

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215(1) /  
REGULATION 11(1)  
NOTICE TO DISSENTING SHAREHOLDER**

**FORM**

**57**

Name of Company: **CHINA MINZHONG FOOD CORPORATION LIMITED**

Company No: 200402715N

To the Dissenting Shareholders of CHINA MINZHONG FOOD CORPORATION LIMITED

In this notice –

**China Minzhong Food Corporation Limited** is referred to as "**transferor company**", and

**Marvellous Glory Holdings Limited** is referred to as "**transferee**".

On 10 November 2016, the transferee made an offer to all the holders of ordinary shares in the transferor company at an offer consideration of S\$1.20 for each share, to be satisfied by EITHER (a) S\$1.20 in cash OR (b) S\$0.7665 in cash and S\$0.4335 in principal amount of zero coupon mandatorily exchangeable bonds issued by the transferee (which are exchangeable into, and shall be mandatorily exchanged into, shares in the transferor company) for each share.

Up to 7 December 2016 (being a date within four (4) months after the making of the offer in that behalf by the transferee), the offer was approved by the holders of not less than 90% of the total number of the ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, and excluding any shares held as treasury shares).

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire all the ordinary shares held by you in the transferor company.

You are entitled within one (1) month from the date on which this notice is given to require the transferee, by a demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you –

- (a) on or before 3 February 2017 (being one (1) month from the date of this notice); or
- (b) on a date within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act,

whichever is the later date, the High Court orders otherwise, the transferee will, in pursuance of those provisions, be entitled and bound to acquire all the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving shareholders in the transferor company are to be transferred to the transferee.

Dated this 3<sup>rd</sup> day of January 2017



Signature: \_\_\_\_\_  
Teng Tien Eng, Moses  
Director, Marvellous Glory Holdings Limited