
NO IMPACT ON THE GROUP'S ASSETS AND OPERATIONS FOLLOWING THE EARTHQUAKE IN SICHUAN, THE PEOPLE'S REPUBLIC OF CHINA (THE "PRC") ON TUESDAY, 8 AUGUST 2017

The board of directors (the "**Board**") of AsiaPhos Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to reports on the 7.0 magnitude earthquake that struck Jiuzhaigou County, Sichuan, the PRC on Tuesday, 8 August 2017 (the "**Sichuan Earthquake**"). The epicentre of the Sichuan Earthquake was approximately 300 kilometers away from the Group's mines and production facilities.

The Board wishes to announce that the Group's mines and production facilities in Sichuan, the PRC were not affected by the Sichuan Earthquake. There was also no disruption to the Group's operations and no report of any casualty at the Group's mines and production facilities.

The Group will continue to monitor the situation and will provide further updates as and when there are any significant developments.

BY ORDER OF THE BOARD

Simon Ong Eng Hock
Executive Director
AsiaPhos Limited

10 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

The announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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