



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199904785Z)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

**CHANGES IN INTERESTS IN SUBSIDIARIES, JOINT VENTURE COMPANIES AND
ASSOCIATED COMPANIES FOR THE PERIOD 1 JANUARY 2023 TO 30 JUNE 2023**

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited, Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce its changes in interest in its subsidiaries, joint venture companies and associated companies that occurred during the six-month period from 1 January 2023 to 30 June 2023, details of which are set out below.

1. Incorporation and Establishment of Subsidiaries

1.1 Yihai Kitchen (Kunshan) Food Technology Co., Ltd (China Subsidiary)

Yihai Kitchen (Kunshan) Food Technology Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kitchen (Kunshan) Food Technology Co., Ltd was incorporated on 6 January 2023 with a registered capital of RMB55m. The principal activity of Yihai Kitchen (Kunshan) Food Technology Co., Ltd is food processing. Following its establishment, Yihai Kitchen (Kunshan) Food Technology Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.2 Yihai Kerry (Fangchenggang) Food Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Fangchenggang) Food Industries Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kerry (Fangchenggang) Food Industries Co., Ltd was incorporated on 13 January 2023 with a registered capital of RMB188m. The principal activity of Yihai Kerry (Fangchenggang) Food Industries Co., Ltd is flour milling. Following its establishment, Yihai Kerry (Fangchenggang) Food Industries Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.3 Yihai Kitchen (Nanchang) Food Co., Ltd (China Subsidiary)

Yihai Kitchen (Nanchang) Food Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kitchen (Nanchang) Food Co., Ltd was incorporated on 20 February 2023 with a registered capital of RMB192m. The principal activity of Yihai Kitchen (Nanchang) Food Co., Ltd is food processing. Following its establishment, Yihai Kitchen (Nanchang) Food Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.4 Wilmar Global Products Zambia Limited (Zambia Subsidiary)

Wilmar Global Products Zambia Limited is a direct 99.99%-owned subsidiary of Wilmar Africa Resources Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar. The remaining 0.01% of the registered capital of Wilmar Global Products Zambia Limited is held by Equatorial Africa Pte. Ltd, a direct wholly-owned subsidiary of Wilmar Africa Resources Pte. Ltd.

Wilmar Global Products Zambia Limited was incorporated on 21 February 2023 with a registered capital of Zambian Kwacha (ZMW) 8m (approximately USD420,000). The principal activity of Wilmar Global Products Zambia Limited is trading. Following its establishment, Wilmar Global Products Zambia Limited has become an indirect wholly-owned subsidiary of Wilmar.

1.5 Yihai Kerry (Hainan) International Trading Co., Ltd (China Subsidiary)

Yihai Kerry (Hainan) International Trading Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kerry (Hainan) International Trading Co., Ltd was incorporated on 31 March 2023 with a registered capital of RMB10m. The principal activity of Yihai Kerry (Hainan) International Trading Co., Ltd is trading in edible oil. Following its establishment, Yihai Kerry (Hainan) International Trading Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.6 Yihai Kerry (Chengmai) Commercial Co., Ltd (China Subsidiary)

Yihai Kerry (Chengmai) Commercial Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kerry (Chengmai) Commercial Co., Ltd was incorporated on 3 April 2023 with a registered capital of RMB10m. The principal activity of Yihai Kerry (Chengmai) Commercial Co., Ltd is trading in edible oil. Following its establishment, Yihai Kerry (Chengmai) Commercial Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.7 Yihai Kerry (Shanghai) Commercial Co., Ltd (China Subsidiary)

Yihai Kerry (Shanghai) Commercial Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kerry (Shanghai) Commercial Co., Ltd was incorporated on 19 April 2023 with a registered capital of RMB5m. The principal activity of Yihai Kerry (Shanghai) Commercial Co., Ltd is investment holding. Following its establishment, Yihai Kerry (Shanghai) Commercial Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.8 Yijia Kitchen (Chongqing) Food Technology Co., Ltd (China Subsidiary)

Yijia Kitchen (Chongqing) Food Technology Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yijia Kitchen (Chongqing) Food Technology Co., Ltd was incorporated on 27 April 2023 with a registered capital of RMB48m. The principal activity of Yijia Kitchen (Chongqing) Food Technology Co., Ltd is food processing. Following its establishment, Yijia Kitchen (Chongqing) Food Technology Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

1.9 Guangdong Yihai Kerry Agriculture Co., Ltd (China Subsidiary)

Guangdong Yihai Kerry Agriculture Co., Ltd is a direct wholly-owned subsidiary of Yihai Chenke (Maoming) Agriculture Co., Ltd, which is in turn, a direct 60%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board). The other 40% interest in Yihai Chenke (Maoming) Agriculture Co., Ltd is held by Hubei Chenke Agriculture and Animal Husbandry Group Co., Ltd, a party not related to Wilmar.

