

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
AHMEDABAD BENCH, AHMEDABAD**

**C.P. (CAA)/ 20 (AHM) 2024**

**connected with**

**C.A. (CAA)/ 71 (AHM) 2023**

**In the matter of Sections 230 and other applicable provisions of the Companies Act,  
2013**

**and**

**In the matter of Scheme of Arrangement**

**Amongst**

**ICICI Bank Limited**

**and**

**ICICI Securities Limited**

**and**

**their respective shareholders**

ICICI Bank Limited, a public limited company incorporated under the provisions of the Companies Act, 1956 and having its registered office situated at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara – 390 007, Gujarat, India.  
**CIN: L65190GJ1994PLC021012**

**...Petitioner Company  
(Holding Company)**

**NOTICE OF HEARING OF THE PETITION**

To,

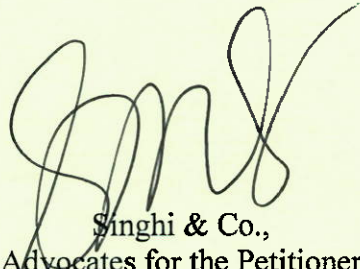
Singapore Stock Exchange,  
The Singapore Exchange Securities  
Trading Limited,  
2, Shenton Way #19-00, SGX Centre 1,  
Singapore – 068 804.

The Company Petition for sanctioning the Scheme of Arrangement amongst ICICI Bank Limited (hereinafter referred to as “**Petitioner Company**” or the “**Holding Company**”, as the context may admit) and ICICI Securities Limited and their respective shareholders (“**Scheme**”) was presented by the Petitioner Company/Holding Company on April 2, 2024 before the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“**Hon’ble Tribunal**”). By an order

dated April 18, 2024, the Hon'ble Tribunal has fixed the hearing of the said Company Petition on June 6, 2024.

Place: Ahmedabad

Date: 30.4.2024



Singhi & Co.,  
Advocates for the Petitioner  
Company/Holding Company

Singhi House, 1, Magnet Corporate Park,  
Near Sola Bridge, S.G. Highway,  
Ahmedabad – 380 059.