



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore) managed by
RHT Health Trust Manager Pte. Ltd.

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL ("LISTING MANUAL") OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

Reference is made to:

- (i) the announcement of RHT Health Trust Manager Pte. Ltd. (acting in its capacity as trustee-manager of RHT Health Trust ("**RHT**") (the "**Trustee-Manager**") dated 30 April 2014 (the "**30 April 2014 Announcement**") relating to disclosures pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**Listing Manual**"), and in particular, the reference in the Amended and Restated DBS Facility and the Deutsche Bank Facility (as defined in the 30 April 2014 Announcement) to the beneficial ownership of at least 26% of all units in RHT by Fortis Healthcare Limited ("**FHL**"), a controlling unitholder of RHT; and
- (ii) the announcement of the Trustee-Manager dated 18 September 2015 (the "**18 September 2015 Announcement**") relating to disclosures pursuant to Rule 704(31) of the Listing Manual and in particular, the reference to the UOB Facility Agreement (as defined in the 18 September 2015 Announcement) to the beneficial ownership of at least 26% of all units in RHT by FHL.

Pursuant to Rule 728(2) of the Listing Manual, the Trustee-Manager wishes to announce that as of the date of this announcement, it has received notification as follows:

- (1) Fortis Healthcare International Limited ("**FHIL**") has granted to Deutsche Bank AG, Singapore Branch (as Custodian), DB Nominees (Singapore) Pte Limited and United Overseas Bank Limited, as security for a SGD150,000,000 loan facility from Deutsche Bank AG, Singapore Branch and United Overseas Bank Limited, a first fixed mortgage, assignment, and/or charge over and assigned, *inter alia*, all present and future units of RHT now or in the future owned by FHIL or (to the extent of its interest) in which FHIL now or in the future has an interest ("**Unit Charge**"). All present and future moneys, debts, obligations and liabilities (whether actual or contingent) which may be or become due, owing or payable by FHIL to Deutsche Bank AG, Singapore Branch, DB Nominees (Singapore) Pte Limited and United Overseas Bank Limited are secured by, *inter alia*, the Unit Charge.

(2) FHIL holds 220,676,944 Units, representing 27.6% of the total issued units of RHT.

By Order of the Board

RHT Health Trust Manager Pte. Ltd.

(Registration number: 201117555K)

(as trustee-manager of RHT Health Trust)

Gurpreet Singh Dhillon

Executive Director and Chief Executive Officer

17 October 2016