

BROADWAY INDUSTRIAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 55,472,483 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.18 FOR EACH RIGHTS SHARE ("ISSUE PRICE"), ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIFTEEN (15) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "PROPOSED RIGHTS ISSUE")

The Board of Directors of Broadway Industrial Group Limited (the "**Company**") refers to the Company's announcements dated 1 August 2014, 19 August 2014, 20 August 2014 and 3 September 2014 relating to the Proposed Rights Issue (the "**Announcements**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

1. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Board wishes to announce that the Offer Information Statement dated 3 September 2014, together with the relevant forms (the ARE, ARS or the PAL, as the case may be), has been despatched to the Entitled Shareholders today. Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms may obtain copies of the documents from:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar of the Company

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain copies of the same from the CDP.

2. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the important dates and times relating to the Proposed Rights Issue as announced by the Company on 3 September 2014 and as disclosed in the Offer Information Statement.

By Order of the Board

Broadway Industrial Group Limited

8 September 2014