



28 March 2023

Philippine Dealing & Exchange Corp.
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: Atty. Marie Rose M. Magallen-Lirio
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: BPI RISE Bonds due 2024

Dear Atty. Magallen-Lirio:

We refer to the Issuer Disclosures Operating Guidelines which requires Bank of the Philippine Islands (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Offering Circular dated on or about 05 January 2023 and the Registry and Paying Agency Agreement dated on or about 05 January 2023 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Maria Lukban", is written over a horizontal line.

Maria Consuelo A. Lukban
Chief Information Officer

BANK OF THE PHILIPPINE ISLANDS

Tower One, Ayala North Exchange 6796 Ayala Avenue corner Salcedo St. Legaspi Village, Makati City 1226
Tel: (632) 818 5541 to 48 Phone Banking: +632 89-100 • www.bpi.com.ph

List of Record Dates and Interest Payment Dates

Interest Payment Date	Record Date
Tuesday, May 2, 2023	Thursday, April 27, 2023
Monday, July 31, 2023	Thursday, July 27, 2023
Monday, October 30, 2023	Thursday, October 26, 2023
Tuesday, January 30, 2024	Friday, January 26, 2024
Tuesday, April 30, 2024	Friday, April 26, 2024
Tuesday, July 30, 2024	Friday, July 26, 2024

Important notes:

1. Dates above have been adjusted for regular non-business days, i.e. Saturdays and Sundays.
2. If the Interest Payment Date falls on a day which is a non-business day, the Interest Payment Date shall be the next succeeding Business Day.
3. If the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.