



CIMIC Group Limited
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21 May 2021

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

CIMIC PLACES EUR500M EUROBOND

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

21 MAY 2021**CIMIC PLACES EUR500M EUROBOND**

CIMIC Group has successfully issued a EUR500 million corporate Eurobond with eight years maturity.

The fixed rate notes were priced at a yield of 1.593% and were met with broad interest among investors, leading to an oversubscription of the orderbook of more than two times.

CIMIC Group Executive Chairman and Chief Executive Officer Juan Santamaria said: "This successful transaction represents CIMIC's debut issue in the European Debt Capital Markets and achieves a substantial extension of CIMIC's long-term debt maturity profile."

The issuance proceeds will be used for general corporate purposes including the refinancing of existing bank facilities.

Moody's and Standard & Poor's will award the bond with solid, investment-grade ratings of Baa2 and BBB- respectively.

CIMIC Group is rated Baa2 (Stable) and BBB- (Stable) by Moody's and Standard & Poor's respectively.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Authorised by the CIMIC Group Continuous Disclosure Committee

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CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction businesses CPB Contractors, Leighton Asia and Broad, our mining and mineral processing companies Thiess (joint control) and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 32,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 200 index, the Dow Jones Sustainability Australia Index and FTSE4Good.