



RESOURCES GLOBAL DEVELOPMENT LIMITED

(Company Registration No. 201841763M)

(Incorporated in the Republic of Singapore)

COMPLETION OF THE PROPOSED ACQUISITION OF DRACO INVESTMENT HOLDINGS PTE. LTD.

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or the “**Directors**”) of Resources Global Development Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement made by the Company on 24 December 2025 (“**Previous Announcement**”) in relation to the proposed acquisition of all the issued and paid-up shares in the capital of Draco Investment Holdings Pte. Ltd. (“**Target Company**”) from Southeast Earnest Investment Pte. Ltd. (the “**Seller**”) (the “**Proposed Acquisition**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcement.

2. COMPLETION OF THE PROPOSED ACQUISITION

- 2.1. The Board is pleased to announce that all of the Conditions Precedent have been fulfilled and/or waived in accordance with the terms of the SPA, and the Proposed Acquisition has been completed on 26 December 2025 (“**Completion**”).
- 2.2. Following Completion:
- (a) the Target Company has become a wholly-owned subsidiary of the Company;
 - (b) the Consideration has become a non-interest bearing and unsecured amount due from the Company to the Seller, repayable solely at the option and discretion of the Company; and
 - (c) the Company has procured the issuance by the Target Company to the Seller of a promissory note to restate the terms of the existing loan of US\$11,020,674 (equivalent to approximately S\$14.2 million) owing by the Target Company to the Seller (“**SEI Loan**”), pursuant to which the SEI Loan has become a non-interest bearing and unsecured loan due from the Target Company to the Seller, repayable solely at the option and discretion of the Target Company.

BY ORDER OF THE BOARD

Francis Lee
Executive Director and Chief Executive Officer
26 December 2025

*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.