Guangdong Yihai Kerry Agriculture Co., Ltd was incorporated on 15 May 2023 with a registered capital of RMB120m. The principal activity of Guangdong Yihai Kerry Agriculture Co., Ltd is production of eggs and egg products. Following its establishment, Guangdong Yihai Kerry Agriculture Co., Ltd has become an indirect 53.99% subsidiary of Wilmar.

1.10 Wilmar Kitchen (Singapore) Pte. Ltd. (Singapore Subsidiary)

Wilmar Kitchen (Singapore) Pte. Ltd. is a direct wholly-owned subsidiary of Wilmar Distribution Pte. Ltd., which is in turn, an indirect wholly-owned subsidiary of Wilmar.

Wilmar Kitchen (Singapore) Pte. Ltd. was incorporated on 1 June 2023 with an issued and paid-up share capital of SGD10,000. The principal activities of Wilmar Kitchen (Singapore) Pte. Ltd. are central kitchen operations and food catering. Following its establishment, Wilmar Kitchen (Singapore) Pte. Ltd. has become an indirect wholly-owned subsidiary of Wilmar.

1.11 Yihai Kitchen (Guangzhou) Food Technology Co., Ltd (China Subsidiary)

Yihai Kitchen (Guangzhou) Food Technology Co., Ltd is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Yihai Kitchen (Guangzhou) Food Technology Co., Ltd was incorporated on 8 June 2023 with a registered capital of RMB10m. The principal activity of Yihai Kitchen (Guangzhou) Food Technology Co., Ltd is food processing. Following its establishment, Yihai Kitchen (Guangzhou) Food Technology Co., Ltd has become an indirect 89.99% subsidiary of Wilmar.

2. Change in Shareholding in Subsidiaries and Associated Companies

2.1 Yihai Kerry (Lanzhou) Oils & Grains Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Lanzhou) Oils & Grains Industries Co., Ltd was a direct 82.50%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 9 January 2023, Yihai Kerry Arawana Holdings Co., Ltd acquired a 14.56% interest in the registered capital of Yihai Kerry (Lanzhou) Oils & Grains Industries Co., Ltd from Lanzhou Grain and Oil Group Co., Ltd, a party not related to Wilmar, for a cash consideration of RMB20,382,352.94 through public tender. An amount of RMB23,294,117.65 is outstanding and has yet to be contributed by Yihai Kerry Arawana Holdings Co., Ltd on the said 14.56% interest of the registered capital acquired.

The net asset value of Yihai Kerry (Lanzhou) Oils & Grains Industries Co., Ltd represented by the 14.56% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB32,003,588.77 as at 31 December 2022.

Following the completion of the abovesaid acquisition, Yihai Kerry (Lanzhou) Oils & Grains Industries Co., Ltd has become a direct 97.06%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 87.34% subsidiary of Wilmar.

The principal activities of Yihai Kerry (Lanzhou) Oils & Grains Industries Co., Ltd, namely, rice milling and processing, flour milling, edible oils refining, fractionation and packaging, remain unchanged.

2.2 Wilmar Investments (Mauritius) Limited (Mauritius Associated Company)

Wilmar Investments (Mauritius) Limited was a direct wholly-owned subsidiary of Wilmar.

On 16 January 2023, Trans Capricorn Commodities Limited, an indirect 50%-owned associated company of Wilmar, acquired the entire 100% interest in the share capital of Wilmar Investments (Mauritius) Limited for a total cash consideration of USD4,171,020.

The other 50% of the share capital of Trans Capricorn Commodities Limited is held by Shamwa Resources, a party not related to Wilmar.

The consideration was agreed on a willing-buyer and willing-seller basis and arrived at based on a valuation of the target entity (i.e. Wilmar Investments (Mauritius) Limited) agreed by vendor and buyer. The net asset value represented by the 100% interest acquired was USD3,456,321 as at 31 December 2022.

