



## **ANNOUNCEMENT PROPOSED SCHEME OF ARRANGEMENT – UPDATE ON MEETING OF CREDITORS**

The board of directors (the “Board”) of EMS Energy Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the announcement released by the Company on 5 March 2018 in relation to the Scheme of Arrangement dated 14 September 2017 (the “Scheme”) proposed by EMS Energy Solutions Pte Ltd (“EES”).

Following a case management conference held prior to 16 April 2018 to address the content of the addendum to the Explanatory Statement dated 14 September 2017 (“Addendum”), the Board wishes to announce that a further meeting of EES creditors (as defined in the Scheme) has been called for 11 May 2018 at 5.30pm. The Addendum dated 27 April 2018 has also been issued to creditors.

The Company will make further announcements as necessary.

Shareholders are advised to read this announcement and any further announcements by the Company carefully and should consult their stockbroker, bank manager, solicitor or other professional advisor if they have any doubts about the actions they should take.

### **By Order of the Board**

Chew Kok Liang  
Company Secretary  
30 April 2018

*This announcement has been prepared by EMS Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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