LERENO BIO-CHEM LTD.

(Company Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

CONTINUING SUPPORT TO LERENO BIO-CHEM LTD

Further to the letter from SGX dated 1 June 2005 on the results for the full year ended 31 March 2005, the Company wishes to provide the following information in response to the Singapore Exchange Limited's queries:

Question:
7. Also, we would like the Company to provide monthly updates on the continuing support of the Company's bankers and creditors via an announcement on SGXNet.

Answer:
Pursuant to the rights issue which was completed in May 2010, the Company has repaid all its banking facilities.

As at today, the Company's creditors' position of support for the Company remains unchanged from 21 October 2015.

By Order of the Board of Directors
Lereno Bio-Chem Ltd

Ong Puay Koon
Managing Director and Chief Executive Officer
20 November 2015

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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