VOLUNTARY CONDITIONAL CASH PARTIAL OFFER

by

BANK OF CHINA LIMITED, SINGAPORE BRANCH
(UEN No.: S36FC0753G)
(Foreign Company registered in Singapore)

for and on behalf of

SYNECTIX PTE. LTD. ("Offeror")
(Company Registration Number: 202132072K)
(Incorporated in the Republic of Singapore)

to acquire such number of issued and paid-up ordinary shares in the capital of

LHT HOLDINGS LIMITED
(Company Registration Number: 198003094E)
(Incorporated in the Republic of Singapore)

other than those already held by the Offeror and parties acting in concert with it, which would represent 51.00% of the total number of issued Shares as at the Record Date

DESPATCH OF OFFER DOCUMENT

1. INTRODUCTION

1.1 Bank of China Limited, Singapore Branch ("**BOC**") refers to the announcement released on 6 October 2026 ("**Offer Announcement**"), for and on behalf of Synectix Pte. Ltd. (the "**Offeror**"), in relation to the voluntary conditional cash partial offer (the "**Partial Offer**") for such number of issued and paid-up ordinary shares in the capital of LHT Holdings Limited (the "**Company**") (the "**Shares**"), other than those already held by the Offeror and parties acting in concert with it, which would represent 51.00% of the total number of issued Shares as at the Record Date (as defined in the Offer Announcement) (the "**Offer Shares**"), in accordance with Rule 16 of the Singapore Code on Take-overs and Mergers (the "**Code**").

Unless otherwise defined, capitalised terms in this Announcement shall bear the same meaning as set out in the Offer Document (as defined below).

1.2 BOC wishes to announce, for and on behalf of the Offeror, that the formal document dated 26 October 2026 (the "**Offer Document**") containing the terms and conditions of the Partial Offer and enclosing the appropriate Acceptance Forms (as defined below) has been despatched to the shareholders of the Company (the "**Shareholders**") on 26 October 2026 (the "**Despatch Date**"). Electronic copies of the Offer Document and the Acceptance Forms are also available

on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at http://www.sgx.com.

2. OFFER DOCUMENT

The Offer Document has been despatched together with the following documents:

(a) in the case of the Offer Document sent to a Shareholder whose Offer Shares are deposited with The Central Depository (Pte) Limited ("**CDP**"), a Form of Acceptance and Authorisation for Offer Shares (the "**FAA**") and a pre-addressed envelope; and

(b) in the case of the Offer Document sent to a Shareholder whose Offer Shares are not deposited with CDP ("**in scrip form**"), a Form of Acceptance and Transfer for Offer Shares (the "**FAT**", and together with the FAA, referred to as the "**Acceptance Forms**") and a pre-addressed envelope.

3. CLOSING DATE

Acceptances of the Partial Offer must be received by the close of the Partial Offer at 5.30 p.m. (Singapore time) on 23 November 2026 (the "Closing Date"). The Offeror does not intend to extend the Partial Offer beyond 5.30 p.m. (Singapore time) on the Closing Date, and notice is hereby given pursuant to Rule 22.6 of the Code that the Partial Offer will not be open for voting and/or acceptances beyond 5.30 p.m. (Singapore time) on the Closing Date.

4. PROCEDURES FOR ACCEPTANCE

The procedures for acceptance of the Partial Offer are set out in Appendix B to the Offer Document and in the relevant Acceptance Forms.

Shareholders who wish to accept the Partial Offer may do so by completing and returning the relevant Acceptance Form(s).

5. REQUEST FOR OFFER DOCUMENT AND RELATED DOCUMENTS

5.1 Non-receipt of Offer Document and Acceptance Forms

If you are a Shareholder and do not receive the Offer Document and the relevant Acceptance Form within a week of the date of this Announcement, please contact CDP (if you hold Offer Shares deposited with CDP) or the Registrar (if you hold Offer Shares in scrip form), as the case may be, immediately at the email address, address and/or telephone number set out below, during normal business hours:

The Central Depository (Pte) Limited
Tel: +65 6535 7511
Email: asksgx@sgx.com

B.A.C.S. Private Limited
77 Robinson Road
#06-03 Robinson 77
Singapore 068896

5.2 Overseas Jurisdictions

This Announcement and the Offer Document do not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in this Announcement and the Offer Document in any jurisdiction in contravention of applicable law.