Following the completion of the abovementioned transfer, Wilmar Investments (Mauritius) Limited has become a 50%-owned associated company of Wilmar.

The principal activity of Wilmar Investments (Mauritius) Limited, namely, investment holding, remains unchanged.

2.3 Calofic Corporation (Vietnam Subsidiary)

Calofic Corporation (formerly known as Cai Lan Oils & Fats Industries Company Ltd) was an indirect 76%-owned subsidiary of Siteki Investments Pte Ltd, which is in turn, an indirect wholly-owned subsidiary of Wilmar.

Siteki Investments Pte Ltd had, on 14 March 2023, acquired the other 24% of Calofic Corporation's charter capital of VND927,009,158,590 (approximately USD43,825,708) from Viet Nam Vegetable Oils Industry Corporation, together with all of Viet Nam Vegetable Oils Industry Corporation's present and future undistributed profits, interests, rights, benefits and obligations related thereto for a total cash consideration of VND2,157,837,500,000 (approximately USD91,800,000). The consideration was agreed on a willing-buyer and willing-seller basis.

The net asset value represented by the 24% charter capital acquired was USD46,439,806 as at 31 December 2022, based on the latest available audited accounts of Calofic Corporation.

Following the completion of the abovementioned acquisition, Calofic Corporation has become an indirect 100%-owned subsidiary of Wilmar.

The principal activities of Calofic Corporation, namely, manufacture and sale of vegetable oils and related products, remain unchanged.

2.4 Wilmar Sugar Pte. Ltd. (Singapore Subsidiary)

Wilmar Sugar Pte. Ltd. was a direct 83.459%-owned subsidiary of Wilmar Sugar Holdings Pte. Ltd., which is in turn, a direct wholly-owned subsidiary of Wilmar.

Wilmar Sugar Holdings Pte. Ltd. had, on 31 March 2023, acquired 86,144 ordinary shares (representing 0.215% of the total issued and paid-up share capital in Wilmar Sugar Pte. Ltd.) from a former employee of the Wilmar Sugar Pte. Ltd. group for a total cash consideration of USD635,570. The consideration was arrived at based on the terms of the shareholders' agreement entered into between, amongst others, the said former employee, Wilmar Sugar Pte. Ltd. and Wilmar Sugar Holdings Pte. Ltd.

The net asset value represented by the interest acquired was USD747,730 as at 31 December 2021, being the latest available audited accounts of Wilmar Sugar Pte. Ltd. as at the date of the acquisition.

Following the completion of the abovementioned acquisition, Wilmar Sugar Pte. Ltd. has become a 83.674%-owned subsidiary of Wilmar.

The principal activity of Wilmar Sugar Pte. Ltd., namely, trading in sugar, remains unchanged.

2.5 Yihai Kitchen Guanghui (Huaian) Food Technology Co., Ltd (China Subsidiary)

Yihai Kitchen Guanghui (Huaian) Food Technology Co., Ltd was a direct 51%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 23 April 2023, Yihai Kerry Arawana Holdings Co., Ltd acquired the entitlement to contribute to the remaining 49% interest in the registered capital of Yihai Kitchen Guanghui (Huaian) Food Technology Co., Ltd (which was unpaid), from Changchun Guanghui Primary and Secondary Students Nutrition Co., Ltd, a party not related to Wilmar. The unpaid contribution in relation to the 49% interest of the registered capital of Yihai Kitchen Guanghui (Huaian) Food Technology Co., Ltd amounts to RMB9.8m and will be satisfied in cash.

The net asset value of Yihai Kitchen Guanghui (Huaian) Food Technology Co., Ltd prior to the above acquisition was nil.

Following the completion of the abovesaid acquisition, Yihai Kitchen Guanghui (Huaian) Food Technology Co., Ltd, which has changed its name to Yihai Kitchen (Huaian) Food Technology Co., Ltd, has become a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99% subsidiary of Wilmar.

The principal activity of Yihai Kitchen (Huaian) Food Technology Co., Ltd, namely, food processing, remains unchanged.

2.6 Yihai Kitchen Guanghui (Shaanxi) Food Technology Co., Ltd (China Subsidiary)

Yihai Kitchen Guanghui (Shaanxi) Food Technology Co., Ltd was a direct 51%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 23 April 2023, Yihai Kerry Arawana Holdings Co., Ltd acquired the remaining 49% interest in the registered capital of Yihai Kitchen Guanghui (Shaanxi) Food Technology Co., Ltd from Changchun Guanghui Primary and Secondary Students Nutrition Co., Ltd, a party not related to Wilmar, for a total cash consideration of RMB17,836,000.

