MIDAS HOLDINGS LIMITED
(Company Registration No.: 200009758W)

COMPLETION OF THE SALE AND PURCHASE AGREEMENT RELATING TO 45% OF THE EQUITY INTEREST IN JILIN MIDAS LIGHT ALLOY CO., LTD

The Board of Directors (the "**Board**") of Midas Holdings Limited (the "**Company**") refers to the announcement dated 11 July 2014 (the "**Announcement**") by the Company in relation to the sale and purchase agreement with Jilin Kaitong Engineering Co., Ltd (吉林凯通工程有限公司) to acquire 45% of the equity interest in Jilin Midas Light Alloy Co., Ltd ("**JMLA**") not held by the Company. Words and expressions defined in the Announcement bear the same meanings when used in this announcement.

The Board is pleased to announce that the Conditions have been fulfilled and accordingly, Completion took place on 4 August 2014. Following Completion, the Company holds a 100% equity interest in the registered capital of JMLA and JMLA has become a wholly-owned subsidiary of the Company.

BY ORDER OF THE BOARD
Midas Holdings Limited

Chew Hwa Kwang, Patrick
Executive Director and
Chief Executive Officer
5 August 2014

麥達斯控股有限公司

（公司註冊號碼：200009758W）

關於吉林麥達斯輕合金有限公司45%股權之股權買賣協議的交割

麥達斯控股有限公司（“**公司**”）董事會（“**董事會**”） 參照公司於2014年7月11日做出的關於從吉林凱通工程有限公司收購吉林麥達斯輕合金有限公司（“**吉林麥達斯**”）45%非公司持有股權的公告（“**公告**”）。公告中的詞彙和用語與本公告中使用該詞彙和用語時的含義相同。

董事會很高興公告，條件已經滿足，並且於2014年8月4日完成交割。交割完成後，公司持有吉林麥達斯100%的註冊資本權益，並且吉林麥達斯成為公司的全資子公司。

根據董事會要求
麥達斯控股有限公司

周華光
執行董事兼行政總裁
2014年8月5日