HEALTHWAY MEDICAL CORPORATION LIMITED
(Registration No.: 200708625C)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE SECOND QUARTER ENDED 30 JUNE 2017 ("2Q2017")

The Board of Directors of Healthway Medical Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company that the Group expects to record a loss for 2Q2017, mainly attributable to the challenging operating environment and increase in finance costs. This announcement is based on a preliminary review of the unaudited management accounts of the Group for 2Q2017. Further details of the Group's financial performance will be disclosed when the unaudited financial results for 2Q2017 are announced on or before 28 August 2017.

In the meantime, the Board wishes to advise shareholders of the Company and potential investors to exercise caution when dealing in the shares of the Company ("**Shares**") and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers immediately.

BY ORDER OF THE BOARD

Raymond Lam Kuo Wei
Company Secretary

21 August 2017

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*This announcement has been prepared by Healthway Medical Corporation Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg)