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CHINA CULIANGWANG BEVERAGES HOLDINGS LIMITED

中國粗糧王飲品控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

**(I) POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 24 NOVEMBER 2015;
(II) CAPITAL REORGANISATION BECOMING EFFECTIVE ON 25
NOVEMBER 2015; AND
(III) CHANGE IN BOARD LOT SIZE**

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 24 November 2015, the Resolution as set out in the Notice was duly passed by the Shareholders as a special resolution by way of poll.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 25 NOVEMBER 2015

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled following the passing of the Resolution at the SGM, the Capital Reorganisation will become effective on Wednesday, 25 November 2015.

CHANGE IN BOARD LOT SIZE

Upon the Capital Reorganisation becoming effective on Wednesday, 25 November 2015, the board lot for trading in the Shares will be changed from 6,000 Existing Shares to 4,000 New Shares.

Reference is made to the circular (“**Circular**”) of China Culiangwang Beverages Holdings Limited (“**Company**”) and the notice (“**Notice**”) of the special general meeting (“**SGM**”) of the Company both dated 30 October 2015 in respect of, among other matters, the proposed Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 24 November 2015, the resolution (“**Resolution**”) as set out in the Notice was duly passed by the Shareholders as a special resolution by way of poll.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

The poll results of the SGM are as follows:

Special Resolution*	Number of Shares Voted (approximate %)	
	For	Against
To approve the Capital Reorganisation comprising the Share Consolidation, the Capital Reduction and the Share Sub-division (each as described and defined in the Circular) and to authorise the Directors to do all things and execute all documents they may consider appropriate and desirable to effect and implement the Capital Reorganisation.	1,918,258,927 (99.93%)	1,362,000 (0.07%)

** Full text of the Resolution is set out in the Notice.*

As not less than three-fourths of the votes were cast in favour of the Resolution, the Resolution proposed at the SGM was duly passed as a special resolution of the Company.

As at the date of the SGM, the total number of issued Shares was 5,961,425,388 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM. No Shareholders were required under the Listing Rules to abstain from voting or have indicated in the Circular that they intended to vote against or to abstain from voting on the Resolution at the SGM. There were no Shares entitling the Shareholders to attend and vote only against the Resolution at the SGM.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 25 NOVEMBER 2015

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled following the passing of the Resolution at the SGM, the Capital Reorganisation will become effective on Wednesday, 25 November 2015.

The Capital Reorganisation and the dates in relation to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable as set out in the section headed “Expected timetable” in the Circular.

CHANGE IN BOARD LOT SIZE

Upon the Capital Reorganisation becoming effective on Wednesday, 25 November 2015, the board lot for trading in the Shares will be changed from 6,000 Existing Shares to 4,000 New Shares.

By Order of the Board
China Culiangwang Beverages Holdings Limited
Sun Shao Feng
Chairman

Hong Kong, 24 November 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and four independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong, Mr. Zeng Shaoxiao and Ms. Yu Xiao Min.