



## HOTUNG INVESTMENT HOLDINGS LIMITED

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**THE PROPOSED SHARE CONSOLIDATION OF EVERY TEN (10) ORDINARY SHARES OF NT\$5.00 PAR VALUE EACH IN THE ISSUED AND AUTHORISED CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE BOARD OF DIRECTORS, INTO ONE (1) ORDINARY SHARE OF NT\$50.00 PAR VALUE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

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The board of directors (the “**Board**”) of Hotung Investment Holdings Limited (the “**Company**”) refers to the announcements made by the Company on 17 February 2015, 5 March 2015 and 24 April 2015 (the “**Announcements**”) and the appendix to the notice of the annual general meeting dated 9 April 2015 (the “**Appendix**”) to shareholders of the Company (the “**Shareholders**”) in relation to the proposed share consolidation of every ten (10) ordinary shares of NT\$5.00 par value each in the issued and authorised share capital of the Company into one (1) ordinary share of NT\$50.00 par value, fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”), which has been approved by Shareholders at the annual general meeting held on 24 April 2015.

*Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements and the Appendix.*

### 1. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and share transfer books of the Company will be closed at **5.00 p.m. on 8 December 2015** (the “**Books Closure Date**”) for the purpose of determining the entitlements of Shareholders under the Proposed Share Consolidation.

On the Books Closure Date, every ten (10) existing Shares of par value NT\$5.00 each registered in the name of each Shareholder, or standing to the credit of the CDP securities account of each Depositor (as the case may be), will be consolidated to constitute one (1) Consolidated Share of par value NT\$50.00.

Shares will begin trading in board lots of 100 Consolidated Shares from **9.00 a.m. on 4 December 2015** (the “**Effective Trading Date**”), on the SGX-ST. Accordingly, ten (10) existing Shares of par value NT\$5.00 each as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the existing Shares of par value NT\$5.00 each will cease after 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date.

The Proposed Share Consolidation shall be effective from **9.00 a.m. on 9 December 2015** (the “**Share Consolidation Effective Date**”), being the Market Day immediately following the Books Closure Date, whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder and Depositor respectively based on the number of existing Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which Shareholders will be entitled to, based on their holdings of existing Shares of par value NT\$5.00 each as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractional entitlements of a Consolidated Share arising from the Proposed Share Consolidation will be disregarded. Fractions of a Consolidated Share arising from the Proposed Share Consolidation will be aggregated or otherwise dealt with in such manner as

the Directors may, in their absolute discretion, deem fit in the best interests of the Company. Affected Shareholders will not be paid for any fractional entitlements of a Consolidated Share which are disregarded.

Each Consolidated Share will rank *pari passu* in all respects with each other and will be traded in board lots of 100 Consolidated Shares.

## 2. SHARE CERTIFICATES

For further information relating to matters concerning the deposit of share certificates with CDP, the issue of new share certificates upon deposit and the settlement of trading in respect of old share certificates, please refer to Sections 3.4(a), 3.4(b) and 3.4(c) of the Appendix, respectively.

## 3. TRADING ARRANGEMENTS FOR ODD LOTS

The existing Shares of par value NT\$5.00 each are currently traded in board lots of 100 Shares in the ready market. Following the Proposed Share Consolidation taking effect, the Securities Account maintained with CDP of Depositors holding existing Shares may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 100 Consolidated Shares). Shareholders and Depositors who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots should note that the odd lots can be traded in the Unit Share market with a minimum size of one (1) Consolidated Share on the SGX-ST.

## 4. INDICATIVE TIMETABLE

The table below sets out the indicative timetable for the Proposed Share Consolidation:

Time and Date	Event
20 November 2015	Announcement of notice of Books Closure Date
5.00 p.m. on 3 December 2015	Last day of trading of existing Shares on pre-consolidated basis
9.00 a.m. on 4 December 2015	Effective Trading Date (i.e. commencement of trading of the Consolidated Shares on the SGX-ST)
5.00 p.m. on 8 December 2015	Books Closure Date
9.00 a.m. on 9 December 2015	Share Consolidation Effective Date (i.e. the date the Proposed Share Consolidation becomes effective)

## 5. CONTACT INFORMATION

The address of the Singapore Share Transfer Agent of the Company, M&C Services Private Limited, is as follows:

112 Robinson Road  
#05-01  
Singapore 068902

The address of CDP is as follows:

The Central Depository (Pte) Limited  
11 North Buona Vista Drive  
#06-07 The Metropolis Tower 2  
Singapore 138589

**BY ORDER OF THE BOARD**

Shu-Hui Lo  
Company Secretary  
20 November 2015