



## RESOURCES GLOBAL DEVELOPMENT LIMITED

(Company Registration No. 201841763M)

(Incorporated in the Republic of Singapore)

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## COMPLETION OF THE PROPOSED ACQUISITION OF DRACO INVESTMENT HOLDINGS PTE. LTD.

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### 1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or the “**Directors**”) of Resources Global Development Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement made by the Company on 24 December 2025 (“**Previous Announcement**”) in relation to the proposed acquisition of all the issued and paid-up shares in the capital of Draco Investment Holdings Pte. Ltd. (“**Target Company**”) from Southeast Earnest Investment Pte. Ltd. (the “**Seller**”) (the “**Proposed Acquisition**”).
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcement.

### 2. COMPLETION OF THE PROPOSED ACQUISITION

- 2.1. The Board is pleased to announce that all of the Conditions Precedent have been fulfilled and/or waived in accordance with the terms of the SPA, and the Proposed Acquisition has been completed on 26 December 2025 (“**Completion**”).
- 2.2. Following Completion:
  - (a) the Target Company has become a wholly-owned subsidiary of the Company;
  - (b) the Consideration has become a non-interest bearing and unsecured amount due from the Company to the Seller, repayable solely at the option and discretion of the Company; and
  - (c) the Company has procured the issuance by the Target Company to the Seller of a promissory note to restate the terms of the existing loan of US\$11,020,674 (equivalent to approximately S\$14.2 million) owing by the Target Company to the Seller (“**SEI Loan**”), pursuant to which the SEI Loan has become a non-interest bearing and unsecured loan due from the Target Company to the Seller, repayable solely at the option and discretion of the Target Company.

### BY ORDER OF THE BOARD

Francis Lee  
Executive Director and Chief Executive Officer  
26 December 2025

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*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lim Hui Zheng, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*