

**NOTICE RELATING TO THE REPURCHASE OF A PORTION OF THE
OUTSTANDING US\$250,000,000 8.85% SENIOR NOTES DUE 2024**



Rule 144A Notes: CUSIP No.: 60938E AB6, ISIN No.: US60938EAB65
Regulation S Notes: CUSIP No.: Y6142G AB9, ISIN No.: USY6142GAB96

13, February 2023 – Mongolian Mortgage Corporation HFC LLC (the “**Company**”) wishes to announce a series of repurchases of an aggregate principal amount of US\$11,929,000 (USY6142GAB96) of the US\$250,000,000 8.85% Senior Notes due 2024 (the “**2024 Notes**”) issued on 08 February 2021, unconditionally and irrevocably guaranteed by MIK Holding JSC (the “**Guarantor**”) (collectively, the “**Repurchases**”). The Repurchases were carried out by way of on-market purchases. The 2024 Notes are listed on the Singapore Exchange Securities Trading Limited.

The 2024 Notes were repurchased in a series of transactions that took place on 08 November 2022, 09 November 2022, 16 November 2022, 10 January 2023, and 12 January 2023, respectively. The cancellation for the repurchased 2024 Notes was completed on 09 February 2023. Following cancellation, the aggregate outstanding principal amount of the 2024 Notes is US\$222,871,000. The 2024 Notes were repurchased at an average price of US\$756.00 per US\$1,000 in the principal amount of the 2024 Notes.

On behalf of the Company,

Gantulga Badamkhatan
Chief Executive Officer
Mongolian Mortgage Corporation HFC LLC

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