The consideration was arrived at based on the valuation of Yihai Kitchen Guanghui (Shaanxi) Food Technology Co., Ltd of RMB35,984,600 as at 31 December 2022 and agreed by buyer and seller.

The net asset value represented by the 49% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB8,283,744.44 as at 31 March 2023.

Following the completion of the abovesaid acquisition, Yihai Kitchen Guanghui (Shaanxi) Food Technology Co., Ltd, which has changed its name to Yihai Kitchen (Shaanxi) Food Technology Co., Ltd, has become a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99% subsidiary of Wilmar.

The principal activity of Yihai Kitchen (Shaanxi) Food Technology Co., Ltd, namely, food processing, remains unchanged.

2.7 Yihai Kitchen Guanghui (Shenyang) Food Technology Co., Ltd (China Subsidiary)

Yihai Kitchen Guanghui (Shenyang) Food Technology Co., Ltd was a direct 51%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 23 April 2023, Yihai Kerry Arawana Holdings Co., Ltd acquired the remaining 49% interest in the registered capital of Yihai Kitchen Guanghui (Shenyang) Food Technology Co., Ltd from Changchun Guanghui Primary and Secondary Students Nutrition Co., Ltd, a party not related to Wilmar, for a total cash consideration of RMB9.8m.

The consideration was arrived at based on the valuation of Yihai Kitchen Guanghui (Shenyang) Food Technology Co., Ltd of RMB14,426,000 as at 31 December 2022 and agreed by buyer and seller.

The net asset value represented by the 49% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB6,181,844.14 as at 31 March 2023.

Following the completion of the abovesaid acquisition, Yihai Kitchen Guanghui (Shenyang) Food Technology Co., Ltd, which has changed its name to Yihai Kitchen (Shenyang) Food Technology Co., Ltd, has become a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99% subsidiary of Wilmar.

The principal activity of Yihai Kitchen (Shenyang) Food Technology Co., Ltd, namely, food processing, remains unchanged.

2.8 Yihai Kerry (Panjin) Bio-cogeneration Co., Ltd (China Subsidiary)

Yihai Kerry (Panjin) Bio-cogeneration Co., Ltd was a direct 95%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 2 June 2023, Yihai Kerry Arawana Holdings Co., Ltd acquired the remaining 5% interest in the registered capital of Yihai Kerry (Panjin) Bio-cogeneration Co., Ltd from Panjin Nongfeng Industrial Group Co., Ltd, a party not related to Wilmar, for a total cash consideration of RMB1,000,000 through public tender.

The net asset value of Yihai Kerry (Panjin) Bio-cogeneration Co., Ltd represented by the 5% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB492,084.19 as at 31 May 2023.

Following the completion of the abovesaid acquisition, Yihai Kerry (Panjin) Bio-cogeneration Co., Ltd has become a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99% subsidiary of Wilmar.

The principal activities of Yihai Kerry (Panjin) Bio-cogeneration Co., Ltd, namely, generating and providing electricity and steam, remain unchanged.

2.9 Huizhou Altech Packaging Co., Ltd (China Subsidiary)

Huizhou Altech Packaging Co., Ltd was a direct 60%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 12 June 2023, Yihai Kerry Arawana Holdings Co., Ltd acquired the remaining 40% interest in the registered capital of Huizhou Altech Packaging Co., Ltd from Altech New Materials Co., Ltd, a party not related to Wilmar, for a total cash consideration of RMB22,988,550.74.

The consideration was arrived at based on the valuation of Huizhou Altech Packaging Co., Ltd of RMB68,600,500 as at 31 March 2023 and agreed by buyer and seller.

The net asset value represented by the 40% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB23,067,956.76 as at 31 May 2023.

Following the completion of the abovesaid acquisition, Huizhou Altech Packaging Co., Ltd, which has changed its name to Yihai Kerry (Huizhou) Packaging Technology Co., Ltd, has become a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99% subsidiary of Wilmar.

The principal activities of Yihai Kerry (Huizhou) Packaging Technology Co., Ltd, namely, production and sale of packaging materials, remain unchanged.

