



MEGHMANI ORGANICS LIMITED

(Incorporated as a limited liability company in India)

CORPORATE OFFICE: “MEGHMANI HOUSE”, B/H SAFAL PROFITAIRE, CORPORATE ROAD,
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Disclosure of Withdrawal of Singapore Depository Shares (“SDSs”) from CDP’s Account:-

1	Total Number of SDSs issued for listing and quotation on SGX-ST	153,165,300 SDSs representing 76,582,650 ordinary shares
2	Total Number of SDSs submitted recently for application for withdrawal	60,200 representing 30,100 ordinary shares (submitted by Raffles Nominees Pte Ltd)
3.	Reason for withdrawal	At the discretion of the holder of SDSs
4.	Date of Clearance from SGX-ST	23 May 2018
5.	Tentative Date of Submission to CDP	23 May 2018
6.	Expected date of debiting the CDP Account of the holder of SDSs	Within five working days from the Date of Submission to CDP
7.	Total Number of SDSs (and the number of ordinary shares as represented by such number of SDSs) before the withdrawal	25,954,080 SDSs representing 12,977,040 ordinary shares
8.	Total Number of SDSs (and the number of ordinary shares as represented by such number of SDSs) after the withdrawal	25,893,880 SDSs representing 12,946,940 ordinary shares
9.	Total Number of SDSs (and the number of ordinary shares as represented by such number of SDSs) available for issue after	127,271,420 SDSs representing 63,635,710 ordinary shares

	the withdrawal under two way fungibility Rules of Reserve Bank of India	
10	Total Number of outstanding SDSs after the withdrawal	25,893,880
11	% of SDSs held in the hands of public SDSs holders after withdrawal	*63.31%

*63.31% = $\frac{25,893,880 - \text{total no. of SDSs held by Substantial Shareholder}}{25,893,880}$

No. of SDSs held by Substantial Shareholder:-

Waterworth Pte Ltd: 9,500,000

The Company confirms its compliance with Rule 723 of the Listing Manual that at least 10% of the Company's SDSs are in the hands of the public after the withdrawal.

By Order of the Board

Kamlesh Dinkerray Mehta

23 May 2018

Confirmed and approved

Name

Date