

**LHN LIMITED**

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

PLACEMENT OF 73,913,000 PLACEMENT SHARES AT S\$0.23 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL ON APPLICATION

Capitalised terms used in this announcement, unless otherwise defined in this announcement, shall have the same meaning as defined in the offer document of the Company dated 1 April 2015 (“Offer Document”) that has been registered by the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as agent on behalf of the Monetary Authority of Singapore.

THIS ANNOUNCEMENT IS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO SUBSCRIBE FOR THE PLACEMENT SHARES.

The Board of Directors of LHN Limited (the “Company”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 9 April 2015, all 73,913,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$16,999,990. There were no invalid applications for the Placement Shares.

The spread of places for the 73,913,000 Placement Shares is as follows:

Range of Placement Shares allotted and/or allocated (’000)	Number of places ⁽¹⁾
1 to 9	320
10 to 49	180
50 to 99	37
100 to 499	60
500 to 999	19
1,000 and above	10
Total	626

Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 428 of Section B of the Listing Manual of the SGX-ST (“Catalist Rules”)

Pursuant to Rule 428 of the Catalist Rules and to the best of the knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor, Issue Manager and Placement Agent”), after having taken all reasonable steps and making all reasonable enquiries, there are no persons or institutions specified under Rule 428 of the Catalist Rules who were allotted and/or allocated the Placement Shares.

Should it subsequently come to the attention of the Sponsor, Issue Manager and Placement Agent that there were such persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 13 April 2015.

Substantial Applications

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, the following persons have subscribed for and have been allotted and/or allocated 5.0% or more of the Placement Shares:

Name of Subscriber	Number of Placement Shares (’000)	Circumstances giving rise to the allotment and/or allocation
Harbour Capital Management Ltd	17,391	Allotted and/or allocated under the Placement
Chen Fook Wah	9,000	Allotted and/or allocated under the Placement
Affin Hwang Asset Management Bhd	8,695	Allotted and/or allocated under the Placement

Commencement of Trading

The Shares are expected to commence trading on the Catalist on a “ready” basis on 13 April 2015 at 9.00 a.m. (Singapore time), subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled. There will be **NO** trading on a “when issued” basis.

For enquiries on the results of their applications, applicants may call The Central Depository (Pte) Limited (the “CDP”) at (65) 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the initial public offering of the Company, for their support and assistance.

Issued by

PrimePartners Corporate Finance Pte. Ltd.

For and on behalf of

LHN Limited

9 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd., for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Mark Liew, Chief Operating Officer, Corporate Finance, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone: (65) 6229 8088.