2.10 PT Bangun Inti Abadi (Indonesia Associated Company)

PT Bangun Inti Abadi was a direct 20%-owned associated company of PT Sentratama Niaga Indonesia, which is in turn, a wholly-owned subsidiary of Wilmar. The other 80% interest of PT Bangun Inti Abadi was held equally by PT Cipta Harmoni Lestari and Sanctuary City 2 Pte. Ltd., a subsidiary of Perennial Group Private Limited (which is an indirect associated company of Wilmar).

On 20 June 2023, PT Sentratama Niaga Indonesia acquired an additional 13.33% interest in PT Bangun Inti Abadi by way of subscription of additional 21,050 ordinary shares at premium for a total cash consideration of IDR28,294,708,333 (equivalent to approximately SGD2,481,991).

The subscription price was arrived at based on the combination of share capital at par (totalling IDR21,050,000,000) plus the premium (IDR7,244,708,333).

The net asset value represented by the 21,050 ordinary shares in PT Bangun Inti Abadi was IDR22,248,604,864 as at June 2023.

Following completion of the abovementioned subscription of additional shares by PT Sentratama Niaga Indonesia, PT Bangun Inti Abadi has become a 33.33% owned associated company of Wilmar. Each of the three shareholders of PT Bangun Inti Abadi now hold an equal 33.33% shareholding interest.

The principal activity of PT Bangun Inti Abadi, namely, real estate development, remains unchanged.

2.11 Guangzhou Yijia Delion Food Co., Ltd (China Subsidiary)

Guangzhou Yijia Delion Food Co., Ltd was a direct 99%-owned subsidiary of Shenzhen Delion Food Co., Ltd, which is in turn, a direct 69.50%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 29 June 2023, Shenzhen Delion Food Co., Ltd acquired the entitlement to contribute to the remaining 1% interest in the registered capital of Guangzhou Yijia Delion Food Co., Ltd (which was unpaid), from Wang Shengbing, an employee of Shenzhen Delion Food Co., Ltd. The unpaid contribution in relation to the 1% interest of the registered capital of Guangzhou Yijia Delion Food Co., Ltd amounts to RMB100,000 and will be satisfied in cash.

The net asset value of Guangzhou Yijia Delion Food Co., Ltd prior to the above acquisition was RMB5,636,600.26.

Following the completion of the abovesaid acquisition, Guangzhou Yijia Delion Food Co., Ltd has become a wholly-owned subsidiary of Shenzhen Delion Food Co., Ltd and an indirect 62.54% subsidiary of Wilmar.

The principal activity of Guangzhou Yijia Delion Food Co., Ltd, namely, distribution of food, remains unchanged.

2.12 Unity Foods Limited (Pakistan Associated Company)

Unity Foods Limited is listed on the Pakistan Stock Exchange. It is in the business of manufacturing and processing edible oils, industrial fats, flour and various feed ingredients for Pakistan's poultry and livestock sector. Unity Foods Limited has an issued and paid-up capital of PKR11,940,500,000 (approximate USD41.9m) represented by 1,194,050,000 shares.

As at 31 December 2022, Wilmar had a total effective interest of approximately 28.9% in Unity Foods Limited held as follows:

- (a) Wilmar Pakistan Holdings Pte. Ltd., a direct wholly-owned subsidiary of Wilmar, held 259,535,950 shares; and
- (b) Unity Wilmar Agro (Private) Limited, a direct 52%-owned subsidiary of Wilmar Pakistan Holdings Pte. Ltd., held 164,084,485 shares.

During the six-month period from 1 January 2023 to 30 June 2023, Unity Wilmar Agro (Private) Limited used its internal funds to acquire a total of 2,068,600 shares in Unity Foods Limited on the open market at an average price of PKR13.39 per share, totalling PKR27.69m (approximately USD103,844).

As at 30 June 2023, Wilmar had a total effective interest of approximately 29.0% in Unity Foods Limited held as follows:

- (a) Wilmar Pakistan Holdings Pte. Ltd. held 259,535,950 shares; and
- (b) Unity Wilmar Agro (Private) Limited held 166,153,085 shares.

