**LIONGOLD CORP LTD**
**(the "Company")**
(Incorporated in Bermuda on 23 June 2004)
(Company Registration Number 35500)

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**RESOLUTION PASSED AT SPECIAL GENERAL MEETING**

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Pursuant to Rule 704 (16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce that the special business as set forth in the Notice of Special General Meeting dated 5 May 2015, put to the Special General Meeting held on 29 May 2015 ("**SGM**"), were duly passed by the members of the Company.

The result of the poll on the resolution put to vote at the SGM is set out below for information:

| | | **For** | | **Against** | |
|---|---|---|---|---|---|
| **N** | **Resolution Relating to:** | Number of Shares | % | Number of Shares | % |
| 1. | Proposed transfer of the Company's listing from Singapore Exchange ("**SGX**") Mainboard to the Catalist. | 93,505,713 | 100.00 | 0 | 0.00 |

The number of votes and percentage of the voting as stated above are based on the total number of shares held by Shareholders who attended and voted at the Special General Meeting in person, by corporate representative or by proxy. Resolution 1 was passed as special resolution.

**By Order of the Board**

Tan Soo Khoon Raymond
Executive Director
29 May 2015