

**ROXY-PACIFIC HOLDINGS LIMITED**  
(Company Registration No.: 196700135Z)  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**CANCELLATION OF 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG6YE2000005) COMPRISED IN THE SERIES 001 NOTES ISSUED UNDER THE S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF ROXY-PACIFIC HOLDINGS LIMITED (THE “COMPANY”)**

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Reference is made to the Company’s announcement dated 12 July 2017 (the “**Announcement**”) in relation to, *inter alia*, the repurchase of S\$16,500,000 in aggregate principal amount of the Notes (the “**Repurchased Notes**”) in the open market.

In addition to the Repurchased Notes, the Company has also repurchased another S\$3,000,000 in aggregate principal amount of the Notes (the “**Additional Repurchased Notes**”) in the open market. The Company wishes to announce that the Repurchased Notes and the Additional Repurchased Notes have been cancelled on 6 September 2017 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes and the Additional Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$40,500,000.

Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

BY ORDER OF THE BOARD  
**ROXY-PACIFIC HOLDINGS LIMITED**

Koh Seng Geok  
Executive Director and Company Secretary

6 September 2017