3. Cessation of Subsidiaries and Joint Venture Company

3.1 Liquidation

- (i) Raizen and Wilmar Sugar Pte. Ltd. (Singapore joint venture company), was dissolved with effect from 26 January 2023.
- (ii) Wilmar Fujian Investments Pte Ltd (Singapore subsidiary), was dissolved with effect from 22 February 2023.
- (iii) Wilmar Golden Sea Investment Pte Ltd (Singapore subsidiary), was dissolved with effect from 24 February 2023.
- (iv) Wilmar China Holdings Limited (Mauritius subsidiary), was dissolved with effect from 25 February 2023.
- (v) Nanning Delion Food Service Limited (China subsidiary), was dissolved with effect from 27 February 2023.
- (vi) Yihai Kerry (Langfang) Trading Co., Ltd (China subsidiary), was dissolved with effect from 10 March 2023.
- (vii) Yihai Kerry (Heilongjiang) Oils & Grains Co., Ltd (China subsidiary), was dissolved with effect from 15 March 2023.
- (viii) Kerry Oils & Grains (China) Private Limited (Singapore subsidiary), was dissolved with effect from 15 March 2023.
- (ix) Wilmar China Northeast Investments Pte. Ltd. (Singapore subsidiary), was dissolved with effect from 30 March 2023.
- (x) Wilmar PZ International Pte. Ltd. (Singapore subsidiary), was dissolved with effect from 23 May 2023.

- (xi) Full Wing Holdings Limited (British Virgin Islands subsidiary), was dissolved with effect from 5 June 2023.
- (xii) Yihai Kerry (Maoming) Energy Co., Ltd (China subsidiary), was dissolved with effect from 7 June 2023.
- (xiii) Wilmar China Investments Pte Ltd (Singapore subsidiary), was dissolved with effect from 21 June 2023.
- (xiv) Wilmar China Investments (Yihai) Pte. Ltd. (Singapore subsidiary), was dissolved with effect from 21 June 2023.
- (xv) Wilmar Yihai China Holdings Pte. Ltd. (Singapore subsidiary), was dissolved with effect from 21 June 2023.
- (xvi) Wilmar Yihai Investments Pte. Ltd. (Singapore subsidiary), was dissolved with effect from 21 June 2023.

3.2 Commencement of Member's Voluntary Liquidation of Subsidiaries

(i) Sandakan Specialty Fats Sdn Bhd (Malaysia Subsidiary)

Sandakan Specialty Fats Sdn Bhd is a direct wholly-owned subsidiary of PGEO Group Sdn Bhd, which is in turn a direct wholly-owned subsidiary of Wilmar.

Sandakan Specialty Fats Sdn Bhd ceased operations in November 2017 and was placed under member's voluntary liquidation on 24 March 2023.

(ii) Wilmar Manufacturing (Ethiopia) PLC (Ethiopia Subsidiary)

Wilmar Manufacturing (Ethiopia) PLC is an indirect wholly-owned subsidiary of Wilmar.

Wilmar Manufacturing (Ethiopia) PLC has been dormant since its incorporation on 29 December 2016 and was placed under member's voluntary liquidation on 5 April 2023.

(iii) Unity Wilmar Food (Private) Limited (Pakistan Subsidiary)

Unity Wilmar Food (Private) Limited is an indirect 52%-owned subsidiary of Wilmar Pakistan Holdings Pte. Ltd., which is in turn a direct wholly-owned subsidiary of Wilmar.

Unity Wilmar Food (Private) Limited ceased operations in March 2021 and was placed under member's voluntary liquidation on 20 June 2023.

(iv) Unity Wilmar Packages (Private) Limited (Pakistan Subsidiary)

Unity Wilmar Packages (Private) Limited is an indirect 52%-owned subsidiary of Wilmar Pakistan Holdings Pte. Ltd., which is in turn a direct wholly-owned subsidiary of Wilmar.

Unity Wilmar Packages (Private) Limited has been dormant and was placed under member's voluntary liquidation on 20 June 2023.

(v) Tradesound Investments Limited (British Virgin Islands Subsidiary)

Tradesound Investments Limited is a direct wholly-owned subsidiary of Wilmar.

Tradesound Investments Limited ceased operations in April 2023 and was placed under member's voluntary liquidation on 26 June 2023.

3.3 Striking off from the Register of Companies

Aalst Wilmar (India) Private Limited (India Subsidiary)

Aalst Wilmar (India) Private Limited, an indirect wholly-owned subsidiary of Wilmar, which has been dormant, had initiated a striking-off application on 9 October 2022. The striking-off application was approved on 4 August 2023.

**Issued by
WILMAR INTERNATIONAL LIMITED
11 August 2023**