

## **JB FOODS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 201200268D)

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### **COMPLETION OF THE TRANSFER OF THE CALL OPTION SHARES – LISTING AND QUOTATION OF THE CONSIDERATION SHARES**

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The Board of Directors (the “**Board**”) of JB Foods Limited (the “**Company**”) refers to the Company’s announcements dated 2 September 2014 and 1 April 2014 (the “**Previous Announcements**”).

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Previous Announcements.*

Pursuant to the completion of the Proposed Acquisition as announced on 1 April 2014, the total number of issued and paid-up ordinary shares of the Company has increased to 758,000,000 shares.

The Company wishes to inform the Shareholders that the Consideration Shares were listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 6 April 2015.

The Consideration Shares rank pari passu in all respects with and carry all rights similar to the existing issued shares in the Company.

#### **BY ORDER OF THE BOARD**

**Ong Beng Hong**  
Joint Company Secretary  
6 April 2015