

KIMLY LIMITED
(Incorporated in the Republic of Singapore)
Registration No. 201613903R

1. RETIREMENT OF NON-EXECUTIVE AND NON-INDEPENDENT DIRECTOR
2. CHANGE OF COMPOSITION OF THE BOARD AND BOARD COMMITTEES

The Board of Directors (the “**Board**”) of Kimly Limited (the “**Company**”) wishes to announce that Mr Ong Eng Sing has retired as a Director of the Company at the conclusion of the annual general meeting held on 23 January 2018. Upon his retirement, Mr Ong Eng Sing also ceased as a member of the Audit Committee and Remuneration Committee of the Company.

Mr Ter Kim Cheu, the Lead Independent Director, has been appointed as a member of the Remuneration Committee to replace Mr Ong Eng Sing.

Consequently, the composition of the Board of Directors, the Audit Committee, the Nominating Committee and the Remuneration Committee shall be as follows with effect from 23 January 2018:-

(i) Board of Directors

Mr Lim Hee Liat (Executive Chairman)
Mr Chia Cher Khiang (Executive Director)
Mr Ter Kim Cheu (Lead Independent Director)
Mr Wee Tian Chwee, Jeffrey (Independent Director)
Mr Lim Teck Chai, Danny (Independent Director)

(ii) Audit Committee

Mr Wee Tian Chwee, Jeffrey (Chairman)
Mr Ter Kim Cheu
Mr Lim Teck Chai, Danny

(iii) Nominating Committee

Mr Ter Kim Cheu (Chairman)
Mr Lim Teck Chai, Danny
Mr Lim Hee Liat

(iv) Remuneration Committee

Mr Lim Teck Chai, Danny (Chairman)
Mr Wee Tian Chwee, Jeffrey
Mr Ter Kim Cheu

The detailed template announcement on the retirement of Mr Ong Eng Sing pursuant to Rule 704(6)(a) of the Listing Manual Section B: Rules of Catalist had been released separately today to the Singapore Exchange Securities Trading Limited.

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CHANGE OF COMPOSITION OF THE BOARD AND BOARD COMMITTEES (Continued)

BY ORDER OF THE BOARD

Chia Cher Khiang
Executive Director
23 January 2018

*Kimly Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 20 March 2017. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).