

GENERAL ANNOUNCEMENT::SINGTEL OPTUS PRICES A\$350 MILLION 5-YEAR NOTES AT 1.60% AND A\$500 MILLION 10-YEAR NOTES AT 2.50%

Issuer & Securities

Issuer/ Manager

SINGAPORE TELECOMMUNICATIONS LIMITED

Securities

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Description (Please provide a detailed description of the event in the box below)

Please see attachment

Attachments

[Ann-20200625-AUDNoteIssue.pdf](#)

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SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

**Singtel Optus prices A\$350 million 5-year notes at 1.60% and
A\$500 million 10-year notes at 2.50%**

Singapore Telecommunications Limited today announced that its wholly-owned subsidiary, Singtel Optus Pty Ltd ("Optus") through its wholly-owned subsidiary, Optus Finance Pty Limited ("Optus Finance"), has priced A\$350 million 5 year fixed-rate notes and A\$500 million 10 year fixed-rate notes, which will both be issued on 1 July 2020. The notes are guaranteed by Optus and certain subsidiaries.

The 5-year notes will carry a coupon of 1.60 per cent per annum and will mature on 1 July 2025. The 10-year notes will carry a coupon of 2.50 per cent per annum and will mature on 1 July 2030. The notes are issued under Optus Finance A\$ Debt Issuance Programme.

This issue is part of Optus' long-term financing strategy and extends the debt maturity profile of Optus. Optus will utilise the funds for general corporate purposes.

Australia and New Zealand Banking Group Limited, Commonwealth Bank of Australia and Westpac Banking Corporation acted as Joint Lead Managers and Bookrunners.

Announcement issued by Singapore Telecommunications Limited on 25 June 2020.

Notes

This announcement is not an offer for sale of securities. The information provided in this communication is factual only and does not constitute financial product advice.

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