”) wishes to announce the following:

(A) **Change of Company Secretaries**

Mr. Cho Form Po has resigned as Company Secretary with effect from 1 January 2016 and instead thereof Mr. Chew Kok Liang and Ms. Shirley Tan Sey Liy have been appointed as the Company Secretaries with effect from 1 January 2016.

The Board would like to thank Mr. Cho Form Po for his contributions during his term of service as the Company Secretary.

(B) **Change of Share Registrar and Place Where the Register of Members and Index are Kept**

RHT Corporate Advisory Pte. Ltd. (“**RHTCA**”) has been appointed as the Company’s Share Registrar in place of the existing Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. with effect from 1 January 2016. Accordingly, the Register of Members and Index of the Company would be kept at RHTCA’s office located at Six Battery Road, #10-01, Singapore 049909.

By Order of the Board

Chan Ying Jian
Group Chief Financial Officer
31 December 2015