The release, publication or distribution of this Announcement and the Offer Document in certain jurisdictions may be restricted by law and therefore persons in any such jurisdictions into which this Announcement and the Offer Document are released, published or distributed should inform themselves about and observe such restrictions.

Copies of this Announcement and the Offer Document are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in or into or from any jurisdiction where the making of or the acceptance of the Partial Offer would violate the laws of that jurisdiction ("**Restricted Jurisdiction**") and will not be capable of acceptance by any such use, instrumentality or facility within any Restricted Jurisdiction and persons receiving such documents (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send them in or into or from any Restricted Jurisdiction.

The Partial Offer (unless otherwise determined by the Offeror and permitted by applicable law and regulation) will not be made, directly or indirectly, in or into, or by the use of mails of, or by any means or instrumentality (including, without limitation, telephonically or electronically) of interstate or foreign commerce of, or any facility of a national, state or other securities exchange of, any Restricted Jurisdiction and the Partial Offer will not be capable of acceptance by any such use, means, instrumentality or facilities.

5.3 Overseas Shareholders

The availability of the Partial Offer to Shareholders whose addresses are outside Singapore as shown in the Register or in the Depository Register (as the case may be) (each, an "**Overseas Shareholder**") may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Shareholders should inform themselves of, and observe, any applicable requirements in the relevant overseas jurisdictions.

For the avoidance of doubt, the Partial Offer will be open to all Shareholders holding Offer Shares, including those to whom the Offer Document and the relevant Acceptance Forms may not be sent.

It is the responsibility of Overseas Shareholders who wish to accept the Partial Offer to satisfy themselves as to the full observance of the laws of the relevant overseas jurisdiction in that connection, including the obtaining of any governmental or other consent which may be required, or compliance with other necessary formalities or legal requirements and the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Shareholders shall be liable for any such taxes, imposts, duties or other requisite payments payable and the Offeror, its related corporations, BOC, CDP, the Registrar and any person acting on their behalf shall be fully indemnified and held harmless by such Overseas Shareholders for any such taxes, imposts, duties or other requisite payments as the Offeror, its related corporations, BOC, CDP, the Registrar and/or any person acting on their behalf may be

required to pay. In accepting the Partial Offer, each Overseas Shareholder represents and warrants to the Offeror and BOC that he is in full observance of the laws of the relevant jurisdiction in that connection and that he is in full compliance with all necessary formalities or legal requirements.

Any Overseas Shareholder who is in doubt about his position should consult his professional adviser in the relevant jurisdiction.

5.4 Copies of Offer Document and Acceptance Forms

Where there are potential restrictions on sending the Offer Document, the relevant Acceptance Forms and any related documents to any overseas jurisdiction, the Offeror and BOC each reserves the right not to send these documents to Overseas Shareholders in such overseas jurisdictions. Subject to compliance with applicable laws, any affected Overseas Shareholder may, nonetheless, attend in person and obtain a copy of the Offer Document, the relevant Acceptance Forms and any related documents during normal business hours and up to the Closing Date, from the office of the Registrar, B.A.C.S. Private Limited at 77 Robinson Rd, #06-03 Robinson 77, Singapore 068896. Alternatively, an Overseas Shareholder may, subject to compliance with applicable laws, write to the Offeror c/o the Registrar at the above-stated address to request for the Offer Document, the relevant Acceptance Forms and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) Market Days prior to the Closing Date.

6. INDEPENDENT ADVICE

BOC is acting for and on behalf of the Offeror in connection with the Partial Offer and does not purport to advise the Shareholders or any other person. The views of the directors of the Company who are considered independent for the purposes of the Partial Offer and the IFA on the Partial Offer will be made available by the Company to Shareholders within 14 days of the Despatch Date. Shareholders should consider their advice before taking any action in relation to the Partial Offer.

7. RESPONSIBILITY STATEMENT

The directors of the Offeror (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and, where appropriate, no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Group), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Issued by
Bank of China Limited, Singapore Branch

For and on behalf of
SYNECTIX PTE. LTD.
26 October 2026

Any enquiries relating to this Announcement or the Partial Offer should be directed to Bank of China Limited, Singapore Branch at bocsg.ib@bankofchina.com.